

ATB Investment Management Inc.

Form ADV Part 2A – Disclosure Brochure

Effective: May 15, 2015

This Disclosure Brochure is for ATB Investment Management Inc. ("ATBIM"). If you have any questions about the contents of this Disclosure Brochure, please contact us at (403) 974-5543.

The information in this Disclosure Brochure has not been approved or verified by the U.S. Securities and Exchange Commission ("SEC"). Registration of an investment advisor does not imply any specific level of skill or training.

Additional information about ATBIM is available on the SEC's website at www.adviserinfo.sec.gov.

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About ATBIM

ATB Investment Management Inc. ("ATBIM") is a wholly owned subsidiary of ATB Financial ("ATB") and operates under the trade name ATB Investor Services. ATB Financial is the trade name and registered trademark of Alberta Treasury Branches. ATBIM is an institutional manager to that provides separate account and fund management services to Canadian clients.

Information About ATBSI Services

ATBIM has registered with the U.S. Securities and Exchange Commission ("SEC") as certain clients of ATBIM may be full-time or part-time residents in the United States. All advice provided to ATBIM clients are implemented through their respective investment and fund accounts, as applicable. As an SEC registrant, ATBIM does not charge investment management fees. All fees pursuant to advice/management provided by the registrant are under the registration in Canada.

Information related to ATBIM services are provided under the ATBIM disclosure brochure provided to clients under ATBIM's Canadian registration(s).