

This brochure supplement provides information about Matthew Peter Grupp that supplements the Grupp Financial LLC brochure. You should have received a copy of that brochure. Please contact Matthew Peter Grupp if you did not receive Grupp Financial LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew Peter Grupp is also available on the SEC's website at www.adviserinfo.sec.gov.

Grupp Financial LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Matthew Peter Grupp

Personal CRD Number: 6246097

Investment Adviser Representative

Grupp Financial LLC
145 E Snow King Ave
PO Box 4995
Jackson, WY 83001

1.307.200.6579
matthew@gruppfinancial.com

UPDATED: 08/08/2018

Item 2: Educational Background and Business Experience

Name: Matthew Peter Grupp **Born:** 1967

Educational Background and Professional Designations:

Education:

LL.M. Master of Laws in Taxation, New York University - 1997

J.D. Law, University of Montana - 1996

B.A. Classical Languages & Philosophy, University of Montana - 1993

Claritas® Investment Certificate, CFA Institute, 2014

Investment Management I, Cannon Financial Institute, Hilton Head, SC - 2015

Investment Management II, Cannon Financial Institute, Hilton Head, SC - 2015

Accredited Fiduciary Investment Manager™ (AFIM™) designee by Cannon Financial Institute, 2015

Accredited Investment Fiduciary® (AIF®) designee training through Fi360, San Francisco, CA - 2015

Accredited Investment Fiduciary® (AIF®) designee through Fi360, 2015

Business Background:

06/2016 – Present	President, & CEO Grupp Fiduciary Services LLC
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05/2012 – Present	President, CEO, CCO & Investment Advisor Representative Grupp Financial, LLC
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05/2005 - Present	Managing Member The Grupp Law Firm, PLLC
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05/1997 - 02/2005

Senior Tax Manager
Deloitte, LLC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Matthew Peter Grupp is a lawyer and Managing Member of The Grupp Law Firm, PLLC. Matthew Peter Grupp is also the principal of Grupp Fiduciary Services LLC, which provides the administrative services to the single family private trust companies. From time to time, he will offer clients advice or products from this activity. Grupp Financial LLC always acts in the best interest of the client. Clients are in no way required to implement the plan through any representative of Grupp Financial LLC in their capacity as a lawyer.

Matthew Peter Grupp is President & Chief Executive Officer of Grupp Fiduciary Services LLC which provides administrative services to single family private trust companies in Wyoming.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Matthew Peter Grupp does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Grupp Financial LLC.

Item 6: Supervision

Matthew Peter Grupp is the sole owner and a representative of Grupp Financial LLC. Matthew Peter Grupp serves as the Chief Compliance Officer of the firm and supervises all duties and activities of the firm. Matthew Peter Grupp's contact information is on the cover page of this disclosure document. Matthew Peter Grupp adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements For State Registered Advisers

This disclosure is required by ID State securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Matthew Peter Grupp has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Matthew Peter Grupp has NOT been the subject of a bankruptcy petition in the past ten years.