

Brochure Supplement

DECEMBER 14, 2018

John W. Coleman III



1741 Tiburon Drive
Wilmington, NC 28403

(910) 550-2261

This Brochure Supplement provides information about John W. Coleman III that supplements the Disclosure Brochure of Live Oak Private Wealth, LLC (hereinafter "LOPW"), a copy of which you should have received. Please contact LOPW's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about John W. Coleman III is available on the SEC's website at www.adviserinfo.sec.gov.

Live Oak Private Wealth, LLC, a Registered Investment Adviser

1741 Tiburon Drive, Wilmington, NC 28403 | (910) 550-2261
www.liveoakprivatewealth.com

Item 2. Educational Background and Business Experience

Born 1959

Post-Secondary Education

Elon College | BS, Finance | 1993

Recent Business Background

Live Oak Private Wealth, LLC | Chief Investment Officer | December 2018 – Present

Live Oak Private Wealth, LLC | Managing Director | August 2018 – Present

BB&T Scott & Stringfellow | Senior Vice President | January 1993 – August 2018

Item 3. Disciplinary Information

LOPW is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of John W. Coleman III. LOPW has no information to disclose in relation to this Item.

Item 4. Other Business Activities

LOPW is required to disclose information regarding any investment-related business or occupation in which John W. Coleman III is actively engaged. LOPW has no information to disclose in relation to this Item.

Item 5. Additional Compensation

LOPW is required to disclose information regarding any arrangement under which John W. Coleman III receives an economic benefit from someone other than a client for providing investment advisory services. LOPW has no information to disclose in relation to this Item.

Item 6. Supervision

Jason Carroll, CEO and Chief Compliance Officer, is generally responsible for supervising John W. Coleman III's advisory activities on behalf of LOPW. The telephone number to reach Jason Carroll is (910) 550-2261.

LOPW supervises its personnel and the investments made in client accounts. LOPW monitors the investments recommended by John W. Coleman III to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions

previously requested by the client. LOPW periodically reviews the advisory activities of John W. Coleman III, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by John W. Coleman III.

Item 7. Requirements for State Registered Advisers

LOPW is required to disclose information regarding John W. Coleman III's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. LOPW has no information to disclose in relation to this Item.