

**Item 1: Cover Page  
Part 2B of Form ADV: Brochure Supplement  
August 2015**

**Helen Doyle**

**January Capital Advisors LLC  
855 Sansome Street, 3<sup>rd</sup> Floor  
San Francisco, CA 94111  
[www.JanuaryCapital.com](http://www.JanuaryCapital.com)**

**Firm Contact:  
Michael Porfido  
Chief Compliance Officer**

**This brochure supplement provides information about Ms. Doyle that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Porfido if you did not receive January Capital Advisors LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Doyle is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2: Educational Background & Business Experience

**Helen Theresa Doyle**

**Year of Birth:** 1962

### **Educational Background:**

- 1984: Dublin Dental Hospital; Registered Dental Hygienist
- 1986: Glasgow Dental Hospital; Registered Dental Hygienist
- 2005: Holy Names University; Bachelor of Arts in Business
- 2011: UC Berkeley Extension; CERTIFIED FINANCIAL PLANNER™, CFP®

### **Business Background:**

- 05/2015 – Present LPL Financial LLC; Registered Representative
- 11/2014 – Present January Capital Advisors LLC; Managing Partner & Investment Advisor
- 02/2011 – 05/2015 Ameritas Life Insurance Corp of New York; Agent
- 06/2006 – 05/2015 Ameritas Life Insurance Company; Agent
- 06/2006 – 05/2015 Ameritas Investment Corp; Registered Representative
- 02/2006 – 10/2014 San Francisco Associates; Registered Representative
- 06/2006 – 12/2011 Acacia Life Insurance; Agent
- 02/2006 – 12/2011 Union Central; Agent

### **Exams, Licenses & Other Professional Designations:**

- 2006: Life & Health Insurance Licensed
- 2006: Series 6 & 63 Exams
- 2007: Series 7 & 65 Exams
- 2011: CERTIFIED FINANCIAL PLANNER™, CFP®

CERTIFIED FINANCIAL PLANNER™, CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam (administered in 10 hours over a 2 day period) and agreeing to be bound by the CFP board's standard of professional conduct. As a prerequisite the IAR must have a bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the standards of professional conduct.

### **Item 3: Disciplinary Information<sup>1</sup>**

There are no legal or disciplinary events material to your evaluation of Ms. Doyle.

### **Item 4: Other Business Activities**

Ms. Doyle is a registered representative with LPL Financial LLC, member FINRA/SIPC and a licensed insurance agent. He may offer insurance products and receive normal and customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation she may earn. In order to mitigate this conflict of interest, Ms. Doyle will recommend products based solely on the client's best interests.

### **Item 5: Additional Compensation**

Ms. Doyle does not receive any other economic benefit for providing advisory services in addition to advisory fees.

### **Item 6: Supervision**

As a Managing Partner and Chief Compliance Officer of January Capital Advisors LLC, Michael Porfido supervises and monitors Ms. Doyle's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Porfido if you have any questions about Ms. Doyle's brochure supplement at 415-364-0202.

### **Item 7: Requirements for State-Registered Advisers**

Ms. Doyle has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, she has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.

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<sup>1</sup> Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.