

**Arnold Weitz**

20488 Park Road, Elkhorn, NE 68022  
(402)392-2244

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March 15, 2018

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Arnold Weitz that supplements the Arnold Weitz and Co. brochure. You should have received a copy of that brochure. Please contact Tiffany Polifka at (402)392-4422 if you did not receive Arnold Weitz and Co.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Arnold Weitz is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## ***Educational Background and Business Experience***

Form ADV Part 2B, Item 2

The educational and business background of the individual who is responsible for client accounts is as follows:

Arnold D. Weitz, born in 1946, is President of applicant, Arnold Weitz & Co. He attended the University of Southern California in Los Angeles, California and studied Business Administration. Arnie has over 40 years experience in the securities industry with companies which include Shearson Lehman, Rodman & Renshaw, and Hamilton Investments. Arnie is Series 1, 12, 24, 63 and 65 registered and is currently a branch office manager with Raymond James Financial Services, Inc., a subsidiary of Raymond James Financial, Inc. and has been a branch manager with Raymond James Financial Services, Inc. a subsidiary of Raymond James Financial, Inc., since 1992.

### **Arnold D Weitz**

*Year of Birth:* 1946

*Formal Education after High School:*

- University of Southern California in Los Angeles

*Business Background for the Previous Five Years:*

- Arnold Weitz and Co, Owner, 1992-Present

### **Tiffany Polifka**

Office manager and Financial Planner for Arnold Weitz & Co.. She attended the University of Nebraska at Omaha majoring in Economics, Investment Science Portfolio Management and Business Finance. She is Series 7, 66 and Life and health insurance licensed with over 12 years of experience in the securities industry. She has obtained her CERTIFIED FINANCIAL PLANNING™ designation in 2017.

*Year of Birth:* 1980

*Formal Education after High School:*

- University of Nebraska Omaha
- Kaplan Accelerated CFP Program

*Business Background:*

- Arnold Weitz and Co, Financial Planner
- Arnold Weitz and Co, Office Manager and Financial Advisor, 2008-Present
- Securities America Inc., 2004-2008

***Disciplinary Information***

Form ADV Part 2B, Item 3

**Disciplinary History**

Arnold Weitz and Co. has no reportable disciplinary history.

### ***Other Business Activities***

Form ADV Part 2B, Item 4

Investment Advisor representative(s) of AWC are registered representative(s) of Raymond James Financial Services, Inc. (RJFS), member FINRA/SIPC, which is a wholly owned subsidiary of Raymond James Financial, Inc. RJFS clears its securities transactions on a fully disclosed basis through Raymond James & Associates, Inc. (member NYSE/SIPC), which is also a wholly owned subsidiary of Raymond James Financial, Inc. Notwithstanding the fact that principals and associates of the advisor may be registered representatives of RJFS, the advisor is solely responsible for investment advice rendered. Advisory services are provided separately and independently of the broker/dealer.

Arnold Weitz does receive commissions, bonuses, and other compensation based on the sale of securities; including trails from mutual funds. This could but does not give the supervised person an incentive to recommend investment products based on compensation rather than the clients needs.

Other investments may be transferred in or bought and sold in the clients account but not charged an advisory fee. These investments are referred to as "Fee Exempt Investments". These fee exempt investments may include new or secondary offerings including brokered certificates of deposit. Should the client buy these types of securities they will pay a commission which is defined by the terms of the offering and stated in a prospectus or confirmation for the security. These investments will be excluded from the asset value of the clients managed account for a period of 12 months from the time of purchase.

Arnold Weitz operates an LLC that receives rental income from the property that Arnold Weitz & Company currently occupies.

***Additional Compensation***

Form ADV Part 2B, Item 5

Arnold Weitz and Co. does not accept any compensation outside of the supervised person's regular salary.

### ***Supervision***

Form ADV Part 2B, Item 6

Advisors at Arnold Weitz & Co. are subject to the Code of Ethics and compliance policies in place By Arnold Weitz & Co.

***Requirements for State-Registered Advisers***

Form ADV Part 2B, Item 7

Arnold Weitz and Co. registers with the U.S. Securities and Exchange Commission (SEC).