

2125 FUND

Our latest financial product, the 2125 FUND, was created in late 2017 for long term investors.

It is entirely focused upon earnings, re-invested earnings, dividends, and re-investment of dividends. Slightly under 50% of the 2125 Fund's holdings are of Berkshire Hathaway A and B shares.

Almost 25% of the 2125 Fund consists of concentrated holdings of four Tech Stocks of which Apple, Microsoft, and VISA are key components.

Almost 25% of the Fund consists of large cap stocks paying substantial dividends that we feel have the financial capability to keep paying dividends. 11 stocks that pay an average of over 6% are currently in the Fund.

The 2125 Fund charges .50 annual fees and has a ten million dollar minimum account.