



Robasciotti & Philipson

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MAYA PHILIPSON

This brochure supplement provides information about Maya Philipson that supplements the Robasciotti & Philipson brochure. You should have received a copy of that brochure. Please contact Chief Compliance Officer, Cassandra “Sandy” Holmes, if you did not receive Robasciotti & Philipson’s brochure or if you have any questions about the contents of this supplement. Additional information about Maya Philipson is available on the SEC’s website at www.adviserinfo.sec.gov.



Item 2 – Educational Background and Business Experience

Maya Jean Philipson

Year Born: 1981

Educational Background

Bachelor of Arts, Cultural and Interdisciplinary Studies – Antioch College (2003)

Business Background April 2006 – Present: Principal & Wealth Manager, Robasciotti & Philipson

Professional Qualifications

Series 7, General Securities Representative Examination (2005)

Series 66, Uniform Combined State Law Examination (2005)

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item for Maya Philipson.

Item 4 – Other Business Activities

Other than for Robasciotti & Philipson, Maya Philipson receives no investment-related compensation nor is she actively engaged in any other business or occupation for compensation that provides a substantial source of income.

Item 5 – Additional Compensation

Maya Philipson does not receive commissions, performance based fees, or any compensation other regular salary, bonuses, and shareholder draws from Robasciotti & Philipson.

Item 6 – Supervision

Robasciotti & Philipson has appointed a Chief Compliance Officer, Cassandra “Sandy” Holmes, who reviews and monitors employee activity with respect to the rules and regulations. In addition, Robasciotti & Philipson has adopted a Code of Ethics that requires each employee to act in the best interest of clients at all times. Should you have questions related to these activities, please contact Cassandra “Sandy” Holmes at the address or telephone number on the cover page of this document.