



Part 2B of Form ADV: Brochure Supplement

Christine L. Todd, CFA

Neighborly Investments LLC
745 Atlantic Avenue, 10th Floor
Boston, MA 02111
christine@neighborly.investments
Phone Number: 617-699-1933

February 26, 2018

This brochure supplement provides information about Christine Todd that supplements the Neighborly Investments LLC brochure. You should have received a copy of that brochure. Please contact Diostenes Medina, Chief Compliance Officer if you did not receive Neighborly Investments LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Christine Todd is available on the SEC's website at www.adviserinfo.sec.gov. The CRD number for Christine Todd is 1884665.

Item 2. Educational Background and Business Experience

Christine L. Todd

Year of Birth: 1966

Education:

- Boston University, M.B.A., 1994
- Georgetown University, B.A, 1988

Industry Examinations:

- Series 63 (1997), and 65 (1994)

Professional Designations:

- Christine earned the Certified Financial Analyst (CFA*) designation in 1997.

*The CFA charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning. The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Business Background:

- Neighborly Investments LLC, President, 01/2018 - Present
- Standish Mellon Asset Management, LLC, President 01/1995 – 10/2017

Item 3. Disciplinary Information

Christine does not have any history of disciplinary events.

Item 4. Other Business Activities

Christine does not participate in any outside business activities.

Item 5. Additional Compensation

Christine does not receive any additional compensation from third parties for providing investment advice to clients and does not compensate anyone for client referrals.

Item 6. Supervision

Christine reports directly to Michael Faloon who can be reached at 617-777-2107. Christine is responsible for the formulation and monitoring of investment advice offered to client, leading the investment process, documenting investment meeting deliberations, overseeing all material investment policy changes, and conducting periodic testing to ensure that client objectives and mandates are being met.