

**ITEM 1: COVER PAGE FOR
PART 2B OF FORM ADV:
BROCHURE SUPPLEMENT
JANUARY 2019**

IRVING M. EISENBERG

**Wealth Manager Group II LLC dba
WEALTH MANAGER GROUP, LLC
3131 CAMINO DEL RIO NORTH, SUITE 1650
SAN DIEGO, CA 92108
(619) 574-7526**

This brochure supplement provides information about Irving Eisenberg that supplements our brochure. You should have received a copy of that brochure. Please contact Matthew Luckham if you did not receive his brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Eisenberg is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2060823.

Item 2 Educational Background and Business Experience

Irving M. Eisenberg, CPA / PFS

Year of Birth: 1953

Education:

University of Illinois – Urbana; BS in Accountancy; May, 1975

De Paul University – Chicago, IL; MS in Taxation; May, 1977

Past 5 year Work Experience History:

01/2019 to Present – Wealth Manager Group II LLC dba Wealth Manager Group, LLC; Consultant & Investment Advisory Representative

03/06 to Present – Wealth Manager Group LLC; Managing Member and Chief Compliance Officer

01/04 to Present – Royal Alliance Associates, Inc.; OSJ Manager, Investment Advisory Representative & Registered Representative

01/91 to Present – Wealth Manager Group; Self-Employed

Exams, Licenses & Other Professional Designations:

- 09/1990: Series 7 & 63 Exams

Certified Public Accountant (CPA):

Mr. Eisenberg has a professional designation, Certified Public Accountant. CPAs are licensed and regulated by their state boards of accountancy. Experience and testing requirements for licensure as a CPA generally include minimum college education, minimum experience levels, and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of continuing professional education. Additionally, all American Institute of Certified Public Accountants (AICPA) members¹ are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services.

PFS® - Personal Financial Specialist:

Mr. Eisenberg also has a professional designation, Personal Financial Specialist. The PFS® is offered by The American Institute of CPAs (AICPA®). To become certified, you are required to Obtain the CPA license, join the AICPA and be a member in good standing, complete comprehensive PFP education, attain a specified level of PFP experience and pass a PFP examination.

⁵ This description represents the requirements as of 1/1/2011. It is the responsibility of the adviser to disclose the qualifications in place when he or she attained the credential.

Item 3 Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Mr. Eisenberg, we are required to disclose all material facts regarding those events.

We have nothing to disclose in this regard.

Item 4 Other Business Activities

A. If Mr. Eisenberg is actively engaged in any investment-related business or occupation, including if he is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and his other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

2. If Mr. Eisenberg receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation he receives. We must explain that this practice gives him an incentive to recommend investment products based on the compensation received, rather than on your needs.

Mr. Eisenberg is a Registered Representative and Investment Adviser Representative ("IAR") of Royal Alliance Associates, Inc., member FINRA/SIPC. He may offer securities and receive normal and customary commissions as a result of securities transactions. This presents a conflict of interest to the extent that Mr. Eisenberg recommends that a client invest in a security which results in a commission being paid to him.

Additionally, Mr. Eisenberg is the owner of Wealth Manager Group, LLC ("WMG"), a Registered Investment Adviser. Mr. Eisenberg is also an IAR of WMG. In his capacity in these positions at WMG and as an IAR and consultant at Wealth Manager Group II, LLC dba Wealth Manager Group, LLC ("WMG II"), Mr. Eisenberg will aid in the movement of clients and assets from WMG to WMG II. No clients of WMG II are solicited to WMG.

- B. If Mr. Eisenberg is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of his income or involve a substantial amount of Mr. Eisenberg's time, we are required to disclose this fact and must describe the nature of that business. If the other

business activities represent less than 10 percent of his time and income, we may presume that they are not substantial.

Mr. Eisenberg in his individual capacity is licensed to sell life insurance and may receive reasonable commissions from recommendations sold to advisory clients. Clients are never obligated to purchase the recommended insurance products.

Mr. Eisenberg is also a Certified Public Accountant and may spend up to 1% of his time with related activities such as accounting and tax preparation. In such capacity, he may also provide income tax preparation or accounting services. These services are independent of our firm's financial planning and investment advisory services and are governed under a separate engagement agreement. Our firm does not actively solicit clients to utilize these services. Mr. Eisenberg may spend up to 1% of his time with related activities such as accounting and tax preparation.

Item 5 Additional Compensation

If someone who is not a client provides an economic benefit to Mr. Eisenberg for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include his regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

Item 6 Supervision

We are required to explain how we supervise Mr. Eisenberg, including how we monitor the advice he provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising his advisory activities on behalf of our firm.

Matthew Luckham, Managing Member and Chief Compliance Officer of Wealth Manager Group II, LLC dba Wealth Manager Group, LLC, supervises and monitors Mr. Eisenberg's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Luckham if you have any questions about Mr. Eisenberg's brochure supplement at (619) 574-7526.

Item 7 Requirements for State-Registered Advisers

A. In addition to the events listed in Item 3 of Part 2B, if Mr. Eisenberg has been involved in one of the events listed below, we disclose all material facts regarding the event.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;

- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

B. If Mr. Eisenberg has been the subject of a bankruptcy petition, we must disclose that fact, the date the petition was first brought, and the current status.

We have nothing to disclose in this regard.