

Item 1 – Cover Page

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD., SUITE 1250

Los Angeles, CA 90025

Phone: 310-772-2600

Fax: 310-772-2601

www.oakwoodcap.com

MARCH 07, 2017

This Brochure Supplement provides information about Oakwood Capital Management LLC's *supervised persons* that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/COO/CCO if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

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BRUCE A. MANDEL

President & Chief Executive Officer

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD., SUITE 1250

LOS ANGELES, CA 90025

310-772-2600

MARCH 07, 2017

This Brochure Supplement provides information about Mr. Bruce A. Mandel that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/COO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Bruce A. Mandel is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Bruce A. Mandel, President & Chief Executive Officer

Year of Birth: 1952

Education:

University of California (UCLA) - BA, 1974 (Political Science)
Southwestern University School of Law - JD, 1977

Business Background:

1998 – Present	Oakwood Capital Management LLC	Los Angeles, CA	President & CEO
2016 – Present	Acorn Digital Wealth, A division of Oakwood Capital Management, LLC	Los Angeles, CA	
2016 – 2016	Syndicated Capital, Inc.	Santa Monica, CA	Registered Representative
1998 – 2014	Oakwood Capital Holdings LLC	Los Angeles, CA	President & CEO
2004 – 2014	Finance 500, Inc.	Irvine, CA	Registered Representative
1978 – 1998	RNC Capital Management Co.	Los Angeles, CA	Senior V.P. Director of Marketing

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

None

Item 5- Additional Compensation

The Oakwood process for prospects and clients is to assess their ongoing financial needs. In that process, Mr. Mandel may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Mandel is required to comply with Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Mandel's advisory activities are also supervised by Nicanor Mamaril, the Chief Compliance Officer of the firm, who can be reached at 800-586-0600 or 310-772-2600.

NICANOR M. MAMARIL

Executive Vice President/Chief Financial Officer
Chief Operating Officer & Chief Compliance Officer

OAKWOOD CAPITAL MANAGEMENT LLC

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LOS ANGELES, CA 90025

310-772-2600

MARCH 07, 2017

This Brochure Supplement provides information about Mr. Nicanor M. Mamaril that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/COO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Nicanor M. Mamaril is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

**Nicanor M. Mamaril, Executive Vice President, Chief Financial Officer
Chief Operating Officer & Chief Compliance Officer**

Year of Birth: 1947

Education:

University of the East – BBA, 1967 (Accountancy)
University of California (UCLA) – MBA, 1979 (Finance)
Certified Public Accountant, 1968 (Philippines); 1983 (California)
Personal Financial Specialist, 2009

The Personal Financial Specialist (PFS) credential is administered through the American Institute of CPAs (AICPA). To achieve the credential PFS, one has met the minimum education, experience and testing required of a CPA in addition to a minimum level of expertise in personal financial planning. The recipient must also hold an unrevoked CPA certificate issued by a state authority. A PFS credential holder is required to adhere to AICPA's Code of Professional Conduct, and is encouraged to follow AICPA's Statement on Responsibilities in Financial Planning Practice. To maintain his PFS credential, the recipient must complete 60 hours of financial planning Continuing Professional Education credits every three years. The credential is administered through the AICPA.

Business Background:

1998 – Present	Oakwood Capital Management LLC	Los Angeles, CA	Executive V.P. CFO/COO/CCO
2016 – Present	Acorn Digital Wealth, A division of Oakwood Capital Management, LLC	Los Angeles, CA	
2016 – 2016	Syndicated Capital, Inc.	Santa Monica, CA	Registered Representative
1998 – 2014	Oakwood Capital Holdings LLC	Los Angeles, CA	Executive V.P. CFO/COO
2004 – 2014	Finance 500, Inc.	Irvine, CA	Registered Representative
1973 – 1998	RNC Capital Management Co.	Los Angeles, CA	Senior V.P. Secretary/Treasurer

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

None

Item 5- Additional Compensation

The Oakwood process for prospects and clients is to assess their ongoing financial needs. In that process, Mr. Mamaril may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Mamaril is required to comply with Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Mamaril's advisory activities are supervised by Bruce Mandel, the President and Chief Executive Officer of the firm, who can be reached at 800-586-0600 or 310-772-2600.

TOM W. DOXEY
Executive Vice President
Private Client Wealth Management

OAKWOOD CAPITAL MANAGEMENT LLC

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This Brochure Supplement provides information about Mr. Tom W. Doxey that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Tom W. Doxey is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Tom W. Doxey, Executive Vice President
Private Client Wealth Management

Year of Birth: 1951

Education:

University of Utah – BS, 1974 (Finance)

University of Utah – MBA, 1975 (Finance)

Pacific Coast Banking School – Graduate Degree, 1980 (Banking)

Business Background:

1998 – Present	Oakwood Capital Management LLC	Los Angeles, CA	EVP/Private Client Wealth Management
2016 – Present	Acorn Digital Wealth, A division of Oakwood Capital Management, LLC	Los Angeles, CA	
2016 – 2016	Syndicated Capital, Inc.	Santa Monica, CA	Registered Representative
1998 – 2014	Oakwood Capital Holdings LLC	Los Angeles, CA	Member
2004 – 2014	Finance 500, Inc.	Irvine, CA	Registered Representative
1988 – 1998	RNC Capital Management Co.	Los Angeles, CA	Vice President Banking Division

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

None

Item 5- Additional Compensation

The Oakwood process for prospects and clients is to assess their ongoing financial needs. In that process, Mr. Doxey may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Doxey is required to comply with Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Doxey's advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

ARIEL A. da SILVA

Senior Vice President

Director of Fixed Income Investments

OAKWOOD CAPITAL MANAGEMENT LLC

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MARCH 07, 2017

This Brochure Supplement provides information about Mr. Ariel A. da Silva that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Ariel A. da Silva is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Ariel A. da Silva, Senior Vice President & Director of Fixed Income Investments

Year of Birth: 1974

Education:

Loyola Marymount University – BA, 1997 (Business Administration)
Certified Treasury Professional – 2011

The Certified Treasury Professional (CTP) certification is awarded by the Association for Financial Professionals. To achieve the certification CTP, one has a minimum of two years fulltime work experience in a career-based corporate cash/treasury management or corporate finance related position and obtained a passing grade on the CTP examination. Certificants must abide by the CTP Standards of ethical conduct and must complete 36 hours of continuing finance and business education credits every three years.

The Certified Treasury Professional (CTP) designation sets the standard in the treasury profession and is a global symbol of excellence. It signifies that you have demonstrated the knowledge and skills required to effectively execute critical functions related to corporate liquidity, capital and risk management.

Business Background:

2014 – Present	Oakwood Capital Management LLC	Los Angeles, CA	Senior V.P. Director of Fixed Income Investments
2016 – Present	Acorn Digital Wealth, A division of Oakwood Capital Management, LLC	Los Angeles, CA	
2007 – 2014	City of Los Angeles Office of the Treasurer	Los Angeles, CA	Investment Officer II
1999 – 2007	City National Wealth Management	Beverly Hills, CA	Assistant V.P. Municipal Bond Trader
1998 – 1999	Paine Webber	Los Angeles, CA	Investment Executive

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

None

Item 5- Additional Compensation

None

Item 6 - Supervision

Mr. da Silva is required to comply with Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. da Silva's advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

ALAN ROBERT BLAIS
Executive Vice President
Investment Strategist

OAKWOOD CAPITAL MANAGEMENT LLC

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This Brochure Supplement provides information about Mr. Alan R. Blais that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Alan R. Blais is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Alan Robert Blais, Executive Vice President, Investment Strategist

Year of Birth: 1949

Education:

University of Hartford, 1972 – 1975 (No Degree)
Hartford Conservatory of Music, 1973 (No Degree)

Business Background:

2014 – Present	Oakwood Capital Management LLC	Los Angeles, CA	Executive V.P. Investment Strategist
1998 – 2014	Oakwood Capital Management LLC	Los Angeles, CA	Executive V.P. Director of Fixed Income Investments
2004 – 2014	Finance 500, Inc.	Irvine, CA	Registered Representative
1998 – 2003	Oakwood Capital Holdings LLC	Los Angeles, CA	Member
1988 – 1998	RNC Capital Management Co.	Los Angeles, CA	Senior V.P. Director of Fixed Income

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

None

Item 5- Additional Compensation

None

Item 6 - Supervision

Mr. Blais is required to comply with Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Blais' advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

AYAKO YOSHIOKA

Senior Vice President

Director of Equity Investments

OAKWOOD CAPITAL MANAGEMENT LLC

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MARCH 07, 2017

This Brochure Supplement provides information about Ms. Ayako Yoshioka that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Ayako Yoshioka is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Ayako Yoshioka, Senior Vice President, Director of Equity Investments

Year of Birth: 1975

Education:

University of California, Los Angeles – BA, 1997 (International Economics)
Chartered Financial Analyst - CFA, 2004

Chartered Financial Analyst

To achieve the professional designation of Chartered Financial Analyst (CFA) one must have four years of qualified investment experience, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis and complete the CFA Program. The CFA Program is organized into three levels, each culminating in a six-hour exam. The disciplines of study include accounting, economics, ethics, equity analysis, fixed income analysis, portfolio management and statistics. No continuing education is required.

Business Background:

2016 – Present	Oakwood Capital Management LLC	Los Angeles, CA	Senior V.P. Director of Equity Investments
2016 – Present	Acorn Digital Wealth, A division of Oakwood Capital Management, LLC,	Los Angeles, CA	
2014 – 2016	Oakwood Capital Management LLC	Los Angeles, CA	Senior V.P. Director of Research-Equity Investments
2008 – 2014	300 North Capital, LLC	Pasadena, CA	Senior V.P. Director of Research
2007 – 2008	Provident Investment Counsel	Pasadena, CA	V.P. - Research Industrials & Materials Analyst
2004 – 2006	Provident Investment Counsel	Pasadena, CA	Research Analyst
2000 – 2003	Provident Investment Counsel	Pasadena, CA	Portfolio Analyst Research Analyst
1997 – 2000	The Capital Group	Los Angeles, CA	Communications Coordinator

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

None

Item 5- Additional Compensation

None

Item 6 - Supervision

Ms. Yoshioka is required to comply with Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Ms. Yoshioka's advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

JOHN L. GRAVES
Senior Vice President
Investment Strategist

OAKWOOD CAPITAL MANAGEMENT LLC

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LOS ANGELES, CA 90025

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MARCH 07, 2017

This Brochure Supplement provides information about Mr. John L. Graves that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about John L. Graves is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

John L. Graves, Senior Vice President, Investment Strategist

Year of Birth: 1942

Education:

University of Oklahoma – BS, 1965 (Finance & Chemistry)

University of Oklahoma – MBA, 1967 (Finance)

Chartered Financial Analyst - CFA, 1972

Chartered Financial Analyst

To achieve the professional designation of Chartered Financial Analyst (CFA) one must have four years of qualified investment experience, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis and complete the CFA Program. The CFA Program is organized into three levels, each culminating in a six-hour exam. The disciplines of study include accounting, economics, ethics, equity analysis, fixed income analysis, portfolio management and statistics. No continuing education is required.

Business Background:

2016 – Present	Oakwood Capital Management LLC	Los Angeles, CA	Senior V.P. Investment Strategist
1993 – Present	Syndicated Capital, Inc.	Santa Monica, CA	Registered Representative
2005 – 2016	Oakwood Capital Management LLC	Los Angeles, CA	Senior V.P. Director of Equity Investments
1992 – 2004	Pacific Income Advisers, Inc.	Santa Monica, CA	Senior V.P. Portfolio Manager

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

Mr. Graves is a registered representative of Syndicated Capital, Inc. In that capacity, he may receive commissions on the sale of mutual funds and 12b-1 fees in connection with the sale of certain mutual funds (those mutual funds not used by Oakwood in its investment management). In addition, acting as a registered representative of Syndicated Capital, Inc., Mr. Graves may recommend the purchase and sale of stocks and bonds to clients and persons who are not clients, but may be related to *clients*, and receive commissions or other compensation in connection with those transactions. Oakwood's *clients* and persons related to clients are under no obligation to purchase mutual funds on which Mr. Graves will receive a commission or a 12b-1 fee or to purchase or sell any other security through Mr. Graves in connection with which he will receive transaction-based compensation. Any commissions or other transaction-based compensation he receives will be in addition to the payment of investment management fees to Oakwood by a *client*. Oakwood will not direct *clients'* *account* transactions to Syndicated Capital, Inc. and Mr. Graves will not receive any transaction-based compensation or 12b-1 fees in connection with the purchase or sale of securities to Oakwood's clients' accounts.

Item 5- Additional Compensation

The Oakwood process for prospects and clients is to assess their ongoing financial needs. In that process, Mr. Graves may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Graves is required to comply with Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Graves' advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

THOMAS H. SMITH
Senior Vice President
Private Client Wealth Management

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD. SUITE 1250

LOS ANGELES, CA 90025

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MARCH 07, 2017

This Brochure Supplement provides information about Mr. Thomas H. Smith that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/COO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas H. Smith is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Thomas H. Smith, Senior Vice President, Private Client Wealth Management

Year of Birth: 1960

Education:

University of Georgia – BA, 1982 (Economics)
Cannon Financial Institutes – 2006 (Tax Strategies for the Affluent)
Green Consulting, LLC – 2006 (Affluent Investor Program)
National Social Security Advisor™ – 2016
Certified College Planning Specialist™ - 2016
Long Term Care Professional - 2016

The National Social Security Advisor™ (NSSA®) credential is administered through the National Social Security Association™. To achieve the credential one must have a job function that includes advising clients about Social Security Benefits choices. To achieve the Advisor status, one must complete the NSAA® administered course and pass the final examination. Certificate renewal requires 16 hours of continuing education every two years.

The Certified College Planning Specialist™ certification is administered through the National Institute of Certified College Planners. To achieve the certification and designation CCPS®, one must meet one of the following requirements: 1) professional financial certification/designation; 2) a professional financial license (securities, insurance, accounting, etc.) and 3) A combination of education and experience deemed satisfactory by the NICCP Advisory Council. There is a three module self-study course and a final course examination for each module that requires a passing score. Certificate renewal requires 24 hours per year of continuing education.

The Long Term Care Professional (LTCP) certification and designation requires successful completion of the following five courses in long term care: 1) LTC & LTC Financing; 2) Other Payment Options; 3) LTCI Product; 4) Tax and Planning Options; 5) Sales and Administration and passing a final examination. The LTCP designation is co-sponsored by America's Health Insurance Plans, the National Association of Health Underwriters and the National Association of Insurance & Financial Advisors.

Business Background:

2014 – Present	Oakwood Capital Management LLC	Los Angeles, CA	Senior V.P./Private Client Wealth Management
2015 – 2016	Syndicated Capital, Inc.	Santa Monica, CA	Registered Representative
2013 – 2014	HSmith Consulting	Pasadena, CA	Business Consultant

2008 – 2013	Fidelity Investments	Century City, CA	V.P. Branch Manager
2007 – 2008	Fidelity Investments	Century City, CA	Assistant Branch Manager
2006 – 2007	Fidelity Brokerage Services LLC	Woodland Hills, CA	V.P./Senior Account Executive
1985 – 2005	Charles Schwab & Co., Inc.	Pasadena, CA	Regional Vice President

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

Mr. Smith is the sole proprietor of rental properties which he personally owns and he spends approximately 10 hours a month managing the properties, from his home, outside of normal business hours.

Item 5- Additional Compensation

The Oakwood process for prospects and clients is to assess their ongoing financial needs. In that process, Mr. Smith may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Smith is required to comply with Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Smith's advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.