

**Part 2B of Form ADV: Brochure Supplement**

Dabney Daniel  
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Partners Capital Services, Inc.  
205 Oser Avenue  
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This brochure supplement provides information about Dabney Daniel that supplements the Partners Capital Services, Inc. brochure. You should have received a copy of that brochure. Please contact Edward M. Cahill 631-851-0918 if you did not receive Partners Capital Services, Inc.'s brochure or if you have any questions about the contents of this supplement.

## **Item 2 Educational Background and Business Experience**

**Full Legal Name:** Dabney Daniel      **Born:** 1955

### **Education**

- Hampden-Sydney College; BA, Spanish & Economics; 1978

### **Business Experience**

- Partners Capital Services, Inc.; Advisory Representative; from 02/14/2013 to Present
- American Capital Partners, LLC; Financial Consultant; from 02/01/2013 to Present
- L.M. Kohn & Company; Registered Representative and Advisory Representative; from 01/2012 to 01/01/2013
- MidSouth Capital Inc.; Registered Representative and Advisory Representative; from 08/2005 to 01/2012
- Fauquier, Inc.; Investment Advisor Representative; from 01/2007 to 01/2007
- Guardian Investor Services; Registered Representative; from 01/1997 to 09/2005
- Pruco Securities Corporation; Registered Representative; from 06/1993 to 10/1996

### **Designations**

Dabney Daniel has earned the following designation(s) and is in good standing with the granting authority:

- Certified Financial Planner™; Certified Financial Planner Board of Standards, Inc.; The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

FINRA Series 6, 7, 63 and 65 exams

## **Item 3 Disciplinary Information**

Dabney Daniel has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Dabney Daniel is also engaged in the following investment-related activities:

#### **Registered representative of a broker-dealer**

- Mr. Daniel receives compensation as a registered representative of a broker-dealer for securities transactions.
- Mr. Daniel receives compensation in the form of Fee(s) based on the amount of assets being advised. No compensation is received based on performance.

#### **Insurance company or agency**

Dabney Daniel does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

- Mr. Daniel receives compensation as an insurance agent of the broker-dealer in the form of commissions(sales credit) based on the product type and amount of product. The products are generally life insurance products such as annuities and life insurance.

Mr. Daniel does not receive any other commissions bonuses or other compensation on the sale of securities or other investment products besides what has been disclosed above.

### **B. Non Investment-Related Activities**

Dabney Daniel is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

## **Item 5 Additional Compensation**

Dabney Daniel does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 6 Supervision**

**Supervisor:** John Gardini

**Title:** Compliance

**Phone Number:** 631-851-0918

## **Item 7 Requirements for State-Registered Advisers**

### **A. Additional Disciplinary History**

Dabney Daniel has no additional reportable disciplinary history.

### **B. Bankruptcy History**

Dabney Daniel has not been the subject of a bankruptcy petition.