

## **Brochure Supplement**

(Part 2B of Form ADV)

**RICK B. DAVIS**

**Investment Adviser Representative**

**Wealth Advisory Solutions, LLC**

**d.b.a. Cedar Wealth Partners**

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**NOTICE:** The attached Brochure Supplement provides information about the Investment Adviser Representative of Wealth Advisory Solutions, LLC doing business as Cedar Wealth Partners (“Cedar Wealth” or the “Firm”). You should have received a copy of the Brochure for Cedar Wealth, CRD No. 288903, as well. Please contact Matt Swendiman, if you did not receive the Firm’s Part 2A of Form ADV. You can also contact Matt Swendiman if you have any questions about the content of the attached supplement.

Additional information about the Firm’s investment adviser representatives is available on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can search this site by a unique identifying number known as a CRD number. Rick B. Davis’ CRD number is 6991717.

**December 9<sup>th</sup> 2019**

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**A. General Requirements**

Generally, Cedar Wealth employees hold a college or advanced degree or have relevant working experience in the securities industry. Any employee of Cedar Wealth acting in a representative capacity will be appropriately licensed or registered.

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**B. Investment Adviser Representative Information**

Cedar Wealth currently has three investment adviser representatives. This Brochure Supplement provides information about Rick B. Davis, the Firm's investment adviser representative.

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**Item 2 Education and Business Experience**

CRD Number: 6991717

Year of Birth: 1967

**PROFESSIONAL EXPERIENCE:**

- |                         |           |                |
|-------------------------|-----------|----------------|
| • Cedar Wealth Partners | IAR       | 2019 – Present |
| • Q4 Advisors           | President | 2018 – Present |
| • Henriott Group        | CEO       | 2001 – 2018    |

**EDUCATION:**

- BS in Accounting, Butler University, 1989
- Masters of Science in Management, Krannert School of Management, Purdue University, 2000

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**Item 3 Disciplinary Information**

Mr. Davis does not have any legal or disciplinary events material to a client's or prospective client's evaluation.

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**Item 4 Other Business Activities**

Mr. Smith is engaged in the following outside business activities:

- Q4 Advisors – Provides insurance based products since October of 2018

This outside business activity does not require more than 30 hours of Mr. Davis' time per week.

- Purdue University – Part time instructor in Entrepreneurship program.

This outside business activity does not require more than 6 hours of Mr. Davis' time per week.

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**Item 5      Additional Compensation**

Mr. Davis receives additional compensation from the outside business activities listed above. The compensation from Purdue University makes up around 15% of his income while the compensation from Q4 Advisors makes up over 50% of his income.

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**Item 6      Supervision**

Mr. Davis is an Investment Adviser Representative of Cedar Wealth. Cedar Wealth has and provides investment advisory and supervisory services in accordance with its policies and procedures manual. The Firm's Chief Compliance Officer, Matt Swendiman, is primarily responsible for implementation of the Firm's policies and procedures.