

## **Item 1: Cover Page**

This brochure supplement provides information about Karen E. Kehres that supplements the Meyers Wealth Management, LLC's firm Brochure. You should have received a copy of that brochure. Please contact Matthew Meyers, Chief Compliance Officer, if you did not receive a copy of the Meyers Wealth Management, LLC's firm Brochure or if you have any questions about the content of this supplement. Additional information about Karen E. Kehres is also available on the Securities and Exchange Commission's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You may also call 614-442-6787 or send an email to Matthew Meyers, Chief Compliance Officer, at the following email address: [Matthew@meyerswealthmgmt.com](mailto:Matthew@meyerswealthmgmt.com).

# **Form ADV Part 2B**

*Supplemental Brochure*

# **Meyers Wealth Management, LLC**

**Form ADV, Part 2B – Individual Disclosure Brochure**

**for**

**Karen E. Kehres**

Investment Advisor Representative

CRD No. 2897936

### **Main Office:**

Meyers Wealth Management, LLC

4100 Horizons Drive, Suite 101

Columbus, Ohio 43220

Tele: 614-442-6787

Mobile: 614-571-7315

Email: [Karen@meyerswealthmgmt.com](mailto:Karen@meyerswealthmgmt.com)

**Date: March 29, 2019**

**ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

**NAME:** Karen E. Kehres

**BORN:** 11/1977

**TITLE:** Investment Advisor Representative of  
Meyers Wealth Management, LLC

**EDUCATION:** Bachelor of Arts – 2012  
Northwood University – Midland, Michigan

**EXAMINATIONS / LICENSES:** Series 7 – General Securities Representative Examination  
Series 65 – Uniform Investment Adviser Law Examination  
Series 63 – Uniform Securities Agent State Law Examination  
State of Ohio Insurance License  
Notary Public

**BUSINESS BACKGROUND**

Employer	Title	Dates
Meyers Wealth Management, LLC Columbus, Ohio	Operations Manager Advisor Representative	10/2017 – PRESENT
Wells Fargo Clearing Services, LLC Columbus, Ohio	Registered Representative and Investment Advisor Representative	11/2016 – 10/2017
Wells Fargo Advisors, LLC Columbus, Ohio	Investment Advisor Representative	05/2009 – 11/2016
Wachovia Securities, LLC Columbus, Ohio	Registered Representative	07/2007 – 05/2009
Merrill Lynch, Pierce, Fenner & Smith, Inc. Upper Arlington, Ohio	Registered Representative	03/2006 – 07/2007

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Employer	Title	Dates
Advest, Inc. Columbus, Ohio	Registered Representative	06/1998 – 03/2006

### ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

### ITEM 4: OTHER BUSINESS ACTIVITIES

Ms. Karen Kehres is licensed as an independent insurance agent with various unaffiliated insurance companies and entities.

### ITEM 5: ADDITIONAL COMPENSATION

Ms. Karen Kehres does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through Meyers Wealth Management, LLC other than her compensation paid by the Company, i.e., salary and/or bonuses.

Karen E. Kehres receives compensation as a licensed independent insurance agent with various unaffiliated insurance companies and entities.

### ITEM 6: SUPERVISION

Karen E. Kehres is supervised by Matthew D. Meyers, Chief Compliance Officer. Matthew Meyers supervises all duties and activities of Ms. Kehres. Her contact information is on the cover page of this disclosure document. Ms. Kehres adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the Company's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.