

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
January 2019

Kirke S. Meeks

Meeks Wealth Management, LLC
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Scottsdale, Arizona 85255
www.meekswealthmanagement.com

Firm Contact:
Kirke Meeks
Chief Compliance Officer

This brochure supplement provides information about Kirke Meeks that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Meeks at (480) 213-9689 if you did not receive Meeks Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Meeks is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2395018.

Item 2: Educational Background & Business Experience

Kirke S. Meeks

Year of Birth: 1953

Educational Background:

- 1977: Southern Methodist University; Master of Business Administration in Finance
- 1976: Southern Methodist University; Bachelor's in Business Administration in Finance

Business Background:

- 01/2019 – Present Meeks Wealth Management, LLC; Managing Member & Chief Compliance Officer
- 03/2010 – 10/2018 BMO Private Bank; Director of Investments
- 05/2009 – 02/2010 Early Retirement
- 07/2004 – 05/2009 J. P. Morgan Securities, Inc.; Managing Director & Senior Investment Advisor

Exams, Licenses & Other Professional Designations:

- 12/2001: Series 63 exam
- 08/1993: Series 65 Exam
- 06/1980: Chartered Financial Analyst (CFA®)

Chartered Financial Analyst (CFA®)

The CFA® charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA® Institute — the largest global association of investment professionals. To earn the CFA® charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA® Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA® Institute Code of Ethics and Standards of Professional Conduct. The CFA® Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA® charter, visit www.CFAinstitute.org.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Kirke Meeks.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

Kirke Meeks does not have any outside business activities to report.

Item 5: Additional Compensation

Kirke Meeks does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Kirke Meeks is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Kirke Meeks has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.