

*This brochure supplement provides information about Ryan Timothy O'Donnell that supplements the Chico Wealth RIA, Inc. d/b/a The O'Donnell Group brochure. You should have received a copy of that brochure. Please contact Ryan Timothy O'Donnell, Managing Member if you did not receive Chico Wealth RIA, Inc. d/b/a The O'Donnell Group's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Ryan Timothy O'Donnell is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Chico Wealth RIA, Inc.**  
***dba* The O'Donnell Group**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Ryan Timothy O'Donnell**

Personal CRD Number: 4950283

Investment Adviser Representative

Chico Wealth RIA, Inc. d/b/a The O'Donnell Group  
2571 California Park Dr., Ste 130  
Chico, California 95928  
(530) 564-0960  
[ryan@ogwealth.com](mailto:ryan@ogwealth.com)

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## Item 2: Educational Background and Business Experience

**Name:** Ryan Timothy O'Donnell **Born:** 1983

### Education Background and Professional Designations:

#### Education:

Managerial Economics, University of California, Davis – 2005

#### Designations:

##### CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- ii. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

## **Business Background:**

03/2012 – Present	Managing Member Chico Wealth, RIA, Inc. d/b/a The O'Donnell Group
09/2009 – 05/2012	Investment Advisor Representative Cambridge Investment Research Advisor, Inc.
09/2009 – 05/2012	Registered Representative Cambridge Investment Research, Inc.
01/2009 – 09/2009	Investment Advisor Representative Raymond James Financial
06/2007 – 09/2009	Registered Representative Raymond James Financial
06/2007 – 09/2007	Financial Advisor Tri Counties Bank Investments
04/2005 – 06/2007	Financial Advisor Merrill Lynch

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Ryan Timothy O'Donnell is also the Managing Agent of Christian Friedland, LLC and Friedland Boctor Enterprises, LLC, real estate investment firms. He also has a limited power of Attorney over Chris Friedland to help carry out the duties of Managing Agent of the LLC. Ryan Timothy O'Donnell spends approximately two hours per month on this activity.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Ryan Timothy O'Donnell does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Chico Wealth, RIA Inc. d/b/a The O'Donnell Group.

### **Item 6: Supervision**

As the only owner and representative of Chico Wealth, RIA Inc. d/b/a The O'Donnell Group, Ryan Timothy O'Donnell supervises all duties and activities of the firm. Ryan Timothy O'Donnell's contact information is on the cover page of this disclosure document. Ryan Timothy O'Donnell adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

