

**Part 2B of Form ADV: Brochure Supplement**

**Item 1          Cover Page**

# **SEWARD**CAPITAL

**200 S. Tryon Street, Suite 1700  
Charlotte, NC 28202**

**704.285.6500**

**[www.sewardcapital.com](http://www.sewardcapital.com)**

**March 1<sup>st</sup>, 2019**

This Brochure Supplement provides information about the following personnel of Seward Capital LLC that supplements the Seward Capital LLC Brochure. You should have received a copy of the Brochure. Please contact Seward Capital on 704.285.6500 or [hhester@sewardcapital.com](mailto:hhester@sewardcapital.com) if you did not receive Seward Capital's Brochure or if you have any questions about the contents of this Brochure Supplement.

**Amos Beason**

**Marc Sowell**

**Matthew Decker**

**Helen Hester**

**Part 2B of Form ADV: Brochure Supplement – Dated March 1<sup>st</sup>, 2019**

**Items 2-6**

**Amos N. Beason**, CEO and Managing Member, Seward Capital LLC

Year of Birth: 1967

**Item 2 – Educational Background and Business Experience**

Educational Background:

Degree	School Name / City & State	Year
Bachelor of Arts	Middlebury College, Middlebury, Vermont	1990

Business Experience (preceding five years):

Company Name	Position(s) Held	Dates
Seward Capital LLC	CEO and Managing Member	2019 – present
Bracken Capital LLC	Partner & CEO Senior Adviser	2009 – 2019

**Item 3 – Disciplinary Information**

Amos Beason has no reportable disciplinary history.

**Item 4 – Other Business Activities**

- **Investment-Related Activities:**  
Amos Beason is not engaged in any other investment-related activities. He does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

- **Non-Investment-Related Activities:**

Amos Beason is engaged in other business activities (winding down previous investment vehicle), anticipated to cease within six months, involving approximately 20% of his time.

#### **Item 5 – Additional Compensation**

Amos Beason does not receive any economic benefit from a non-advisory client for the provision of advisory services.

#### **Item 6 – Supervision**

Amos Beason serves as the CEO, Managing Member of Seward Capital LLC, and is responsible for his own supervision. He can be reached through Seward Capital LLC's main number at 704-285-6500.

**Marcus Guion Sowell**, Managing Director, Seward Capital LLC

Year of Birth: 1965

## **Item 2 – Educational Background and Business Experience**

Educational Background:

<b>Degree</b>	<b>School Name / City &amp; State</b>	<b>Year</b>
BA Economics	University of North Carolina at Charlotte, NC	1983-1988

Business Experience (preceding five years):

<b>Company Name</b>	<b>Position(s) Held</b>	<b>Dates</b>
Seward Capital LLC	Managing Director	2019 – present
Babson Capital Management	Trader	2002 - 2014

## **Item 3 – Disciplinary Information**

Marcus Sowell has no reportable disciplinary history.

## **Item 4 – Other Business Activities**

- **Investment-Related Activities:**  
Marcus Sowell is not engaged in any other investment-related activities. He does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.
- **Non-Investment-Related Activities:**  
Marcus Sowell is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

## **Item 5 – Additional Compensation**

Marcus Sowell does not receive any economic benefit from a non-advisory client for the provision of advisory services.

**Item 6 – Supervision**

Marcus Sowell reports to Amos Beason, who oversees his investment advisory activities and can be reached through Seward Capital LLC's main number at 704-285-6500.

**Matthew Stephen Decker**, Principal and Vice President, Seward Capital LLC

Year of Birth: 1984

## **Item 2 – Educational Background and Business Experience**

Educational Background:

<b>Degree</b>	<b>School Name / City &amp; State</b>	<b>Year</b>
Master of Business Administration	Wake Forest University, Winston Salem, NC	2013
Bachelor of Science, Computer Science	University of North Carolina, Charlotte, NC	2006

Business Experience (preceding five years):

<b>Company Name</b>	<b>Position(s) Held</b>	<b>Dates</b>
Seward Capital LLC	Principal and Vice President	2019 – present
Bracken Capital LLC	Vice President	2014 - 2019

## **Item 3 – Disciplinary Information**

Matthew Decker has no reportable disciplinary history.

## **Item 4 – Other Business Activities**

- **Investment-Related Activities:**  
Matthew Decker is not engaged in any other investment-related activities. He does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.
- **Non-Investment-Related Activities:**  
Matthew Decker is engaged in other business activities (winding down previous investment vehicle), anticipated to cease within six months, involving approximately 20% of his time.

**Item 5 – Additional Compensation**

Matthew Decker does not receive any economic benefit from a non-advisory client for the provision of advisory services.

**Item 6 – Supervision**

Matthew Decker reports to Amos Beason, who oversees his investment advisory activities and can be reached through Seward Capital LLC's main number at 704-285-6500.

**Helen Elizabeth Hester**, Principal and Chief Compliance Officer, Seward Capital LLC

Year of Birth: 1970

## **Item 2 – Educational Background and Business Experience**

Educational Background:

<b>Degree</b>	<b>School Name / City &amp; State</b>	<b>Year</b>
LLM	Northumbria University, England	2005-2007
Admitted as Solicitor in England and Wales	The Law Society of England and Wales	2006
Admitted as Solicitor in New South Wales, Australia	The Law Society of New South Wales, Australia	1999
LLB (Hons)	Kingston University, England	1990-1993

Business Experience (preceding five years):

<b>Company Name</b>	<b>Position(s) Held</b>	<b>Dates</b>
Seward Capital LLC	Principal and Chief Compliance Officer	2019 – present
Bracken Capital LLC	Vice President	2013 - 2019

## **Item 3 – Disciplinary Information**

Helen Hester has no reportable disciplinary history.



#### **Item 4 – Other Business Activities**

- **Investment-Related Activities:**

Helen Hester is not engaged in any other investment-related activities. He does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

- **Non-Investment-Related Activities:**

Helen Hester is engaged in other business activities (winding down previous investment vehicle), anticipated to cease within six months, involving approximately 20% of her time.

#### **Item 5 – Additional Compensation**

Helen Hester does not receive any economic benefit from a non-advisory client for the provision of advisory services.

#### **Item 6 – Supervision**

Helen Hester reports to Amos Beason, who oversees her investment advisory activities and can be reached through Seward Capital LLC's main number at 704-285-6500.