



Selective Wealth Management, INC.
Form ADV Part 2B - Individual Disclosure Brochure
for
Marjun Tare, Investment Adviser Representative
Personal CRD Number: 6841791

Selective Wealth Management, INC.

27 November 2018

Selective Wealth Management, INC.
Suite 1101
828 Main Street
Lynchburg, Virginia 24504
(434) 381-0501
MTare@SelectiveWM.com

This brochure supplement provides information about Marjun Tare that supplements the Selective Wealth Management, INC. brochure. You should have received a copy of that brochure. Please contact Joshua Standeven, Chief Compliance Officer if you did not receive Selective Wealth Management, INC.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Selective Wealth Management, INC. is also available on the SEC's website at www.adviserinfo.sec.gov. Selective Wealth Management, INC.'s CRD number is: 164882. Selective Wealth Management, INC.'s SEC number is: 801-108568.

Registration does not imply a certain level of skill or training

Connect with Selective > www.selectivewm.com > 434-515-1517

Item 2: Educational Background and Business Experience

Name: Marjun Tare
Born: 1991

Education Background and Professional Designations:

Education:

MBA: Project Management
Liberty University - 2017

Business Administration: Finance
Liberty University - 2014

Business Background:

07/2017 - Present
Investment Adviser Representative
Selective Wealth Management, INC.

05/2017 - 07/2017
Intern
Selective Wealth Management, INC.

08/2015 - 05/2017
Graduate Assistant
Liberty University

05/2013 - 07/2015
Music Ministry Intern
River Church

01/2011 - 05/2013
Student
Liberty University

10/2010 - 12/2010
Kitchen Staff
Billa

05/2010 - 10/2010
Military Service
Austrian Military

05/2009 - 05/2010
Volunteer
Vienna Christian Fellowship

01/2007 - 05/2009
Student
Vienna Christian School

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Marjun Tare is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Marjun Tare does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Selective Wealth Management, INC..

Item 6: Supervision

Marjun Tare is supervised by Joshua Standeven, CCO for Selective Wealth Management, INC.. Mr. Standeven can be contacted at JStandeven@SelectiveWM.com or by phone at 434-515-1517. Marjun Tare's contact information is on the cover page of this disclosure document. Marjun Tare adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements for State Registered Advisers

This disclosure is required by Virginia securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Marjun Tare has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
- B. Marjun Tare has NOT been the subject of a bankruptcy petition at any time.