

*This brochure supplement provides information about Michael Jason Basile that supplements the MBA Advisors LLC d/b/a Matune Basile Advisors' brochure. You should have received a copy of that brochure. Please contact Michael Jason Basile, Managing Member if you did not receive MBA Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Michael Jason Basile is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Matune Basile Advisors**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Michael Jason Basile, CFA**

Personal CRD Number: 2611256

Managing Member and Principal

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## **Item 2: Educational Background and Business Experience**

**Name:** Michael Jason Basile, CFA

**Born:** 1974

### **Educational Background and Professional Designations:**

#### **Education:**

BS Business Administration, Ohio Northern University – 1996

#### **Designations:**

##### **CFA – Chartered Financial Analyst**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

##### **High Ethical Standards**

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

##### **Global Recognition**

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

### **Comprehensive and Current Knowledge**

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

### **Business Background:**

01/2015 – Present	Co-Owner TSE Financial LLC
06/2013 – Present	Managing Member and Principal Matune Basile Advisors
02/2010 – 08/2013	Vice President, Senior Investment Advisor PNC Wealth Management
09/2005 – 02/2010	Vice President, Portfolio Manager First National Bank Investment Advisors
09/2001 – 09/2005	Director, Portfolio Manager Key Bank, Victory Capital Management

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

##### TSE Financial LLC

Michael Jason Basile is a Co-Owner of TSE Financial LLC, an insurance services firm. Mr. Basile is compensated solely on any revenue the firm receives. This activity takes up less than 10% of Mr. Basile's time.

##### Community Foundation of Western Pennsylvania and Eastern Ohio

Mr. Basile is also a member of the investment committee of the Community Foundation of Western Pennsylvania and Eastern Ohio. Mr Basile does not receive any form of compensation for the services he provides for the Community Foundation of Western Pennsylvania and Eastern Ohio. This activity takes up less than 10% of Mr. Basile's time.

#### **Item 5: Additional Compensation**

Mr. Basile has additional business activities where compensation is received. These activities are detailed in Item 4 above.

#### **Item 6: Supervision**

As Principal and co-owner of Matune Basile Advisors. Mr. Basile works closely with John Walter Matune, the firm's other Principal and co-owner, and all advice provided to clients is reviewed by Mr. Matune and/or Mr. Basile prior to implementation. Mr. Basile's contact information is on the cover page of this disclosure document.