

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
January 2019

Derek Dall’Olmo

Tremonte Financial Consultants, LLC
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Firm Contact:
Derek Dall’Olmo
Chief Compliance Officer

This brochure supplement provides information about Mr. Dall’Olmo that supplements our brochure. You should have received a copy of that brochure. Please contact Derek Dall’Olmo if you did not receive Tremonte Financial Consultants, LLC’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Dall’Olmo is available on the SEC’s website at www.adviserinfo.sec.gov by searching CRD #5138728.

Item 2: Educational Background & Business Experience

Derek Pilade Dall'Olmo

Year of Birth: 1981

Educational Background:

- 2011: College for Financial Planning; CERTIFIED FINANCIAL PLANNER, CFP®
- 2005: University of Michigan; Bachelor of Science in Anthropology/Zoology

Business Background:

- 11/2018 – Present Tremonte Financial Consultants, LLC; Managing Member, Chief Compliance Officer & Investment Adviser Representative
- 05/2006 – 11/2018 Ameriprise Financial Services, Inc.; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 09/2010: Series 65
- 09/2008: Series 66
- 06/2006: Series 7
- 05/2013: Accredited Portfolio Management Advisor, APMA®
- 11/2011: CERTIFIED FINANCIAL PLANNER, CFP®

CERTIFIED FINANCIAL PLANNER, CFP®

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements that govern professional engagements with clients. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university, pass the comprehensive CFP® Certification Examination, Complete at least three years of full-time financial planning-related experience and agree to be bound by CFP® Board's *Standards of Professional Conduct*.

Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial industry and renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

Accredited Portfolio Management Advisor, APMA®

Individuals who hold the APMA® designation have completed a course of study encompassing client assessment and suitability, risk/return, investment objectives, bond and equity portfolios, modern portfolio theory and investor psychology. Students have hands-on practice in analyzing investment policy statements, building portfolios, and making asset allocation decisions including sell, hold, and buy decisions within a client's portfolio. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to *Standards of Professional Conduct* and are subject to a disciplinary process. Designees renew their designation every 2 years by completing 16 hours of continuing education, reaffirming adherence to the *Standards of Professional Conduct* and complying with self-disclosure requirements.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Dall'Olmo.

Item 4: Other Business Activities

Mr. Dall'Olmo does not have any outside business activities to report.

Item 5: Additional Compensation

Mr. Dall'Olmo does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Dall'Olmo is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 7: Requirements for State-Registered Advisers

Mr. Dall’Olmo has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.