

# Brochure Supplement

JUNE 17, 2019

## Kamden D. Kanaly

(CRD #5273910)



1616 South Voss, Suite 810  
Houston, TX 77057

(713) 569-5856

This Brochure Supplement provides information about Kamden D. Kanaly that supplements the Disclosure Brochure of KDK Private Wealth Management, LLC (hereinafter "KDKPWM"), a copy of which you should have received. Please contact KDKPWM's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Kamden D. Kanaly is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**KDK Private Wealth Management, LLC, a Registered Investment Adviser**

1616 South Voss, Suite 810, Houston, TX 77057 | (713) 569-5856  
[www.kdkpwm.com](http://www.kdkpwm.com)

## Item 2. Educational Background and Business Experience

Born 1983

### Post-Secondary Education

Texas Tech University | BS, Personal Financial Planning | 2006

### Recent Business Background

KDK Private Wealth Management, LLC | Chief Executive Officer | January 2019 – Present

Mercer Global Advisors, Inc | Relationship Manager | May 2017 – May 2018

Kanaly Trust | Financial Advisor | March 2012 – April 2017

### Professional Designation

Kamden D. Kanaly holds the professional designation CERTIFIED FINANCIAL PLANNER™ (“CFP®”),

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

KDKPWM is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Kamden D. Kanaly. KDKPWM has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

KDKPWM is required to disclose information regarding any investment-related business or occupation in which Kamden D. Kanaly is actively engaged. KDKPWM has no information to disclose in relation to this Item.

## **Item 5. Additional Compensation**

KDKPWM is required to disclose information regarding any arrangement under which Kamden D. Kanaly receives an economic benefit from someone other than a client for providing investment advisory services. KDKPWM has no information to disclose in relation to this Item.

## **Item 6. Supervision**

Kamden D. Kanaly is the Chief Executive Officer of KDKPWM and is generally responsible for his own supervision. The telephone number to reach Kamden D. Kanaly is (713) 569-5856. Kamden D. Kanaly seeks to ensure that investments are suitable for his individual clients and consistent with their individual needs, goals, objectives and risk tolerance, as well as any restrictions requested by KDKPWM's clients.

KDKPWM supervises its personnel and the investments made in client accounts. KDKPWM monitors the investments recommended by Kamden D. Kanaly to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. KDKPWM periodically reviews the advisory activities of Kamden D. Kanaly, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Kamden D. Kanaly.

## **Item 7. Requirements for State Registered Advisers**

KDKPWM is required to disclose information regarding Kamden D. Kanaly's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. KDKPWM has no information to disclose in relation to this Item.