

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
December 23,2019**

Loren C Bailey

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**12 East 49th St, 18th Floor
New York, NY 10017**

**Client First Capital, LLC
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San Diego, CA 92103
www.clientfirstcap.com**

**Firm Contact:
Amar N. Shah
Chief Compliance Officer**

This brochure supplement provides information about Mr. Bailey that supplements our brochure. You should have received a copy of that brochure. Please contact our firm's CCO Amar Shah if you did not receive Client First Capital, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Bailey is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2693049.

Item 2: Educational Background & Business Experience

Loren C Bailey
Year of Birth: 1969

Educational Background:

- 1992: Michigan State University; Bachelor of Arts Multi-Disciplinary Pre-Law
- 2008: College for Financial Planning; Master of Science, Finance, Financial Analysis
- 2018: New York University; Certificate of Financial Planning

Business Background:

- 08/2019 – Present Client First Capital, LLC; Vice President
- 04/2012 – 08/2019 JP Morgan Securities; Private Client Advisor
- 06/2005 – 04/2012 Chase Investment Services; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 02/1996: Series 62
- 03/1996: Series 63
- 07/1997: Series 7
- 08/1997: Series 65
- 08/1997: Series 31
- 08/1998: Series 24
- 10/2018: Securities Industry Essentials

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Bailey.

Item 4: Other Business Activities

Mr. Bailey does not have any outside business activities to report.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 5: Additional Compensation

Mr. Bailey does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Amar Shah, Owner and Chief Compliance Officer of Client First Capital, LLC, supervises and monitors Mr. Bailey's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Amar Shah if you have any questions about Mr. Bailey's brochure supplement at (858) 324-4747.

Item 7: Requirements for State-Registered Advisers

Mr. Bailey has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.