

This brochure supplement provides information about Derek L Gregoire that supplements the SHP Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Derek L Gregoire if you did not receive SHP Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Derek L Gregoire is also available on the SEC's website at www.adviserinfo.sec.gov.

SHP Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Derek L Gregoire

Personal CRD Number: 6384801

Investment Adviser Representative

SHP Wealth Management, LLC
225 Water St. #C210
Plymouth, MA 02360
(508) 746-2400
Derekkg@shpne.com

UPDATED: 10/22/2018

Item 2: Educational Background and Business Experience

Name: Derek L Gregoire

Born: 1979

Educational Background and Professional Designations:

Education:

BA Finance, University of Massachusetts - 2002

Business Background:

03/09/2015 - Present	Partner Gregoire & Associates, LLC
01/2018 - Present	Director PaxCam Marketing
12/2015 - Present	Vice President SHP Wealth Management, LLC
09/1/2014 - 06/30/2016	Investment Adviser Representative Global Financial Private Capital, LLC
7/1/2014 - Present	Partner Beloit Maverick, LLC
7/23/2010 - Present	Partner D&K Partners, LLC
1/24/2007 - Present	Partner GEP Real Estate, LLC
09/2003 - Present	Owner / Partner SHP Financial, LLC

Item 3: Disciplinary Information

On October 28, 2015, the Massachusetts Division of Securities entered an order in the matter of SHP Wealth Management, LLC, Matthew C. Peck, CFP®, Derek L. Gregoire, and Keith W. Ellis,

Jr., conditioning the registration of the firm on the firm engaging an independent compliance consultant to conduct annual compliance reviews of the firm for five years. In addition, for a period of five years, the firm is prohibited from having custody of client assets or securities other than for deduction of advisory fees in compliance with MA regulations.

Item 4: Other Business Activities

Derek L Gregoire is an independent licensed insurance agent and Owner/Partner of an insurance agency, SHP Financial, LLC, and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. SWML always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of SWML in connection with such individual's activities outside of SWML.

Derek L. Gregoire is the managing member of limited liability corporations listed above. Clients of SHP Wealth Management, LLC are not offered any of the services of these entities.

Derek L. Gregoire engages in a relationship with attorney Keith McManus of McManus Estate Planning. They share insurance commissions on mutual clients.

Derek L. Gregoire is a director of PaxCam Marketing, not investment related, he spends 2 hours per week.

Item 5: Additional Compensation

Derek L Gregoire does not receive any economic benefit from any person, company, or organization, other than SHP Wealth Management, LLC in exchange for providing clients advisory services through SHP Wealth Management, LLC.

Item 6: Supervision

Derek L Gregoire is a co-owner and co-supervisor of SHP Wealth Management, LLC, and works closely with co-supervisor Matthew C. Peck, CFP®. All advice provided to clients is reviewed by this co-supervisor prior to implementation. Matthew C. Peck, CFP® can be reached at (508) 746-2400. Derek L Gregoire adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.