

*This brochure provides information about David Sztrom that supplements the brochure. You should have received a copy of that brochure. Please contact Paul C. Spitzer, Founding Member if you did not receive Advanced Practice Advisors, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about David Sztrom is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## Form ADV Part 2B – Individual Disclosure Brochure

*for*

**David Sztrom**  
**Sztrom Wealth Management, Inc.**  
Investment Adviser Representative

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## **Item 2: Educational Background and Business Experience**

**Name:** David Sztrom

**Born:** August 12<sup>th</sup>, 1990

### **Education Background and Professional Designations:**

University of Arizona, Finance (not complete)

### **Business Background:**

November 2015 – Present: Advanced Practice Advisors dba Sztrom Wealth

August 2015 - November 2015: DW Advisors

November 2014 – August 2015: UBS Financial Services, Inc.

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

David Sztrom is an investment advisor representative. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services involve a possible conflict of interest, as they can conflict with the fiduciary duties of a registered investment adviser. APA always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of APA in their capacity as an investment advisor for another firm.

## **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, David Sztrom does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Advanced Practice Advisors, LLC.

## **Item 6: Supervision**

As a representative of Advanced Practice Advisors, LLC, David Sztrom works closely with the supervisor, Paul C. Spitzer, and all advice provided to clients is reviewed by the supervisor prior to implementation. Mr. Spitzer's contact information is on the cover page of this disclosure document.