

Form ADV Part 2B Disclosure Brochure Supplement

Sikich Financial

www.sikich.com/wealth-management

Wes Hawkins

274 White Pond Drive
Akron, OH 44320
330-572-8050

Date of Brochure: March 11, 2019

This brochure supplement provides information about Wes Hawkins that supplements the Sikich Financial brochure. You should have received a copy of that brochure. Please contact Barry Stark at 630.566-8571 if you did not receive the Sikich Financial brochure or if you have any questions about the contents of this supplement. Additional information about Wes Hawkins is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Born 1983

Educational Background:

- Kent State University - 2006, B.A., Finance
- Kent State University – 2008, MBA

Business Experience:

- Sikich Financial, Investment Advisor Representative: June 2016 – Present
- BCG Wealth Advisors, LLC, Portfolio Advisor: September 2014 – May 2016
- MAI Wealth Advisors, Client Accountant: December 2013 – September 2014
- Bank of America, Home Service Specialist II, October 2012 – December 2013

Professional Designation:

- Certified Public Accountant (CPA)

CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college [education](#) (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum [experience](#) levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due

care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services.

Item 3 – Disciplinary Information

Wes Hawkins has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Wes Hawkins has no other business activities outside of his employment with Sikich Financial.

Item 5 – Additional Compensation

Certain product sponsors may also provide Wes Hawkins with other economic benefits as a result of his recommendation or purchase of the product sponsors' investments. The economic benefits received by Wes Hawkins from product sponsors can include but are not limited to, financial assistance or the sponsorship of conferences and educational sessions, marketing support, incentive awards, payment of travel expenses, and tools to assist Sikich Financial in providing various services to clients. Although we endeavor at all times to put the interest of our clients ahead of our own interests, these arrangements could present a conflict of interest that may affect the judgment of our investment advisor representatives.

Item 6 – Supervision

Barry Stark is the Chief Compliance Officer of Sikich Financial. He is responsible for developing, overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives, including Wes Hawkins. Mr. Stark can be contacted at 630-566-8571.