

# RIVERPLACE • CAPITAL •

***Riverplace Capital Management, Inc.***

***Brochure Supplement (Part 2B of Form ADV)***

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## **Education and Business Standards**

Riverplace Capital requires that advisors in its employ have a bachelor's degree and business experience with knowledge of corporate finance, securities analysis, portfolio management or securities brokerage. Additionally, advisors must have work experience that demonstrates their aptitude for financial planning and/or investment management.

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## **Peter Bower - President & CEO, Designated Principal**

Date of birth: 12/28/50

### **Educational Background:**

University of North Florida – M.B.A. – Finance

Arizona State University – B.S. Quantitative Systems

### **Business Experience:**

Riverplace Capital Management, Inc.	10/98 – Present
St. Johns Investment Management	02/97 – 09/98
Merrill Lynch	06/79 – 02/97

Other Business Activities: None

Additional Compensation: None

Arbitration Claims: None

Self-Regulatory Organization or Administrative Proceeding: None

Bankruptcy Petition: None

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**Terri Kimball – Executive Vice President, Controller, Chief Compliance Officer**

Date of birth: 02/03/54

Educational Background:

University of Florida – BS Business Administration

Business Experience:

Riverplace Capital Management, Inc.	02/00 – Present
Prudential Securities	08/99 – 02/00
Douglas Capital Management, Inc.	02/93 – 08/99
E F Hutton/Shearson Lehman	10/87 – 04/92

Additional Compensation: None

Arbitration Claims: None

Self-Regulatory Organization or Administrative Proceeding: None

Bankruptcy Petition: None

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**Mark W. Ross – Vice President, Portfolio Manager**

Date of birth 10/10/67

Educational Background

Florida Southern College -BA Marketing

Business Experience:

Riverplace Capital Management, Inc.	01/2017 - Present
The Mortgage Firm	03/2015 - Present
MegaStar Financial	10/2013 – 03/2015
Life Management Advisors	01/2014 – 01/2017
Merrill Lynch	11/1992 – 11/2003

Additional Compensation: None

Arbitration Claims: None

Self-Regulatory Organization or Administrative Proceeding: None

Bankruptcy Petition: None