

*This brochure supplement provides information about Nicholas R. McDevitt that supplements the PFG Private Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Nicholas R. McDevitt if you did not receive PFG Private Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Nicholas R. McDevitt is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



# **PFG Private Wealth Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Nicholas R. McDevitt**

Personal CRD Number: 5433628

Investment Adviser Representative

PFG Private Wealth Management, LLC  
18572 N. Dale Mabry Hwy  
Lutz, FL 33548  
(813) 286-7776  
[nick@pfgprivatewealth.com](mailto:nick@pfgprivatewealth.com)

UPDATED: 05/04/2018

## **Item 2: Educational Background and Business Experience**

**Name:** Nicholas R. McDevitt      **Born:** 1982

### **Educational Background and Professional Designations:**

#### **Education:**

Associates Business Administration, Monroe Community College - 2003

#### **Business Background:**

05/2016 – Present	Registered Representative Mutual Securities, Inc.
05/2016 - Present	Investment Adviser Representative PFG Private Wealth Management, LLC
11/2007 – 05/2016	Registered Representative MML Investors Services, Inc.
10/2007 – 05/2016	Insurance Agent MassMutual Life Insurance Company
07/2003 - 09/2007	Account Manager AAMP of America

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Nicholas R. McDevitt is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and

involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. PFG Private Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of PFG Private Wealth Management, LLC in their capacity as a licensed insurance agent.

Nicholas R. McDevitt is a registered representative of Mutual Securities, Inc. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. PFG Private Wealth Management, LLC always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of PFG Private Wealth Management, LLC in such individual's outside capacities.

Nicholas R McDevitt is a Board Member of Community Action Stops Abuse (CASA). Mr. McDevitt spends 2 hours of his time in this outside activity.

### **Item 5: Additional Compensation**

Nicholas R. McDevitt does not receive any economic benefit from any person, company, or organization, other than PFG Private Wealth Management, LLC in exchange for providing clients advisory services through PFG Private Wealth Management, LLC.

### **Item 6: Supervision**

As a representative of PFG Private Wealth Management, LLC, Nicholas R. McDevitt is supervised by Jeffrey D. Perry, the firm's Chief Compliance officer. Jeffrey D. Perry is responsible for ensuring that Nicholas R. McDevitt adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Jeffrey Perry is (813) 286-7776.