



CUSTOS
FAMILY OFFICE
AUSTIN · DENVER

Custos Family Office

44 Cook Street
Suite 700
Denver, CO 80206
303-536-5315

Mitchell John Herr

32 Lovegrass Lane
Austin, TX 78745

2B Supplemental Brochure

July 2018

The Brochure Supplement provides information about Mitchell Herr (CRD#5634419) that supplements the Custos Family Office Brochure. You should have received a copy of the Brochure. Please contact the Chief Compliance Officer at 303-536-5315 or chase@custosfo.com if you did not receive Custos Family Office's Brochure or if you have any questions about the contents of this supplement.

Additional information about Mitchell Herr is available on the SEC's website at [SEC Adviser Info](https://www.sec.gov/edgar/search/sch Adviser Info). You can search this site by a unique identifying number, known as the CRD number listed above.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Mitchell John Herr

Born: 1983

Post-Secondary Education:

- St. Edwards University, BBA, Finance & Marketing, 2006; St. Edwards University, MBA, Corporate Finance, 2008

Recent Business Experience:

- *Custos Family Office*, Investment Advisor Representative & Principle, 04/2018 – Present
- *JP Morgan*, ED, 01/2010 – 04/2018
- *Waterstreet Investment Consultants*, Investment Analyst, 02/2007 – 01/2010

ITEM 3 - DISCIPLINARY INFORMATION

Mitchell Herr has no history of any legal or disciplinary events that deems to be material to a client's consideration of Mitchell Herr to act as their investment adviser representative. FINRA's BrokerCheck® may have additional information regarding the disciplinary history of Mitchell Herr that is not included in this brochure supplement. ([SEC Adviser Info](#)).

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to being your Investment Advisor Representative, Mitchell Herr is a Board Member for ModGen, Inc., a family, beer distributing business. His involvement in this business is to assist with strategic planning. It is a non-investment related activity and he spends less than 5% of his time each month in this role. He receives compensation for each meeting to offset travel expenses.

Mitchell Herr also sits on the Board of Directors for the YMCA of Austin, a not for profit organization. His role with this organization is to offer planning assistance. He receives no compensation and spends less than 5% of his time each month in this role.

ITEM 5 - ADDITIONAL COMPENSATION

Mitchell Herr does not receive any economic benefit for providing advisory services beyond the scope of Custos Family Office and business activities listed in **Item 4**.

ITEM 6 - SUPERVISION

Mitchell Herr is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, Chase Rodawig, who is responsible for administering the policies and procedures. Chase Rodawig reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

Chase Rodawig contact information:

Chief Compliance Officer
303-536-5315

ITEM 7 - REQUIREMENTS FOR STATE-REGISTERED ADVISERS

Mitchell Herr has not been involved in or found liable in an arbitration claim or civil, self-regulatory organization or administrative proceeding alleging damages in excess of \$2,500, involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

Mitchell Herr has not been the subject of a bankruptcy petition. To the best of our ability all material conflicts of interest are disclosed regarding the Firm, its representatives or any of its employees, which could be reasonably expected to impair the rendering of unbiased and objective advice.