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FORM ADV PART 2A

January, 2017

Item 1 Cover Page

This brochure provides information about the qualifications and business practices of Lawrence Wealth Management LLC. If you have any questions about the contents of this brochure, please contact the firm at 215-540-0896. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Additional information about Lawrence Wealth Management LLC is available on the SEC's website at www.adviserinfo.sec.gov.

Lawrence Wealth Management LLC is a registered investment advisor. Registration does not imply a certain level of skill or training.

Pursuant to the so-called "brochure rule," Lawrence Wealth Management LLC (LWM), periodically updates Form ADV, Part 2. This rule requires that LWM provide a written document containing the information contained in Form ADV, Part 2, to all clients with whom the firm enters into an investment advisory or investment management contract. The purpose of this new disclosure format is to provide clients and prospective clients a "Plain English" form of disclosure.

LWM must deliver this document to a client or prospective client: a) not less than 48 hours prior to executing a contract with LWM, or b) at the time of executing such contract, in which case the client has the right to terminate the contract with LWM within five business days without penalty. In fact, clients may cancel a contract with LWM at any time, without penalty, upon the firm's receipt of written notification from the client.

Item 2 Material Changes

Lawrence Wealth Management LLC (LWM) is registered as an Investment Adviser with the state of Pennsylvania. On July 14, 2016, LWM applied for registration as an Investment Adviser with the U.S. Securities and Exchange Commission (SEC). LWM's eligibility for SEC registration is based on its affiliation with an existing SEC registered Investment Adviser, Baldwin Investment Management, LLC (Baldwin). On July 29, LWM received notification that its registration with the SEC had been approved, effective that day. No current material changes.

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Item 4 Advisory Business

Lawrence Wealth Management LLC (LWM) is a state-registered Registered Investment Advisory (RIA) Firm regulated and supervised by the Pennsylvania Department of Banking and Securities. LWM was founded by Richard S. Lawrence in June 2008 as a "fee-only" investment advisory firm. Services include financial planning, investment management and defined contribution plans for small businesses. LWM provides investment management services on a discretionary and non-discretionary basis.

LWM applies a process used by pension funds, endowments, and foundations. The process includes financial planning, establishing a formal Investment Policy Statement, and regular reviews.

- We begin our process with a detailed financial plan that takes into consideration all income, savings, goals (retirement, college funding, charitable giving, or the purchase of a boat or second home), investments, pensions, tax rates, inflation assumptions, and risk levels. We then apply different rates of return assumptions to determine rates of return necessary to achieve client goals. For planning purposes we use conservative rates of return.
- An Investment Policy Statement (IPS) is then generated. Pension funds, endowments, and foundations, almost always use IPSs to guide investment strategy. The IPS outlines risk, investment objectives, asset allocation target ranges, liquidity needs, and any special tax issues. This document typically changes over time along with circumstances, and provides a prudent discipline to follow.
- The client's Investment Portfolio is then constructed. We use mutual funds, exchange traded funds, bonds, money market funds, and individual stocks when appropriate.

LWM manages \$25 million on a discretionary basis and \$8 million on a non-discretionary basis, with a total of \$33 million assets under management as of December, 2016.

Effective June 1, 2016 Lawrence Wealth Management engaged Baldwin Investment Management to provide operational and investment research support, and office space. In exchange Lawrence Wealth Management pays Baldwin Investment Management a portion of its revenues for these services on a monthly basis.

Item 5 Fees and Compensation

Investment Advisory Fees- LWM charges a fee based on a percentage of assets under management. LWM bills fees in advance on a monthly basis, which are based on the clients' assets under management as of the last trading day of the previous month.

Fee Schedule Investment Management

Equity and Balanced Accounts

Assets Under Management	Annual % Fee
Fees on first \$500,000	1.00%
Fees on incremental amount \$500,000 to \$1,000,000	0.95%
Fees on incremental amount \$1,000,000 to \$2,000,000	0.85%
Fees on assets over \$2,000,000	Negotiable

Fixed Income (Primarily Bonds)

Assets Under Management	Annual % Fee
First \$1,000,000 of assets	0.65%
On the assets over \$1,000,000	0.50%

Fees for Financial Planning-

LWM charges a flat fee ranging from \$1,200 to 2,000 for a Comprehensive Financial Plan. The fee is billed before commencing work. If the client and LWM agree to an investment management relationship, LWM will refund all but \$200 of the financial planning fees. The credit is applied against future investment advisory fees for investment management.

LWM receives no compensation directly or indirectly other than the fees noted above. We do not receive commissions or compensation from the purchase or sale of any investment. If we refer a client to a firm for other financial products or services, we do not receive any compensation from these referrals.

Clients may incur additional expenses charged by the custodian, including commissions and transaction fees when purchasing or selling various investments including mutual and exchange traded funds, bonds, and stocks. These fees/commissions are stated by the custodian and may change from time to time. LWM recommends the custodian which it believes best serves the client. LWM receives no portion of any fee or commission that the client pays the custodian or mutual fund.

Clients may terminate their account with forty-eight hours written notice, with an email or a

letter. Refunds will be given on a prorated basis, based on the number of days remaining in the month at the point of termination.

If a current firm brochure is not delivered within 48 hours of the client signing our Investment Advisory Contract, the client may terminate their accounts without penalty, for full refund, within 5 business days of signing the advisory contract. Advisory fees are drawn directly from the client's accounts with written authorization.

Item 6 Performance-Based Fees

LWM does not charge a performance-based fee.

Item 7 Types of Clients

LWM serves various clients including individuals, families, trusts, and partnerships. LWM serves clients on a discretionary or non-discretionary basis depending upon the clients' needs. LWM has a minimum account size of \$500,000, and may waive this requirement on an exception basis.

Item 8 -Method of Analysis, Investment Strategies, and Rick of Loss

LWM embraces the academic studies which conclude that asset allocation is the primary determinant of portfolio risk and return. Asset allocation is the portion of a portfolio that is invested in stocks/equity, bonds or cash equivalent investments. Stock selection, while important, has less of an effect on overall performance than asset allocation in a well-diversified portfolio. Stocks within the same class or economic sector are highly correlated with each other, meaning that their prices tend to move in the same direction.

We construct portfolios based on the clients' particular needs. Once an IPS has been completed, we establish an investment strategy based on the client's objectives, income needs, risk tolerance, time horizon, tax issues, and short term cash needs. We then allocate client funds among various mutual funds, exchange traded funds, bonds, stocks and money market funds. We use Morningstar Research, JP Morgan, Ned Davis Economic Research, Charles Schwab & Co., Credit Suisse Research and various periodicals for our research.

There is risk of loss in investing in stocks, bonds and money market investments. Clients should weigh the potential reward with the risk of principle loss before making any investment.

Item 9 Disciplinary Information

There are no disciplinary or legal events related to Lawrence Wealth Management LLC or its management.

Item 10 Other Financial Industry Activities and Affiliations

Client assets are held at Charles Schwab as custodian. LWM has no exclusive contract with Charles Schwab, and no remuneration of any kind is received from Charles Schwab. LWM or its management is neither registered as a broker-dealer nor a registered representative of a broker-dealer.

Item 11 Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Background

As an investment adviser registered under the Investment Advisers Act of 1940 (the "Act"), LWM is subject to Rule 204A-1. This rule requires registered investment advisers to adopt a code of ethics to:

1. set forth standards of conduct expected of advisory personnel (including compliance with federal securities laws);
2. safeguard material non-public information about client transactions; and
3. requires "access persons" to report their personal securities transactions. In addition, the activities of an investment adviser and its personnel must comply with the broad antifraud provisions of Section 206 of the Advisers Act, and personal securities transactions must generally be reported under Rule 204-2 under the Advisers Act.

Introduction

As an investment adviser firm, we have an overarching fiduciary duty to our clients. Clients deserve our undivided loyalty and effort, and their interests come first. We have an obligation to uphold this fiduciary duty and see that our personnel do not take inappropriate advantage of their positions and the access to information that comes with their positions. LWM holds their directors, officers, and employees accountable for adhering to and advocating the following general standards to the best of their knowledge and ability:

- Always place the interest of the clients first and never benefit at the expense of advisory clients.
- Always act in an honest and ethical manner, including in connection with, and the handling and avoidance of, actual or potential conflicts of interest between personal and professional relationships.
- Always maintain the confidentiality of information concerning the identity of security holdings and financial circumstances of clients.
- Fully comply with all applicable laws, rules and regulations of federal, state and local governments and other applicable regulatory agencies.
- Proactively promote ethical and honest behavior with the Adviser, including, without limitation, the prompt reporting of violations of, and being accountable for adherence to, this Code of Ethics.

Failure to comply with the Adviser's Code of Ethics may result in disciplinary action, including termination of employment.

From time to time LWM's management buys, sells, and/or holds investments that are also held, purchased or sold by its clients. These transactions are not in conflict with our clients. However, we do not "trade ahead" of our clients. We will wait two trading days after our clients' trades to make our own transactions.

Item 12 Brokerage Practices

LWM has a fiduciary duty to obtain best execution for our clients. We have a non-exclusive arrangement with Charles Schwab which acts as custodian and trading platform. Charles Schwab is a discount securities broker dealer and custodian. We recommend Charles Schwab because of its broad investment platform, including load and no-load mutual funds. No load mutual funds may be purchased through Charles Schwab which charges a transaction fee or commission to effect the transaction. Lawrence Wealth Management does not receive any portion of any transaction fee or commission that Charles Schwab charges clients.

Item 13 Review of Accounts

LWM reviews client accounts on a continuous basis to make sure the accounts are allocated appropriately and consistent with the clients' Investment Policy Statement. We review accounts monthly. Additionally, we produce, and make available, client review documents on a quarterly basis.

Item 14 Client Referrals and Other Compensation

LWM does not receive any compensation or economic benefit from any referral from a third party.

Item 15 Custody

LWM uses Charles Schwab as the qualified custodian for client assets. LWM has limited power of attorney over client accounts. LWM may execute trades on behalf of accounts and may request disbursement upon client requests. These disbursements are sent directly to clients, payable only to the account registration and to the address on record. Only clients have authority to change their address with the custodian, Charles Schwab.

Investment Advisory fees are paid by clients on a monthly basis. These fees are deducted from client accounts and the funds are transferred to LWM. These fees are agreed upon between LWM and clients through an Investment Advisory Contract which is on file.

Prior to deducting fees from client accounts, Lawrence Wealth Management LLC will:

- a) possess written authorization from the client to deduct advisory fees from an account held by a qualified custodian;
- b) send the qualified custodian written notice of the amount of the fee to be deducted from the client's account; and

- c) make available to the client an itemized invoice including any formulae used to calculate the fee, the time period covered by the fee, and the amount of assets under management on which the fee was based.

Item 16 Investment Discretion

LWM manages clients' investments on either a discretionary or non-discretionary basis. LWM makes investment decision and effects trades based on what LWM believes to be in the best interest of clients, the IPS, and the client agreement.

Discretionary Accounts - LWM makes investment decisions and executes trades on behalf of clients without prior client approval.

Non-discretionary Accounts -LWM makes investment decisions and executes trades on behalf of clients with client approval.

The custodian issues trade confirmations to the clients immediately after each trade is executed. These confirmations are sent to clients through the United States Postal Service or through email, depending upon client preference.

Item 17 Voting Client Securities

LWM does not accept authority to vote proxies on behalf of clients.

Item 18 Financial Information

LWM does not require or solicit prepayment of fees in excess of \$1,200 for six months or more. Therefore there is no requirement to file a balance sheet with this brochure.

There are no financial factors that would impair LWM's ability to meet contractual obligations.