

Part 2B of Form ADV: Firm Brochure Supplement

CNH Partners, LLC

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March 30, 2016

This brochure supplement provides information that supplements the CNH Partners, LLC brochure with regard to the following persons: Mark L. Mitchell, Todd Pulvino, Robert Bryant and Eric Arinsburg.

You should have received a copy of the CNH Partners, LLC brochure. If you did not receive a copy of that brochure or if you have any questions about the contents of this brochure supplement, please contact CNH Partners, LLC at 203-742-3600 or info@aqr.com.

MARK L. MITCHELL, Ph.D.

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Educational Background and Business Experience:

<u>Year of Birth:</u>	1960
<u>Formal Education:</u>	Clemson University - Ph.D., Economics Clemson University - M.A., Economics University of Louisiana at Monroe - B.B.A., Economics
<u>Business Experience:</u>	CNH Partners, LLC <ul style="list-style-type: none">• Principal, 2001-Present

Disciplinary Information:

Mark L. Mitchell has no disciplinary events.

Other Business Activity:

The investment advisory business is Mark L. Mitchell's occupation. Mark L. Mitchell also serves on the Board of Directors of TD Ameritrade Holding Corp., and has done so since 1996.

Additional Compensation:

Mark L. Mitchell does not receive any compensation or economic benefit from sources outside of CNH Partners, LLC for providing advisory services.

Supervision:

CNH's arbitrage investment decisions are based on a blend of quantitative and/or fundamental analysis of a specified universe of equities, debentures, corporate debt and other assets. Quantitative analysis relies on proprietary models applied in a disciplined and systematic process to identify potential investments. The firm's portfolio managers supervise the day-to-day implementation of these models. This quantitative component of the arbitrage investment process is complemented by a fundamental analysis of individual investment ideas: portfolio managers and analysts review economic, financial and other qualitative and quantitative factors prior to approving and adding investments to a portfolio. A similar fundamental analysis is employed to implement the firm's other alternative investment strategies. This fundamental analysis is ultimately overseen by Mark Mitchell and Todd Pulvino. In addition, CNH's Compliance team monitors the firm's investment activities through numerous electronically generated reports designed to audit trading activity and account management.

TODD PULVINO, Ph.D.

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Educational Background and Business Experience:

<u>Year of Birth:</u>	1962
<u>Formal Education:</u>	Harvard University - Ph.D., Business Economics Harvard University - A.M., Business Economics California Institute of Technology - M.S., Mechanical Engineering University of Wisconsin-Madison - B.Sc., Mechanical Engineering
<u>Business Experience:</u>	CNH Partners, LLC <ul style="list-style-type: none">• Principal, 2001-Present

Disciplinary Information:

Todd Pulvino has no disciplinary events.

Other Business Activity:

The investment advisory business is Todd Pulvino's occupation and he is not involved in any outside business activities.

Additional Compensation:

Todd Pulvino does not receive any compensation or economic benefit from sources outside of CNH Partners, LLC for providing advisory services.

Supervision:

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analysis is ultimately overseen by Mark Mitchell and Todd Pulvino. In addition, CNH's Compliance team monitors the firm's investment activities through numerous electronically generated reports designed to audit trading activity and account management.

ROBERT BRYANT

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Educational Background and Business Experience:

<u>Year of Birth:</u>	1977
<u>Formal Education:</u>	MIT - B.S., Computer Science and Electrical Engineering
<u>Business Experience:</u>	CNH Partners, LLC <ul style="list-style-type: none">• Principal, 2010-Present• Vice President, 2007-2009• Associate, 2004-2006

Disciplinary Information:

Robert Bryant has no disciplinary events.

Other Business Activity:

The investment advisory business is Robert Bryant's occupation and he is not involved in any outside business activities.

Additional Compensation:

Robert Bryant does not receive any compensation or economic benefit from sources outside of CNH Partners, LLC for providing advisory services.

Supervision:

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Mr. Bryant is supervised by Mark Mitchell and Todd Pulvino.

ERIC ARINSBURG, CFA

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Educational Background and Business Experience:

<u>Year of Birth:</u>	1980
<u>Formal Education:</u>	Cornell University - B.S., Managerial Economics
<u>Business Experience:</u>	CNH Partners, LLC <ul style="list-style-type: none">• Vice President, 2005-Present

Professional Designations Held: CFA

- The Chartered Financial Analyst (CFA) is a globally recognized, graduate-level investment credential.
- The CFA Program is organized into three levels, each culminating in a six-hour exam.
- Earning the CFA charter demonstrates mastery of the skills most needed for investment analysis covering a comprehensive range of subjects including:
 - Ethics
 - Statistics
 - Economics
 - Financial and corporate analysis
 - Equity, fixed income, and alternative investment analysis
 - Portfolio management
 - Wealth planning
- The CFA charter requires four years of qualified investment work experience.
- Adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.
- Annual membership in the CFA Institute.

Disciplinary Information:

Eric Arinsburg has no disciplinary events.

Other Business Activity:

The investment advisory business is Eric Arinsburg's occupation and he is not involved in any outside business activities.

Additional Compensation:

Eric Arinsburg does not receive any compensation or economic benefit from sources outside of CNH Partners, LLC for providing advisory services.

Supervision:

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Mr. Arinsburg is supervised by Mark Mitchell and Todd Pulvino.