

Part 2A of Form ADV: *Firm Brochure*

Item I Cover Page

US WEALTH GROUP, LLC

REGISTERED
INVESTMENT ADVISOR

RIA registration does not imply a certain level of skill or training

ADV Brochure January 2019

This brochure provides information about the qualifications and business practices of US WEALTH GROUP, LLC. If you have any questions about the contents of this brochure, please contact us at 7600 Jericho Turnpike, Suite 303, Woodbury, NY 11797, 516-682-9800. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about US WEALTH GROUP, LLC also is available on the SEC's website at <http://www.adviserinfo.sec.gov>

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WOODBURY, NY 11797
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FAX 866.650.0938
<http://www.uswealthgroup.com>

Item 2 Material Changes

All references to U.S. Wealth Capital Partners have been deleted.

Item 3 Table of Contents

FORM ADV

Uniform Application for Investment Adviser Registration

Part II - Page 1

Name of Investment Adviser: US WEALTH GROUP, LLC
Address: 7600 JERICHO TURNPIKE, SUITE 303, WOODBURY, NY 11797
TELEPHONE: 516-682-9800

This part of FORM ADV gives information about the investment adviser and its business for the use of clients.

The information has not been approved or verified by any government authority.

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Item 4 Advisory Business

U.S. Wealth Group, LLC provides financial planning, consulting and investment management services to individuals, pension and profit sharing plans, trusts, estates, charitable organizations, corporations and business entities. U.S. Wealth Group was established in 2006 by Robert Santarpia. Robert Santarpia has been in the advisory business since 1994. Client portfolios are specifically tailored to the client's risk tolerance, time horizon and security preferences. Clients may impose restrictions on securities used in their accounts. U.S. Wealth Group clients are managed on a discretionary basis. As of 1/29/2019 U.S. Wealth Group manages \$90,591,965 on a discretionary basis.

Item 5 Fees and Compensation

U.S. Wealth Group, LLC offers its services on a flat fee basis based on client assets. Typically the fee is 1% of client assets, paid quarterly in arrears. Fees are negotiable and may at times be waived. Fees may be deducted from client accounts or billed directly. The method of fee payment will be discussed when client establishes account. Clients may also incur brokerage fees to the custodian, which are deducted from the account at the time of the transaction. Clients may refer to Item 12 in this Part 2 ADV for more discussion on brokerage policies.

U.S. Wealth Group, LLC does not receive performance based fees.

Robert Santarpia is a supervised person that owns U.S. Wealth Group, LLC and U.S. Wealth Capital Advisors, LLC. U.S. Wealth Capital Advisors accepts performance-based fees in addition to asset based fees and has an economic incentive to favor such accounts. U.S. Wealth Group primarily manages assets in a more conservative fashion, primarily owning positions it believes will increase over the next three to four quarters. Trading in U.S. Wealth Group accounts is relatively limited as positions are typically held in the magnitude of months. U.S. Wealth Capital Advisors manages a hedge fund that invests in positions with a time horizon from a few days to a few weeks. As such, U.S. Wealth Capital Advisors is much more active in trading. While clients of both firms may occasionally own the same position, U.S. Wealth Group is given priority in the more conservative action to addressing a position which usually means buying a position or selling a position in U.S. Wealth Group accounts before addressing U.S. Wealth Capital Advisor accounts. U.S. Wealth Group periodically reviews execution to insure clients are getting fair and honest execution.

Item 7 Types of *Clients*

US Wealth Group, LLC generally provides investment advice to affluent individuals with investable assets over \$250,000. In addition we can manage assets for Trusts, Estates, Corporations, Pensions and Profit Sharing Plans.

US Wealth Group uses both fundamental and technical analysis to determine the appropriateness to invest in the market in general and whether any specific investment should be made. Investments are typically made in U.S. exchange listed stocks and bonds to accomplish the clients investment objective, risk tolerance and time horizon. Investments can be made in exchange traded funds or mutual funds when individual equities are bonds are not deemed appropriate. U.S. Wealth Group invests various option strategies for a very limited number of clients that request such investments. U.S. Wealth Group utilizes margin for certain clients. Margin is a loan against securities in an account. When on margin if the securities in an account decline in value, so does the value of the collateral supporting the loan, and as a result, the custodian can take action, such as issue a margin call and/or sell securities or other assets in any accounts held with the client, in order to maintain the required equity in the account with the loan.

Investments are not FDIC insured, not insured by any government agency or entity and may lose value. Past performance does not indicate future results. Investments are not guaranteed. Investing in securities involves risk of loss that clients should be prepared to bear.

Item 9 Disciplinary Information

U.S. Wealth Group and its employees have no disciplinary actions against them.

U.S. Wealth Group is under common control with Santarpia Financial Corporation, a duly licensed insurance agency and U.S. Wealth Capital Advisors, a related investment advisor. Additionally, certain of the Registrant's *Advisory Affiliates*, in their individual capacities, are also licensed insurance agents with Santarpia Financial Corporation and various insurance companies, and in such capacity, may recommend, on a fully-disclosed basis, the purchase of certain insurance products and or annuities. A conflict of interest exists to the extent that the Registrant or its *Advisory Affiliates* recommend the purchase of insurance products and or annuity products where the Registrant or its *Advisory Affiliates* receive insurance commissions or other additional compensation.

U.S. Wealth Group code of ethics:

The Firm and any Associated Person will not, by use of the mails or any means or instrumentality of interstate commerce, directly or indirectly:

1. Employ any device, scheme or artifice to defraud any client or prospective client of the Firm;
2. Engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon any client or prospective client of the Firm; or
3. Engage in any fraudulent, deceptive, or manipulative practice.

The Firm recognizes that it, and its affiliated persons owe a fiduciary duty to the firm's client accounts and must (1) at all times place the interests of Firm clients first; (2) conduct personal securities transactions in a manner consistent with this Code and avoid any abuse of a position of trust and responsibility; and (3) adhere to the fundamental standard that Associated Persons should not take inappropriate advantage of their positions. In addition, the Firm and its Associated Persons must comply with all applicable federal securities laws, which shall generally be explained in the Firm's Compliance Manual. Associated Persons must report any violations of the Code of Ethics to the Firm's Chief Compliance Officer.

Robert Santarpia maintains individual trading account that from time to time holds positions similar to the clients or the partnership. This account is usually the last to be executed of all client accounts and never receives preferential treatment with regard to execution or any other matter. This account is periodically reviewed under the normal compliance procedure by U.S. Wealth Group to insure proper handling.

U.S. Wealth Group will provide a copy of its code of ethics to any client or prospective client upon request.

U.S. Wealth Group generally recommends that clients utilize the brokerage and clearing services of Charles Schwab. We cannot implement our investment management recommendations until after the client has arranged for and furnished us with all the information and authorization regarding the accounts with appropriate financial institutions. Clients may incur certain charges imposed by the financial institution and other third parties such as custodial fees, charges imposed by investments held directly in the account, which shall be discussed in the investments prospectus. Schwab clients typically pay a flat fee per trade.

Item 13 Review of Accounts

Positions are reviewed daily. U.S. Wealth Group employs software to handle the trading of multiple accounts that own the same position simultaneously, allowing great economies of scale. Each account is reviewed no less than quarterly.

Item 14 *Client Referrals and Other Compensation*

U.S. Wealth Group, LLC might recommend lawyers, mortgage brokers, debt consolidators, P&C brokers, accountants or other professionals to clients upon their request. The firm does not have any fee splitting or payment arrangements with any entities and relies only on the fee income from the clients.

U.S Wealth Group does not have custody of client accounts and does not serve as any client custodian. Clients receive account statements from Schwab and should carefully review these statements. Statements are generated monthly and/or quarterly and can also be viewed online.

U.S. Wealth Group, LLC has authority to determine, without obtaining specific client consent, to buy or sell securities and the amount of securities to be bought or sold. We intend to primarily allocate our client's investment management assets, on a discretionary basis, among investments in accordance with the investment objectives of the client.

Item 17 Voting *Client* Securities

U.S. Wealth Group, LLC Clients vote for their own securities. The firm does not vote on behalf of the clients.

U.S. Wealth Group is managed with the highest level of integrity and business ethics. We are current with all Federal, State and local taxes, as well as all business vendors, including but not limited to, building and technology providers.

Item 19 Requirements for State-Registered Advisers

U.S. Wealth Group, LLC is registered with SEC.

All individuals that render investment advisory services on behalf of the U. S Wealth Group must have earned a college degree and/or have substantive investment-related experience. In addition, all such individuals shall have attained all required investment-related licenses and/or designations.

Robert J. Santarpia Jr.

Born 1973

Post-Secondary Education

Binghamton University 1994, B.A. Economics

Recent Business Background

U.S. Wealth Group, LLC - President / Chief Executive Officer 08/2006-

Present, Santarpia Financial Corporation - President / Chief Executive Officer

08/2003-Present, Northwestern Mutual Investment Services, LLC. -

Registered Representative 05/1999-08/2006, Met Life Securities -

Registered Representative 10/1994-05/1999

