

FORM ADV PART 2B: BROCHURE SUPPLEMENT

July 10, 2018



This brochure supplement provides information about our Investment Adviser Representatives. Please contact us at 303.495.5540 or info@redefine-wm.com if you did not receive RWM's brochure. Or if you have any questions about the contents of this supplement.

Additional information about our firm and Investment Adviser Representatives are available on the SEC's website at www.adviserinfo.sec.gov.

A. GENERAL REQUIREMENTS

Generally, RWM requires employees to hold a college or advanced degree or have relevant working experience in the securities industry. Any employee of RWM acting in a representative capacity will be appropriately licensed or registered as such.

B. INVESTMENT ADVISER REPRESENTATIVE INFORMATION

RWM currently has four (4) investment adviser representatives employed by RWM. This Brochure Supplement provides information about Jeffrey J. Nuttall; Michael P. Bredenberg; Jason F. Inglis; and Nicole M. Garza.

FORM ADV PART 2B: BROCHURE SUPPLEMENT

INVESTMENT ADVISOR REPRESENTATIVE

JEFFREY JOHN NUTTALL

1700 Lincoln Street, Suite 2260, Denver, CO 80203

720.543.9190

INDIVIDUAL CRD #2428996

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

Name: Jeffrey J. Nuttall

Year of Birth: 1968

Education: University of Texas, Bachelor of Arts
Series 7, Series 63, Series 65, Life & Health Insurance Licensed
Certified Financial Planner (CFP) Designation

Business Experience:

01/18 to Present | Investment Adviser Representative | ReDefine Wealth Management, LLC (Denver CO)

01/11 to 01/18 | Senior Financial Advisor | Wells Fargo Advisors LLC (Denver, CO)

12/00 to 01/11 | Registered Representative | Wells Fargo Investments, LLC (New York, NY)

ITEM 3 DISCIPLINARY INFORMATION

Jeffrey J. Nuttall does not have any legal or disciplinary events material to a Client's or prospective Client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Jeffrey J. Nuttall is the sole owner of Bonefish Management LLC.

ITEM 5 ADDITIONAL COMPENSATION

Other than salary, annual bonuses, or regular bonuses, Jeffrey J. Nuttall does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through RWM.

ITEM 6 SUPERVISION

Jeffrey J. Nuttall is an Investment Adviser Representative of RWM. As the Chief Compliance Officer, Michael P. Bredenberg is responsible for direct oversight of all IARs' activity. Mr. Bredenberg reviews client accounts on a periodic basis and ensures that IARs adhere to applicable laws, regulations and firm policies regarding the discharge of their duties. Additionally, Jason F. Inglis is also responsible for supervising any personnel and for the administration of the firm's operations.

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INVESTMENT ADVISOR REPRESENTATIVE

MICHAEL PAUL BREDENBERG

1700 Lincoln Street, Suite 2260, Denver, CO 80203

720.543.9192

INDIVIDUAL CRD #5061953

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

Name: Michael P. Bredenberg

Year of Birth: 1981

Education: Colorado College, Bachelor of Arts, Economics
University of Colorado, Master of Science, Finance
Series 7, Series 66, Life & Health Insurance Licensed
Chartered Market Technician, CMT designation

Business Experience:

01/18 to Present | Investment Adviser Representative | ReDefine Wealth Management, LLC (Denver CO)

01/11 to 01/18 | Financial Advisor | Wells Fargo Advisors LLC (Denver, CO)

05/06 to 01/11 | Sales Assistant | Wells Fargo Investments, LLC (New York, NY)

ITEM 3 DISCIPLINARY INFORMATION

Michael P. Bredenberg does not have any legal or disciplinary events material to a Client's or prospective Client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Michael P. Bredenberg does not engage in any other business activities.

ITEM 5 ADDITIONAL COMPENSATION

Other than salary, annual bonuses, or regular bonuses, Michael P. Bredenberg does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through RWM.

ITEM 6 SUPERVISION

Michael P. Bredenberg is an Investment Adviser Representative of RWM. As the Chief Compliance Officer, Michael P. Bredenberg is responsible for direct oversight of all IARs' activity. Mr. Bredenberg reviews client accounts on a periodic basis and ensures that IARs adhere to applicable laws, regulations and firm policies regarding the discharge of their duties. Additionally, Jason F. Inglis is also responsible for supervising any personnel and for the administration of the firm's operations.

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INVESTMENT ADVISOR REPRESENTATIVE

JASON FAIRBANKS INGLIS

1700 Lincoln Street, Suite 2260, Denver, CO 80203

720.543.9191

INDIVIDUAL CRD #3259655

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

Name: Jason F. Inglis

Year of Birth: 1971

Education: University of Georgia
Series 7 and Series 66 Licensed

Business Experience:

08/17 to Present | Partner | ReDefine Wealth Management, LLC (Denver CO)

12/16 to 08/17 | CEO | Inglis Business Intelligence, LLC (Denver, CO)

12/16 to 08/17 | Director of Sales | HRC Fund Associates, LLC (New York, NY)

09/13 to 11/16 | Managing Director | Angel Oak Capital (Atlanta, GA)

03/06 to 09/13 | Senior Regional Vice President | Deutsche Bank (Chicago, IL)

03/03 to 02/06 | Senior Vice President, Managing Director | Envestnet Asset Management (Chicago, IL)

ITEM 3 DISCIPLINARY INFORMATION

Jason F. Inglis does not have any legal or disciplinary events material to a Client's or prospective Client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Jason F. Inglis does not engage in any other business activities.

ITEM 5 ADDITIONAL COMPENSATION

Other than salary, annual bonuses, or regular bonuses, Jason F. Inglis does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through RWM.

ITEM 6 SUPERVISION

Jason F. Inglis is an Investment Adviser Representative of RWM. Mr. Inglis is also responsible for supervising any personnel and for the administration of the firm's operations. As the Chief Compliance Officer, Michael P. Bredenberg is responsible for direct oversight of all IARs' activity. Mr. Bredenberg reviews client accounts on a periodic basis and ensures that IARs adhere to applicable laws, regulations and firm policies regarding the discharge of their duties.

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INVESTMENT ADVISOR REPRESENTATIVE

NICOLE MARIE GARZA

1700 Lincoln Street, Suite 2260, Denver, CO 80203

720.543.9193

INDIVIDUAL CRD #6081171

ITEM 2 EDUCATION AND BUSINESS EXPERIENCE

Name: Nicole M. Garza

Year of Birth: 1975

Education: No formal education after High School
Series 7 and Series 66 Licensed

Business Experience:

01/18 to Present | Investment Adviser Representative | ReDefine Wealth Management, LLC (Denver CO)

11/16 to 01/18 | Financial Advisor | Wells Fargo Clearing Services, LLC (Denver, CO)

10/09 to 11/16 | Sales Assistant | Wells Fargo Advisors, LLC (Denver, CO)

ITEM 3 DISCIPLINARY INFORMATION

Nicole M. Garza does not have any legal or disciplinary events material to a Client's or prospective Client's evaluation.

ITEM 4 OTHER BUSINESS ACTIVITIES

Nicole M. Garza does not engage in any other investment business activities, however Nicole is the sole owner of Designs By Nicole LLC.

ITEM 5 ADDITIONAL COMPENSATION

Other than salary, annual bonuses, or regular bonuses, Nicole M. Garza does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through RWM.

ITEM 6 SUPERVISION

Nicole M. Garza is an Investment Adviser Representative of RWM. As the Chief Compliance Officer, Michael P. Bredenberg is responsible for direct oversight of all IARs' activity. Mr. Bredenberg reviews client accounts on a periodic basis and ensures that IARs adhere to applicable laws, regulations and firm policies regarding the discharge of their duties. Additionally, Jason F. Inglis is also responsible for supervising any personnel and for the administration of the firm's operations.