



Selective Wealth Management, INC.

Form ADV Part 2B - Individual Disclosure Brochure

for

Matthew Lee Schubert, Investment Adviser Representative

Personal CRD Number: 6753329

Selective Wealth Management, INC.

27 November 2018

Selective Wealth Management, INC.
Suite 1101
828 Main Street
Lynchburg, Virginia 24504
(434) 515-0578
MSchubert@SelectiveWM.com

This brochure supplement provides information about Matthew Lee Schubert that supplements the Selective Wealth Management, INC. brochure. You should have received a copy of that brochure. Please contact Joshua Ryan Standeven, Chief Compliance Officer if you did not receive Selective Wealth Management, INC.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Selective Wealth Management, INC. is also available on the SEC's website at www.adviserinfo.sec.gov. Selective Wealth Management, INC.'s CRD number is: 164882. Selective Wealth Management, INC.'s SEC number is: 801-108568.

Registration does not imply a certain level of skill or training

Connect with Selective > www.selectivewm.com > 434-515-1517

Item 2: Educational Background and Business Experience

Name: Matthew Lee Schubert
Born: 1976

Education Background and Professional Designations:

Education:

MA in Wealth Management Law
Regent University - In Process

Bachelor Degree
Liberty University - 2017

Studied Biblical Studies / Government
Liberty University - No degree

Biblical Studies
Washington Bible College - No Degree

Mathematics and Computer
USDA - No Degree

Management and Organization Studies
EMU - No Degree

Business Background:

01/2017 - Present
CEO
Selective Wealth Management, INC.

07/2015 - 12/2016
Founder & CEO
Hill City Ventures

01/2005 - 06/2015
CEO, General Manager, SVP of Bus. Dev.
Social Solutions Global, Inc.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Matthew Lee Schubert is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Matthew Lee Schubert does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Selective Wealth Management, INC..

Item 6: Supervision

Matthew Lee Schubert is supervised by Joshua Ryan Standeven, the CCO for Selective Wealth Management, INC.. Mr. Standeven can be contacted at JStandeven@SelectiveWM.com or by phone at 434-515-1517. Matthew Lee Schubert's contact information is on the cover page of this disclosure document. Matthew Lee Schubert adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements for State Registered Advisers

This disclosure is required by Virginia securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Matthew Lee Schubert has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a. an investment or an investment-related business or activity;
 - b. fraud, false statement(s), or omissions;
 - c. theft, embezzlement, or other wrongful taking of property;
 - d. bribery, forgery, counterfeiting, or extortion; or
 - e. dishonest, unfair, or unethical practices.
- B. Matthew Lee Schubert has NOT been the subject of a bankruptcy petition at any time.