

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
August 2018

David J. Bennett

Expand Financial Group, LLC
11805 Hassop Lane
Burleson, TX 76028

Firm Contact:
David Bennett
Chief Compliance Officer

This brochure supplement provides information about Mr. Bennett that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Bennett if you did not receive Expand Financial Group, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Bennett is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2648958.

Item 2: Educational Background & Business Experience

David Jay Bennett
Year of Birth: 1965

Educational Background:

- 1995: Ashland University; Master of Arts in Counseling
- 1991: Dallas Theological Seminary; Master of Theology with emphasis on Old Testament Studies
- 1987: Cedarville College; Bachelor of Arts in English/Pre-Seminary

Business Background:

- 04/2018 – Present Expand Financial Group, LLC; Chief Compliance Officer, Managing Member, & Investment Adviser Representative
- 09/2006 – 04/2018 G.A. Repple & Company; Financial Planner

Exams, Licenses & Other Professional Designations:

- 2017: TX Insurance Licensed
- 2012: Series 65 Exam
- 2008: Series 24 Exam
- 1995: Series 7 & 63 Exams

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Bennett.

Item 4: Other Business Activities

Mr. Bennett is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Bennett, as a fiduciary, will act in the client's best interest.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 5: Additional Compensation

Mr. Bennett does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Bennett is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Mr. Bennett has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
August 2018

Michael J. Gammill

Expand Financial Group, LLC
11805 Hassop Lane
Burleson, TX 76028

Firm Contact:
David Bennett
Chief Compliance Officer

This brochure supplement provides information about Mr. Gammill that supplements our brochure. You should have received a copy of that brochure. Please contact David J. Bennett if you did not receive Expand Financial Group, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Gammill is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #6741624.

Item 2: Educational Background & Business Experience

Michael J. Gammill

Year of Birth: 1976

Educational Background:

- 2003: Asbury Theological Seminary; Masters in Divinity
- 1998: Montana State University – Billings; Bachelors of Arts in English

Business Background:

- 05/2018 – Present Expand Financial Group, LLC; Investment Adviser Representative
- 01/2018 – Present LifeWay Christian Resources; Lead Navigator
- 07/2017 – 02/2018 Thrivent Financial for Lutherans; Financial Representative
- 06/2012 – 07/2017 LifeWay Christian Resources; Lead Navigator

Exams, Licenses & Other Professional Designations:

- 2017: Series 7 & 66 Exams
- 2017: MO Insurance Licensed (Disability, Life, and Variable)
- 2017: TX Insurance Licensed (Life, Accident, Health and HMO)

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Gammill.

Item 4: Other Business Activities

Mr. Gammill is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Gammill, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Mr. Gammill does not receive any other economic benefit for providing advisory services in addition to advisory fees.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 6: Supervision

David Bennett, Chief Compliance Officer of Expand Financial Group, LLC, supervises and monitors Mr. Gammill's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact David Bennett if you have any questions about Mr. Gammill's brochure supplement at (916) 521-5451

Item 7: Requirements for State-Registered Advisers

Mr. Gammill has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
August 2018

Scott J. Pearring

Expand Financial Group, LLC
11805 Hassop Lane
Burleson, TX 76028

Firm Contact:
David Bennett
Chief Compliance Officer

This brochure supplement provides information about Mr. Pearring that supplements our brochure. You should have received a copy of that brochure. Please contact David J. Bennett if you did not receive Expand Financial Group, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Pearring is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #5860998.

Item 2: Educational Background & Business Experience

Scott J. Pearring
Year of Birth: 1988

Educational Background:

- 2010: University of California in Los Angeles; Bachelors of Science in Statistics

Business Background:

- 04/2018 – Present Expand Financial Group, LLC; Investment Adviser Representative
- 01/2011 – 04/2018 G.A. Repple & Co; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 2015: Series 24 Exam
- 2013: CERTIFIED FINANCIAL PLANNER, CFP®
- 2011: Series 65, 7, and 63 Exams
- 2010: CA Insurance Licensed (Accident and Health, Life-Only, and Variable Contracts)

CERTIFIED FINANCIAL PLANNER, CFP®

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements that govern professional engagements with clients. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university, pass the comprehensive CFP® Certification Examination, Complete at least three years of full-time financial planning-related experience and agree to be bound by CFP® Board's *Standards of Professional Conduct*.

Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial industry and renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Pearring.

Item 4: Other Business Activities

Mr. Pearring is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Pearring, as a fiduciary, will act in the client's best interest.

Additionally, Mr. Pearring is tax consultant with Seek First. Expand Financial Group, LLC's clients will not be solicited for this service.

Item 5: Additional Compensation

Mr. Pearring does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

David Bennett, Chief Compliance Officer of Expand Financial Group, LLC, supervises and monitors Mr. Pearring's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact David Bennett if you have any questions about Mr. Pearring's brochure supplement at (916) 521-5451

Item 7: Requirements for State-Registered Advisers

Mr. Pearring has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.