

*This brochure supplement provides information about Ibtasam “Raj” Mahmood that supplements the AMJ Financial Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Robin Benjamin at (703) 466-0477 if you did not receive AMJ Financial Wealth Management LLC’s brochure or if you have any questions about the contents of this supplement.*

*Additional information about Ibtasam “Raj” Mahmood is also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**AMJ Financial Wealth Management LLC**  
Form ADV Part 2B – Individual Disclosure Brochure  
*for*  
**Ibtasam “Raj” Mahmood**  
Personal CRD Number: 5019646  
Investment Adviser Representative

AMJ Financial Wealth Management LLC  
44160 Scholar Plaza, Suite 350  
Leesburg, Virginia 20176  
(703) 466-0477  
(703) 723-8890 -Fax  
[rmahmood@amjfinancial.com](mailto:rmahmood@amjfinancial.com)

As of April 2018

## **Item 2: Educational Background and Business Experience**

**Name:** Ibtasam “Raj” Mahmood **Born:** 1981

### **Education Background and Professional Designations:**

**Education:** George Mason University, Bachelor of Science Degree, 2004

### **Business Background:**

04/2018 – Present	Investment Advisor Representative AMJ Financial Wealth Management LLC
04/2018 – Present	Registered Representative AMJ Financial LLC, Triad Advisors, LLC
07/2016 – 03/2018	Branch Manager Scottrade
09/2014 – 07/2016	Investment Consultant TD Ameritrade
08/2005 – 09/2014	Sales PFS Investments, Inc.

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

## **Item 4: Other Business Activities**

Ibtasam “Raj” Mahmood is not involved in any outside business activities.

## **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Ibtasam “Raj” Mahmood does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through AMJ Financial Wealth Management LLC.

### **Item 6: Supervision**

Mr. Mahmood is supervised by Angela Bender, CCO, and through a compliance program designed to prevent and detect violations of the federal and state securities laws. As CCO, Angela Bender reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

**Angela Bender contact information:**

(703) 466-0477

[abender@amjfinancial.com](mailto:abender@amjfinancial.com)

### **Item 7: Requirements For State Registered Advisers**

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Ibtasam “Raj” Mahmood has **NOT** been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Ibtasam “Raj” Mahmood has **NOT** been the subject of a bankruptcy petition at any time.