

Part 2A of Form ADV: *Firm Brochure*

Item I Cover Page

US WEALTH GROUP, LLC

REGISTERED

INVESTMENT ADVISOR

(RIA registration does not imply a certain level of skill or training)

ADV Brochure November 2017

This brochure provides information about the qualifications and business practices of US WEALTH GROUP, LLC. If you have any questions about the contents of this brochure, please contact us at 7600 Jericho Turnpike, Suite 303, Woodbury, NY 11797, 516-682-9800. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about US WEALTH GROUP, LLC also is available on the SEC's website at <http://www.adviserinfo.sec.gov>

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Item 2   Material Changes

N/A

Item 3 Table of Contents

FORM ADV

Uniform Application for Investment Adviser Registration

Part II - Page 1

Name of Investment Adviser: US WEALTH GROUP, LLC  
Address: 7600 JERICHO TURNPIKE, SUITE 303, WOODBURY, NY 11797  
TELEPHONE: 516-682-9800

This part of FORM ADV gives information about the investment adviser and its business for the use of clients.

The information has not been approved or verified by any government authority.

Table of Contents

Item Number	Item	Page
1	Cover Page.....	1
2	Material Changes.....	2
3	Table of Contents .....	3
4	Advisory Business .....	4
5	Fees and Compensation .....	5
6	Performance Based Fees and Side-By-Side Management.....	6
7	Types of Clients .....	7
8	Methods of Analysis, Investment Strategies and Risk of Loss.....	8
9	Disciplinary Information ....	9
10	Other Financial Industry Activities and Affiliations.....	10
11	Code of Ethics, Participation or Interest in Client Transactions and Personal Trading .....	11
12	Brokerage Practices .....	12
13	Review of Accounts.....	13
14	Client Referrals and Other Compensation.....	14
15	Custody.....	15
16	Investment Discretion .....	16
17	Voting Client Securities.....	17
18	Financial Information .....	18
19	Requirements For State-Registered Advisors .....	19
20	Continuation Page .....	20

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### Item 4 Advisory Business

U.S. Wealth Group, LLC provides financial planning, consulting and investment management services to individuals, pension and profit sharing plans, trusts, estates, charitable organizations, corporations and business entities. U.S. Wealth Group was established in 2006 by Robert Santarpia. Robert Santarpia has been in the advisory business since 1994. Client portfolio's are specifically tailored to their risk tolerance, time horizon and security preferences. Clients may impose restrictions on securities used in their accounts. As of August 2014, 100% of U.S. Wealth Group clients are managed on a discretionary basis.

Robert Santarpia created U.S. Wealth Capital Advisors, LLC to advise US Wealth Partners LP. US Wealth Partners LP is a hedge fund that employs long / short equity investments and option strategies in an effort to profit in both up and down markets. US Wealth Partners LP is only available to accredited investors with a certain level of worth and/or income according to current SEC regulations.

Item 5 Fees and Compensation

U.S. Wealth Group, LLC offers its services on a flat fee basis based on client assets. Typically the fee is 1% of client assets, paid quarterly in arrears.

Clients may also incur brokerage fees to the custodian, which are deducted from the account at the time of the transaction.

U.S. Wealth Capital Advisors, LLC provides investment advice to U.S. Wealth Partners, LP. U.S. Wealth Capital Advisors offers its services for 2% of the assets in the partnership and 20% of the net profit subject to a high water mark.

U.S. Wealth Group, LLC does not receive performance based fees.

U.S. Wealth Capital Advisors, LLC receives performance based fees for advising U.S. Wealth Partners, LP. Investment in the partnership is limited to certain qualified individuals (natural persons and companies that have *either* at least \$750,000.00 under management with us immediately after entering into this Agreement *or* a net worth at the time this Agreement is entered into in excess of \$1.5 million. A natural person's net worth may include assets held jointly with a spouse. The annual performance fee for the services shall be a percentage of the market value of the assets under our management in accordance with the fee schedule. The annual fee shall be calculated on a pro rata basis commencing on the day the Assets are initially designated to us for management under this Agreement.

We receive annual performance-related compensation (the "Performance Fee") equal to a percentage of the amount by which the ending value of the account exceeds the beginning value of the account subject to a high water mark (defined below). For the purpose of calculating the Performance Fee, the beginning value of the account shall be the account value as of the beginning of the calendar year (e.g., January 1) or the date thereafter on which the account was established. The ending value of the account shall be the account value as of the end of the calendar year (e.g., December 31), or the date prior on which the account was terminated. No Performance Fee will be charged in any year that the account's ending value for the year covered does not exceed that of the highest previous account ending value for any year for which a Performance Fee was previously paid (the "High Water Mark"). When calculating the Performance Fee, the beginning and ending balances for each year for which a Performance Fee is calculated shall be adjusted for deposits and withdrawals. Once a Performance Fee has been paid to us for any year, we shall retain such Performance Fee notwithstanding subsequent losses in the Account.

Rule 205-3 of the Investment Advisers Act of 1940, as amended (the "Advisers Act"), permits an investment adviser to enter into a performance fee agreement with certain clients who have the capacity to bear the potential additional risks of such a fee arrangement (referred to as "Qualified Clients"). Qualified Clients are natural persons and companies that have *either* at least \$750,000.00 under management with us immediately after entering into this Agreement *or* a net worth at the time this Agreement is entered into in excess of \$1.5 million (a natural person's net worth may include assets held jointly with a spouse). Qualified Clients are natural persons and companies that have *either* at least \$750,000.00 under management with us immediately after entering into this Agreement *or* a net worth at the time this Agreement is entered into in excess of \$1.5 million (a natural person's net worth may include assets held jointly with a spouse).

Clients specifically acknowledge and understand (i) that the Performance Fee may be an incentive for us to make investments that are riskier or more speculative than would be the case absent the Performance Fee; (ii) we may receive increased compensation with regard to unrealized appreciation as well as realized gains in your Account; (iii) the Performance Fee is calculated and payable annually; (iv) the Performance Fee is payable only when the closing balance of the Account exceeds the High Water Mark (as described above); and (v) the value of all securities on which the Base Fee and Performance Fee shall be calculated will be determined by the Custodian, an independent and non-affiliated entity

US Wealth Group, LLC generally provides investment advice to affluent individuals with investable assets over \$250,000. In addition we manage assets for Trusts, Estates, Corporations, Pensions and Profit Sharing Plans.

U.S. Wealth Capital Advisors, LLC advises U.S. Wealth Partners, LP which consists of high net worth accredited investors.

US Wealth Group uses both fundamental and technical analysis to determine whether it's appropriate to invest in the market in general and whether any specific investment should be made. Investments are typically made in U.S. exchange listed stocks and bonds to accomplish the clients investment objective, risk tolerance and time horizon. Investments can be made in exchange traded funds or mutual funds when individual equities are bonds are not deemed appropriate. U.S. Wealth Group invests various option strategies for a very limited number of clients that request such investments.

Investments are not FDIC insured, not insured by any government agency or entity and may lose value. Past performance does not indicate future results. Investments are not guaranteed.

U.S. Wealth Capital Advisors, LLC invests both long and short primarily in U.S. exchange listed stocks. A process of investing in options around the stocks to maximize return is employed when conditions are deemed appropriate. Margin is regularly used and the portfolio may be highly concentrated in particular investments.

These investments are not FDIC insured, not insured by any government agency or entity and may lose value. Past performance does not indicate future results. Investments are not guaranteed.



Item 9      Disciplinary Information

U.S. Wealth Group and its employees have no disciplinary actions against them.

U.S. Wealth Capital Advisors has no disciplinary actions against it.

Item 10 Other Financial Industry Activities and Affiliations

U.S. Wealth Group is under common control with Santarpia Financial Corporation, a duly licensed insurance agency. Additionally, certain of the Registrant's *Advisory Affiliates*, in their individual capacities, are also licensed insurance agents with Santarpia Financial Corporation and various insurance companies, and in such capacity, may recommend, on a fully-disclosed basis, the purchase of certain insurance products and or annuities. A conflict of interest exists to the extent that the Registrant or its *Advisory Affiliates* recommend the purchase of insurance products and or annuity products where the Registrant or its *Advisory Affiliates* receive insurance commissions or other additional compensation.

U.S. Wealth Group is also under common control with U.S. Wealth Capital Advisors, LLC. A conflict of interest exists to the extent that the compensation regime received by U.S. Wealth Capital Advisors, LLC exceeds that of U.S. Wealth Group.

U.S. Wealth Group and U.S. Wealth Capital Advisors both rely on the same code of ethics:

The Firm and any Associated Person will not, by use of the mails or any means or instrumentality of interstate commerce, directly or indirectly:

1. Employ any device, scheme or artifice to defraud any client or prospective client of the Firm;
2. Engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon any client or prospective client of the Firm; or
3. Engage in any fraudulent, deceptive, or manipulative practice.

The Firm recognizes that it, and its affiliated persons owe a fiduciary duty to the firm's client accounts and must (1) at all times place the interests of Firm clients first; (2) conduct personal securities transactions in a manner consistent with this Code and avoid any abuse of a position of trust and responsibility; and (3) adhere to the fundamental standard that Associated Persons should not take inappropriate advantage of their positions. In addition, the Firm and its Associated Persons must comply with all applicable federal securities laws, which shall generally be explained in the Firm's Compliance Manual. Associated Persons must report any violations of the Code of Ethics to the Firm's Chief Compliance Officer.

Robert Santarpia maintains individual trading account that from time to time holds positions similar to the clients or the partnership. This account is usually the last to be executed of all client accounts and never receives preferential treatment with regard to execution or any other matter. This account is periodically audited to insure proper handling.

U.S. Wealth Group generally recommends that clients utilize the brokerage and clearing services of Charles Schwab. We cannot implement our investment management recommendations until after the client has arranged for and furnished us with all the information and authorization regarding the accounts with appropriate financial institutions. Clients may incur certain charges imposed by the financial institution and other third parties such as custodial fees, charges imposed by investments held directly in the account, which shall be discussed in the investments prospectus. Schwab clients typically pay a flat fee per trade.

U.S. Wealth Capital Advisors, LLC recommends the partnership be brokered and cleared through Interactive Brokers for their superior technology and low margin rates and trading fees.

Item 13      Review of Accounts

Positions are reviewed daily. U.S. Wealth Group employs software to handle the trading of multiple accounts that own the same position simultaneously, allowing great economies of scale. Each account is reviewed no less than quarterly.

U.S. Wealth Capital Advisors reviews the partnership daily.

Item 14      *Client Referrals and Other Compensation*

U.S. Wealth Group, LLC might recommend lawyers, mortgage brokers, debt consolidators, P&C brokers, accountants or other professionals to clients upon their request. The firm does not have any fee splitting or payment arrangements with any entities and relies only on the fee income from the clients.

U.S. Wealth Capital Advisors does not recommend any services to any partners and only receives income from managing partnership assets.

U.S. Wealth Group does not have custody of client accounts and does not serve as any client custodian. Clients receive account statements from Schwab and should carefully review these statements. Statements are generated monthly and/or quarterly and can also be viewed online.

U.S. Wealth Capital Advisor is not the custodian of U.S. Wealth Partners. Interactive Brokers is the custodian of the partnership. However, under current SEC rules, U.S. Wealth Capital Advisors, LLC is deemed to have custody of those clients that are invested in the partnership because the general partner has the ability to allocate partnership expenses to the partnership.

Item 16 Investment Discretion

U.S. Wealth Group, LLC has authority to determine, without obtaining specific client consent, to buy or sell securities and the amount of securities to be bought or sold. We intend to primarily allocate our client's investment management assets, on a discretionary basis among investments in accordance with the investment objectives of the client.

U.S. Wealth Capital Advisors, LLC has full discretion to allocate the partnership assets to maximize return.



Item 17      Voting *Client* Securities

U.S. Wealth Group, LLC Clients vote for their own securities. The firm does not vote on behalf of the clients.

U.S. Wealth Capital Advisors, LLC votes on behalf of the partnership.

U.S. Wealth Group is managed with the highest level of integrity and business ethics. We are current with all Federal, State and local taxes, as well as all business vendors, including but not limited to, building and technology providers.

U.S. Wealth Capital Advisors, LLC is managed out of the office of U.S. Wealth Group. This entity is also current with all taxing authorities and business vendors.

Item 19      Requirements for State-Registered Advisers

U.S. Wealth Group, LLC is registered with SEC.

All individuals that render investment advisory services on behalf of the U. S Wealth Group must have earned a college degree and/or have substantive investment-related experience. In addition, all such individuals shall have attained all required investment-related licenses and/or designations.

Robert J. Santarpia Jr.

Born 1973

*Post-Secondary Education*

Binghamton University 1994, B.A. Economics

*Recent Business Background*

U.S. Wealth Group, LLC - President / Chief Executive Officer 08/2006-Present

Santarpia Financial Corporation - President / Chief Executive Officer 08/2003-Present

Northwestern Mutual Investment Services, LLC. - Registered Representative 05/1999-08/2006

Met Life Securities - Registered Representative 10/1994-05/1999









































