

Wayne D. Wetzel, Jr.

Excalibur Management Corporation

**Three Newton Executive Park
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Newton, MA 02462-1433**

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Wayne D. Wetzel, Jr. that supplements the Excalibur Management Corporation brochure. You should have received a copy of that brochure. Please contact Excalibur's Chief Compliance Officer if you did not receive Excalibur Management Corporation's brochure or if you have any questions about the contents of this supplement.

Additional information about Wayne D. Wetzel, Jr. is available on the SEC's website at www.adviserinfo.sec.gov.

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Educational Background and Business Experience

Form ADV Part 2B, Item 2

WAYNE DONALD WETZEL, JR.

YEAR OF BIRTH: 1942

EDUCATION:

Cornell University, Ithaca, New York, B.M.E., 1965

Harvard Business School, Boston, MA, M.B.A., 1967

EXAMINATIONS:

NASD Series 22 05/01/85 NASD Series 24 09/11/90 NASD Series 7 08/29/90

NASD Series 63 05/17/85 NASD Series 28 10/05/90

NASD Series 6 04/02/90 NASD Series 27 10/18/90

NASD Series 26 04/10/90 NASD Series 65 02/27/95

BUSINESS BACKGROUND:

Beginning/Ending Dates

Name & Address of Firm, Type of Business, Exact Nature of Connection or Employment

08/15 – PRESENT

EXCALIBUR MANAGEMENT CORPORATION, Three Newton Executive Park, 2223 Washington Street, Suite 202, Newton, MA 02462-1433; Managing Director of private investment counseling firm.

12/11 – 08/15

DANIEL J. FLYNN & CO. INC., 1495 Hancock Street, Quincy, MA 02169; Consultant & Investment Advisory Committee member on alternative investments in real estate.

04/13 – 08/15

EXCALIBUR MANAGEMENT CORPORATION, Three Newton Executive Park, 2223 Washington Street, Suite 202, Newton, MA 02462-1433; Managing Director and Chief Compliance Officer of private investment counseling firm.

02/08 – 04/13

EXCALIBUR MANAGEMENT CORPORATION, 3 Post Office Square, Suite 700, Boston, MA 02109; Managing Director and Chief Compliance Officer of private investment counseling firm.

10/04 - 02/08

EXCALIBUR MANAGEMENT CORPORATION, 3 Post Office Square, Suite 700, Boston, MA 02109; Senior Vice President and Chief Compliance Officer of private investment counseling firm.

11/02 - 10/04

EXCALIBUR MANAGEMENT CORPORATION, 3 Post Office Square, Suite 700, Boston, MA 02109; Senior Vice President of private investment counseling firm.

01/98 - 11/02

EXCALIBUR MANAGEMENT CORPORATION, 121 High Street, Boston, MA 02110; Senior Vice President of private investment counseling firm.

01/93 - 01/98

EXCALIBUR MANAGEMENT CORPORATION, 121 High Street, Boston, MA 02110; Vice President of private investment counseling firm.

Disciplinary Information

Form ADV Part 2B, Item 3

The SEC requires that all supervised persons listed on a firm's ADV Part 2 must disclose all material facts regarding any legal or disciplinary events material to a client's or prospective client's evaluation of the supervised person. No one at Excalibur Management Corporation, including Wayne D. Wetzel, Jr., has ever been the subject of any criminal or civil court action, administrative proceeding by the SEC, or proceeding by a self-regulatory organization. Also, no one at Excalibur, including Mr. Wetzel, has ever had any professional degree, designation, or license revoked or suspended.

Other Business Activities

Form ADV Part 2B, Item 4

The SEC requires all supervised persons listed on a firm's Form ADV Part 2 must disclose all material additional investment-related activities in which they are engaged. Wayne D. Wetzel, Jr works exclusively for Excalibur Management Corporation and therefore has no conflicts of interest with any other financial services firm.

Additional Compensation

Form ADV Part 2B, Item 5

The SEC requires that all supervised persons listed on a firm's ADV Part 2 must disclose any additional compensation they receive. Wayne D. Wetzel, Jr. works exclusively for Excalibur Management Corporation and therefore receives no other compensation.

Supervision

Form ADV Part 2B, Item 6

Each supervised person is part of team of investment advisors that meets regularly to discuss investment and client related topics. The investment advice of each team member is monitored and shared with other team members on regular basis. Michael W. Delduchetto, President, 617-916-9669 supervises the advisory activity of all Excalibur Management Corporation employees.