



---

## Form ADV Part 2B - Individual Disclosure Brochure

*for*

**Priya Malani**

Personal CRD Number: 4901157  
Investment Adviser Representative

This brochure supplement provides information about Priya Malani that supplements the Stash Wealth, LLC brochure. You should have received a copy of that brochure. Please contact Priya Malani, Managing Member if you did not receive Stash Wealth, LLC's brochure or if you have any questions about the contents of this supplement.

**Stash Wealth, LLC**  
**142 N 6th Street Suite 1B**  
**Brooklyn, New York, 11249**  
**(212) 913-9904**  
**[priya@stashwealth.com](mailto:priya@stashwealth.com)**

Version Date: 08/28/2018

## Item 2: Educational Background and Business Experience

---

Priya Malani, born in 1982, is a Chief Compliance Officer and founding partner of Stash Wealth. Ms. Malani earned her B.A. in Economics from Agnes Scott College in 2004. Additional information regarding Ms. Malani’s employment history is included below.

### Business Background

04/2013 – Present	Founder and Chief Compliance Officer Stash Wealth, LLC
01/2009 – 03/2013	Due Diligence for Stash Wealth, LLC
05/2006 – 10/2008	Vice President, Merill Lynch Wealth
11/2003 – 05/2006	Management, Merill Lynch

## Item 3: Disciplinary Information

---

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

## Item 4: Other Business Activities

---

Priya Malani is not engaged in any investment-related business or occupation (other than this advisory firm).

## Item 5: Additional Compensation

---

Other than salary, annual bonuses, or regular bonuses, Priya Malani does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Stash Wealth, LLC.

## Item 6: Supervision

---

Priya Malani supervises all duties and activities of the firm. Priya Malani’s contact information is on the cover page of this disclosure document. Priya Malani adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm’s policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

## Item 7: Requirements for State Registered Advisers

---

Priya Malani has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.



---

## Form ADV Part 2B - Individual Disclosure Brochure

*for*

Rob Thomas Kovalesky Jr

Personal CRD Number: 4842293  
Investment Adviser Representative

This brochure supplement provides information about Rob Thomas Kovalesky Jr that supplements the Stash Wealth brochure. You should have received a copy of that brochure. Please contact Rob Thomas Kovalesky Jr if you did not receive Stash Wealth's brochure or if you have any questions about the contents of this supplement. Additional information about Rob Thomas Kovalesky Jr is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Stash Wealth, LLC**  
**142 N 6th Street Suite 1B**  
**Brooklyn, New York, 11249**  
**(212) 913-9904**  
**[rob@stashwealth.com](mailto:rob@stashwealth.com)**

Version Date: 08/28/2018

## Item 2: Educational Background and Business Experience

---

Rob Kovalesky Jr., born in 1981, is a founding partner and investment advisor representative of Stash Wealth. Mr. Kovalesky earned his B.A. in Psychology from the College Of The Holy Cross in 2004. Additional information regarding Mr. Kovalesky's employment history is included below.

### Business Background

○	05/2016 - Present	Investment Advisor Representative, Stash Wealth
○	05/2016 - Present	Partner, Stash Wealth
○	11/2009 - 04/2016	Vice President, Morgan Stanley
○	07/2004 - 01/2009	Vice President, Merrill Lynch

## Item 3: Disciplinary Information

---

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

---

Rob Thomas Kovalesky Jr is not engaged in any investment-related business or occupation (other than this advisory firm).

## Item 5: Additional Compensation

---

Rob Thomas Kovalesky Jr does not receive any economic benefit from any person, company, or organization, other than Stash Wealth in exchange for providing clients advisory services through Stash Wealth.

## Item 6: Supervision

---

As a representative of Stash Wealth, Rob Thomas Kovalesky Jr is supervised by Priya Malani, the firm's Chief Compliance Officer. Priya Malani is responsible for ensuring that Rob Thomas Kovalesky Jr adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Priya Malani is (212) 913-9904.

## Item 7: Requirements for State Registered Advisers

---

Rob Thomas Kovalesky Jr has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.



---

## Form ADV Part 2B - Individual Disclosure Brochure

*for*

**Sahil Jain**

Personal CRD Number: 6599673  
Investment Adviser Representative

This brochure supplement provides information about Sahil Jain that supplements the Stash Wealth brochure. You should have received a copy of that brochure. Please contact Sahil Jain if you did not receive Stash Wealth's brochure or if you have any questions about the contents of this supplement. Additional information about Sahil Jain is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Stash Wealth, LLC**  
**142 N 6th Street Suite 1B**  
**Brooklyn, New York, 11249**  
**(212) 913-9904**  
**[sahil@stashwealth.com](mailto:sahil@stashwealth.com)**

Version Date: 10/10/2018

## Item 2: Educational Background and Business Experience

---

Sahil Jain, born in 1993, is a Financial Planner at Stash Wealth. Mr. Jain earned his B.A. in Finance from Arizona State University. Additional information regarding Mr. Jain's employment history is included below.

### Business Background

10/2018 - Present	Financial Planner, Stash Wealth
01/2018 - 09/2018	Client Associate, Berman Capital Advisors
08/2016 - 12/2017	Registered Client Associate, JPMorgan Chase
01/2016 - 05/2017	Financial Service Professional, Charles Schwab & Co.
06/2014 - 05/2015	Teller, JPMorgan Chase

## Item 3: Disciplinary Information

---

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

---

Sahil Jain is not engaged in any investment-related business or occupation (other than this advisory firm).

## Item 5: Additional Compensation

---

Sahil Jain does not receive any economic benefit from any person, company, or organization, other than Stash Wealth in exchange for providing clients advisory services through Stash Wealth.

## Item 6: Supervision

---

As a representative of Stash Wealth, Sahil Jain is supervised by Priya Malani, the firm's Chief Compliance Officer. Priya Malani is responsible for ensuring that Sahil Jain adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Priya Malani is (212) 913-9904.



## Item 7: Requirements for State Registered Advisers

---

Sahil Jain has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.