

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
June 2018

Stephen T. Olson

Olson Wealth Advisors, LLC

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Jupiter, Florida 33477

www.OlsonFamilyWealth.com

Firm Contact:
Stephen T. Olson
Chief Compliance Officer

This brochure supplement provides information about Stephen Olson. It supplements the Olson Wealth Advisors, LLC, brochure you should have received by now. Contact Steve Olson, if you have not. Should you have questions or require additional information about Mr. Olson, visit the Securities and Exchange Commission ("SEC") website at www.adviserinfo.sec.gov. Search CRD #6285609.

Item 2: Educational Background & Business Experience

Stephen T. Olson | Birth Year: 1987
“Steve”

Steve Olson, Founder and Sole Manager of Olson Wealth Advisors, prides himself on a tenacious approach that sees you as a valued partner. This mindset ensures Olson Wealth Advisors stays in what Olson calls an “action-oriented” posture. Drive the outcome.

An entrepreneurial, aggressive, consummate professional, Steve Olson’s Olson Wealth Advisors, mirrors that same image in spirit and operation. Olson began his business career at what most would consider an early age. He might tell you he began far too late. That’s the drive you want in your partner.

Steve Olson’s experience spans over a decade of focused financial planning, investment management, and advisory services to wealthy families and institutions throughout Florida. Over the course of his still young career, Steve Olson provides counsel and/or management on individual assets and portfolios ranging from \$5 million to over \$400 million in value. His extensive skillset extends beyond traditional securities portfolios to privately held businesses, investment real estate and other alternative investments.

Steve Olson takes a comprehensive approach to every engagement. Operating from an ethos of partnership, Olson develops client strategies as if planning for his own family’s future needs and security.

“It’s not altruistic to treat my clients’ affairs as my own, or my family’s. It’s the strategy underpinning our business model. The method ensures I do the hard work, that my motives are pure and that my actions are decisive. In our business, those are the only variables I can control.”

~Steve Olson

Olson provides actionable, appropriately motivated counsel and solutions.

Steve Olson is an alumnus of Old Dominion University and the University of South Florida where he studied Finance and Criminology. Steve resides in Jupiter, Florida. A true Floridian at heart, Steve Olson is a waterman. In his free time that’s where you’ll find him spending time with his children, Stephen (6) and Callie (3).

Business Background:

- 10/2017 – Present Olson Wealth Advisors, LLC; Sole Manager, Chief Compliance Officer, & Investment Adviser Representative
- 10/2017 – Present Atlantic Wealth Partners, LLC; Sole Manager, Chief Compliance Officer & Investment Adviser Representative
- 01/2007 – Present Stephen T. Olson, Inc.; President and Investment Advisor
- 01/2014 –10/2017 The Center for Wealth Planning, Inc., Financial Advisor
Investment Adviser Representative & Registered Representative
- 02/2011 – 12/2013 Wells Fargo Bank, NA; Banker
- 01/2009 – 12/2011 Waterway Capital Partners, Inc.; Chief Investment Officer

Exams, Licenses & Other Professional Designations:

- 2014: Series 6, 63, & 65 Exams
- FL Insurance License (Health & Life Including Annuities & Variable Contracts)

- FL Real Estate Broker's License

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Olson.

Item 4: Other Business Activities

Mr. Olson is an investment adviser representative of Atlantic Wealth Partners, LLC as well as a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. Prospective retail and planning clients will be serviced by Atlantic Wealth Partners, LLC. To mitigate any potential conflicts, Mr. Olson, as a fiduciary, will act in the client's best interest.

Mr. Olson is also licensed real estate broker. As such, he may legally receive normal and customary fees associated with real estate transactions. To mitigate any potential conflicts, Mr. Olson, as a fiduciary, will not accept real estate brokerage fees for transactions involving firm clients.

Item 5: Additional Compensation

Mr. Olson does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Olson is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Mr. Olson has not been involved in any arbitration claims. Furthermore, he has neither been involved in--nor found liable in--any civil, self-regulatory organization, or administrative proceeding, nor has he been the subject of any bankruptcy petitions.