

**Item 1: Cover Page**  
**Part 2B of Form ADV: Brochure Supplement**  
**February 2019**

**Alexey Caswell-Yatsenko**



**RHS Financial, LLC**  
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**Firm Contact:**  
**Risley Sams**  
**Chief Compliance Officer**

This brochure supplement provides information about Alex Caswell that supplements our brochure. You should have received a copy of that brochure. Please contact Risley Sams if you did not receive RHS Financial, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Alex Caswell is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #5828804.

## Item 2: Educational Background & Business Experience

**Alexey Caswell-Yatsenko**

**Year of Birth:** 1989

### **Educational Background:**

- 2012: University of Arizona; Bachelor of Science in Business Management

### **Business Background:**

- 11/2018 – Present      RHS Financial, LLC; Investment Adviser Representative
- 10/2015 – 11/2018      Fidelity Brokerage Services, LLC; Financial Consultant
- 04/2015 – 10/2015      Charles Schwab & Co., Inc.; Associate Financial Consultant
- 09/2013 – 04/2015      Charles Schwab & Co., Inc.; Trading Specialist
- 05/2013 – 08/2013      North Star Resource Group; Intern

### **Exams, Licenses & Other Professional Designations:**

- 04/2015: Series 66 Exam
- 12/2013: Series 7 & 63 Exams
- 2017: Chartered Financial Analyst (CFA®)

### **Chartered Financial Analyst (CFA®)**

The CFA® charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA® Institute — the largest global association of investment professionals. To earn the CFA® charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA® Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA® Institute Code of Ethics and Standards of Professional Conduct. The CFA® Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA® charter, visit [www.CFAinstitute.org](http://www.CFAinstitute.org).

## Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Alex Caswell.

## Item 4: Other Business Activities

Since November 30, 2018, Alex Caswell has served as the Chief Executive Officer of MyMoneyspoke.com, a financial planning blog and web application. He devotes 10 non-trading hours a month writing blog posts and creating content for this website and does not receive compensation. No clients of RHS Financial, LLC are solicited.

## Item 5: Additional Compensation

Alex Caswell does not receive any other economic benefit for providing advisory services in addition to advisory fees.

## Item 6: Supervision

Risley Sams, Managing Member and Chief Compliance Officer of RHS Financial, LLC, supervises and monitors Alex Caswell' activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Risley Sams if you have any questions about Alex Caswell's brochure supplement at (415) 495-2900.