

Item 1. Cover Page

Supplement Brochure

March 2019

DAVID D. BAUER

This Brochure Supplement provides information about David D. Bauer that supplements the Disclosure Brochure of AllSquare Wealth Management, LLC (hereinafter "AllSquare Wealth"), a copy of which you should have received. Please contact AllSquare Wealth's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about David D. Bauer is available on the SEC's website at www.adviserinfo.sec.gov. You may search this site using a unique identifying number, known as a CRD number for each Supervised Person.

AllSquare Wealth Management, LLC, a Registered Investment Adviser

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(518) 456-8900
www.AllSquareWealth.com

Item 2. Educational Background and Business Experience

Born 1983

Post-Secondary Education

State University of New York at Albany | B.A. in Business Administration | 2004

Recent Business Background

AllSquare Wealth Management, LLC | Wealth Manager | 2013 – Present

General Electric | Thermal Senior FP&A Analyst | 2011 – 2013

General Electric | Steam Turbine & Generator Cost Estimation | 2008 – 2011

General Electric | Corporate Audit Staff | 2006 – 2008

General Electric | Energy Financial Management Program | 2004 – 2006

Professional Designations

David D. Bauer holds the professional designations of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are required have either five years of work experience in the financial planning industry or, in the alternative, three years of related experience and a bachelor's degree from an accredited U.S. college or university. Certificates are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a 10-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

Item 3. Disciplinary Information

AllSquare Wealth is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client's evaluation of David D. Bauer. AllSquare Wealth has no information to disclose in relation to this Item.

Item 4. Other Business Activities

AllSquare Wealth is required to disclose information regarding any investment-related business or occupation in which David D. Bauer is actively engaged. AllSquare Wealth has no information to disclose in relation to this Item.

Item 5. Additional Compensation

AllSquare Wealth is required to describe any arrangement under which David D. Bauer receives an economic benefit for providing advisory services from someone that is not a client of AllSquare Wealth. AllSquare Wealth has no information to disclose in relation to this Item.

Item 6. Supervision

Daniel D. Bauer, the Firm's Chief Investment Officer and Chief Compliance Officer, is generally responsible for supervising David D. Bauer's advisory activities on behalf of AllSquare Wealth.

Daniel D. Bauer supervises AllSquare Wealth's team of supervised persons and the investments made in client accounts. Daniel D. Bauer monitors the investments recommended by David D. Bauer to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Daniel D. Bauer periodically reviews the advisory activities of David D. Bauer, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by David D. Bauer. Daniel D. Bauer may be reached at (518) 456-8900.