

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
March 2019

Max Dean

Dean Wealth Partners, LLC
7200 N Mopac Expressway Suite 140
Austin, TX 78731

Firm Contact:
Max Dean
Chief Compliance Officer

This brochure supplement provides information about Max Dean that supplements our brochure. You should have received a copy of that brochure. Please contact Max Dean if you did not receive Dean Wealth Partners, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Dean is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2922564.

Item 2: Educational Background & Business Experience

Max Dean

Year of Birth: 1974

Educational Background:

- 1997: University of Texas; Bachelor of Business Administration in Finance

Business Background:

- 11/2018 – Present Dean Wealth Partners, LLC; Managing Principal, Chief Compliance Officer & Investment Adviser Representative
- 11/2018 – Present Purshe Kaplan Sterling Investments; Registered Representative
- 12/1997 – 11/2018 Ameriprise Financial Services; Financial Advisor, Private Wealth Advisor & Franchise Owner

Exams, Licenses & Other Professional Designations:

- 09/1997: Series 7 & 63 Exams
- 09/1997: Texas Group One Life Insurance
- 05/2014: Chartered Retirement Planning Counselor (CRPC®)

Chartered Retirement Planning Counselor (CRPC®)

The CRPC® is offered by The College for Financial Planning®. The CRPC® Program focuses on the pre- and post-retirement needs of individuals. Enrollment in the program guides you through the retirement process, addressing issues such as estate planning and asset management. The College for Financial Planning® awards the Chartered Retirement Planning CounselorSM and CRPC® designation to students who: successfully complete the program; pass the final examination; and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct promulgated by The College for Financial Planning®. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed. Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period. Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by: completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Dean.

Item 4: Other Business Activities

Mr. Dean is a registered representative of Purshe Kaplan Sterling Investments, Inc., member FINRA/SIPC, and licensed insurance agent/broker. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Dean, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Mr. Dean does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Max Dean is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Mr. Dean has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.