

Part 2A of Form ADV: *Firm Brochure*

Item I Cover Page

U.S. WEALTH CAPITAL ADVISORS, LLC

REGISTERED  
INVESTMENT ADVISOR

RIA registration does not imply a certain level of skill or training

ADV Brochure January 2019

This brochure provides information about the qualifications and business practices of U.S. WEALTH CAPITAL ADVISORS, LLC. If you have any questions about the contents of this brochure, please contact us at 7600 Jericho Turnpike, Suite 303, Woodbury, NY 11797, 516-682-9800. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about U.S. WEALTH CAPITAL ADVISORS, LLC also is available on the SEC's website at

<http://www.adviserinfo.sec.gov>

U.S. WEALTH CAPITAL ADVISORS, LLC

7600 JERICHO TURNPIKE, SUITE 303

WOODBURY, NY 11797

516.682.9800

FAX 866.650.0938

<http://www.uswealthgroup.com>

Item 2 Material Changes

Initial ADV Filing for U.S. Wealth Capital Advisors, LLC

Item 3 Table of Contents

FORM ADV

Uniform Application for Investment Adviser Registration

Part II - Page 1

Name of Investment Adviser: U.S. WEALTH CAPITAL ADVISORS, LLC  
Address: 7600 JERICHO TURNPIKE, SUITE 303, WOODBURY, NY 11797  
TELEPHONE: 516-682-9800

This part of FORM ADV gives information about the investment adviser and its business for the use of clients.

The information has not been approved or verified by any government authority.

Table of Contents

Item Number	Item	Page
1	Cover Page.....	1
2	Material Changes.....	2
3	Table of Contents .....	3
4	Advisory Business .....	4
5	Fees and Compensation .....	5
6	Performance Based Fees and Side-By-Side Management.....	6
7	Types of Clients .....	7
8	Methods of Analysis, Investment Strategies and Risk of Loss.....	8
9	Disciplinary Information ....	9
10	Other Financial Industry Activities and Affiliations.....	10
11	Code of Ethics, Participation or Interest in Client Transactions and Personal Trading.....	11
12	Brokerage Practices .....	12
13	Review of Accounts.....	13
14	Client Referrals and Other Compensation.....	14
15	Custody.....	15
16	Investment Discretion .....	16
17	Voting Client Securities.....	17
18	Financial Information .....	18
19	Requirements For State-Registered Advisors .....	19
20	Continuation Page .....	20

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Item 4 Advisory Business

U.S. Wealth Capital Advisors, LLC manages a hedge fund that invests in positions with a time horizon from a few days to a few weeks.

U.S. Wealth Capital Advisors, LLC was established in 2015 by Robert Santarpia. Robert Santarpia has been in the advisory business since 1994. As of 12/31/2018 U.S. Wealth Capital Advisors, LLC manages \$3,407,159 on a discretionary basis.

Item 5 Fees and Compensation

U.S Wealth Capital Advisors charges performance-based fees in addition to asset based fees and has an economic incentive to aggressively manage assets and in an attempt to achieve positive returns.

Clients may refer to Item 12 in this Part 2 ADV for more discussion on brokerage policies.

Robert Santarpia is a supervised person for both U.S. Wealth Group, LLC and U.S. Wealth Capital Advisors, LLC. U.S. Wealth Capital Advisors accepts performance-based fees in addition to asset based fees and has an economic incentive to favor such accounts. U.S. Wealth Group manages assets in a more conservative fashion, primarily owning positions it believes will increase over the next three to four quarters. Trading in U.S. Wealth Group accounts is relatively limited as positions are typically held in the magnitude of months. While clients of both firms may occasionally own the same position, U.S. Wealth Group is given priority in the more conservative action to addressing a position which usually means buying a position or selling a position in U.S. Wealth Group accounts before addressing U.S. Wealth Capital Advisor accounts. U.S. Wealth Group periodically reviews execution to insure clients are getting fair and honest execution. U.S. Wealth Group, LLC does not receive performance based fees.

Item 7      Types of *Clients*

U.S. Wealth Capital Advisors, LLC provides investment advice to U.S. Wealth Partners, LP.

U.S. Wealth Capital Advisors, LLC uses both fundamental and technical analysis to determine the appropriateness to invest in the market in general and whether any specific investment should be made. Investments are typically made in U.S. exchange listed stocks and options. Investments may be made in exchange traded funds or mutual funds when individual equities or bonds are not deemed appropriate. U.S. Wealth Capital Advisors, LLC invests various option strategies.

U.S. Wealth Capital Advisors utilizes margin under certain circumstances. Margin is a loan against securities in an account. When on margin if the securities in an account decline in value, so does the value of the collateral supporting the loan, and as a result, the custodian can take action, such as issue a margin call and/or sell securities or other assets in any accounts held with the client, in order to maintain the required equity in the account with the loan.

Investments are not FDIC insured, not insured by any government agency or entity and may lose value. Past performance does not indicate future results. Investments are not guaranteed. Investing in securities involves risk of loss that clients should be prepared to bear.



Item 9      Disciplinary Information

U.S. Wealth Capital Advisors, LLC and its employees have no disciplinary actions against them.

U.S. Wealth Capital Advisors, LLC is under common control with U.S. Wealth Group, LLC, an RIA, and Santarpia Financial Corporation, a duly licensed insurance agency. Additionally, certain of the Registrant's *Advisory Affiliates*, in their individual capacities, are also licensed insurance agents with Santarpia Financial Corporation and various insurance companies, and in such capacity, may recommend, on a fully-disclosed basis, the purchase of certain insurance products and or annuities. A conflict of interest exists to the extent that the Registrant or its *Advisory Affiliates* recommend the purchase of insurance products and or annuity products where the Registrant or its *Advisory Affiliates* receive insurance commissions or other additional compensation.

U.S. Wealth Capital Advisors, LLC code of ethics:

The Firm and any Associated Person will not, by use of the mails or any means or instrumentality of interstate commerce, directly or indirectly:

1. Employ any device, scheme or artifice to defraud any client or prospective client of the Firm;
2. Engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon any client or prospective client of the Firm; or
3. Engage in any fraudulent, deceptive, or manipulative practice.

The Firm recognizes that it, and its affiliated persons owe a fiduciary duty to the firm's client accounts and must (1) at all times place the interests of Firm clients first; (2) conduct personal securities transactions in a manner consistent with this Code and avoid any abuse of a position of trust and responsibility; and (3) adhere to the fundamental standard that Associated Persons should not take inappropriate advantage of their positions. In addition, the Firm and its Associated Persons must comply with all applicable federal securities laws, which shall generally be explained in the Firm's Compliance Manual. Associated Persons must report any violations of the Code of Ethics to the Firm's Chief Compliance Officer.

Robert Santarpia maintains individual trading account that from time to time holds positions similar to the clients or the partnership. This account is usually the last to be executed of all client accounts and never receives preferential treatment with regard to execution or any other matter. This account is periodically reviewed under the normal compliance procedure by U.S. Wealth Capital Advisors, LLC to insure proper handling.

U.S. Wealth Capital Advisors, LLC will provide a copy of its code of ethics to any client or prospective client upon request.

Item 12      Brokerage Practices

U.S. Wealth Capital Advisors, LLC utilizes Interactive Brokers LLC for brokerage and clearing services.

Item 13      Review of Accounts

Positions are reviewed daily. U.S. Wealth Capital Advisors, LLC employs software to monitor positions.

Item 14      *Client Referrals and Other Compensation*

U.S. Wealth Capital Advisors, LLC does not have any fee splitting or payment arrangements with any entities and relies only on the income from the fund.

U.S. Wealth Capital Advisors, LLC has custody of cash and securities in the account it manages but it does not serve as a custodian. Investors receive account statements directly from the fund administrator, Tower Fund Services and should carefully review these statements. An annual audit of the fund is performed annually in accordance with SEC guidelines regarding custody. Statements are generated monthly and/or quarterly and can also be viewed online.

Item 16 Investment Discretion

U.S. Wealth Capital Advisors, LLC has authority to determine, without obtaining specific investor consent, to buy or sell securities and the amount of securities to be bought or sold.



Item 17      Voting *Client* Securities

U.S. Wealth Capital Advisors, LLC does not vote for the securities in the fund. The firm does not vote on behalf of the clients.

U.S. Wealth Capital Advisors, LLC is managed with the highest level of integrity and business ethics. We are current with all Federal, State and local taxes, as well as all business vendors, including but not limited to, building and technology providers.

U.S. Wealth Capital Advisors, LLC is also current with all taxing authorities and business vendors.

Item 19      Requirements for State-Registered Advisers

U.S. Wealth Capital Advisors, LLC is registered with SEC.

All individuals that render investment advisory services on behalf of the U.S. Wealth Capital Advisors, LLC must have earned a college degree and/or have substantive investment-related experience. In addition, all such individuals shall have attained all required investment-related licenses and/or designations.

Robert J. Santarpia Jr.

Born 1973

*Post-Secondary Education*

Binghamton University 1994, B.A. Economics

*Recent Business Background*

U.S. Wealth Group, LLC - President / Chief Executive Officer 08/2006-

Present, Santarpia Financial Corporation - President / Chief Executive Officer

08/2003-Present, Northwestern Mutual Investment Services, LLC. -

Registered Representative 05/1999-08/2006, Met Life Securities -

Registered Representative 10/1994-05/1999

