



Form ADV Part 2A – Disclosure Brochure

Effective: April 30, 2015

This Disclosure Brochure provides information about the qualifications and business practices of Cook Wealth Management Group LLC ("CWMG"). If you have any questions about the contents of this Disclosure Brochure, please contact us at (919) 784-9100.

CWMG is a registered investment advisor located in the state of North Carolina. The information in this Disclosure Brochure has not been approved or verified by the U.S. Securities and Exchange Commission ("SEC") or by any state securities authority. Registration of an investment advisor does not imply any specific level of skill or training. This Disclosure Brochure provides information through CWMG to assist you in determining whether to retain the Advisor.

Additional information about CWMG and its advisory persons are available on the SEC's website at www.adviserinfo.sec.gov.

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Item 2 – Material Changes

Form ADV 2 is divided into two parts: *Part 2A (the "Disclosure Brochure")* and *Part 2B (the "Brochure Supplement")*. The Disclosure Brochure provides information about a variety of topics relating to an Advisor's business practices and conflicts of interest. The Brochure Supplement provides information about advisory personnel of CWMG.

CWMG believes that communication and transparency are the foundation of its relationship with Clients and will continually strive to provide its Clients with complete and accurate information at all times. CWMG encourages all current and prospective Clients to read this Disclosure Brochure and discuss any questions you may have with us. And of course, we always welcome your feedback.

Material Changes

There have been no material changes to this Disclosure Brochure since the last distribution to Clients.

Future Changes

From time to time, we may amend this Disclosure Brochure to reflect changes in our business practices, changes in regulations and routine annual updates as required by the securities regulators. This complete Disclosure Brochure or a Summary of Material Changes shall be provided to each Client annually and if a material change occurs in the business practices of CWMG.

At any time, you may view the current Disclosure Brochure on-line at the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

To review the firm information for CWMG:

- Click **Investment Adviser Search** in the left navigation menu.
- Select the option for **Firm** and enter **170372** (our firm's CRD number) in the field labeled "Firm Name or CRD# or SEC#" and click "Start Search".
- This will provide access to Form ADV Part 1 and Part 2.
- Item 11 of the Form ADV Part 1 lists legal and disciplinary questions regarding the Advisor.
- In the left navigation menu, Form ADV Part 2 is located near the bottom.

You may also request a copy of this Disclosure Brochure at any time, by contacting us at (919) 784-9100.

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Item 4 – Advisory Services

A. Firm Information

Cook Wealth Management Group LLC (“CWMG” or the “Advisor”) is a registered investment advisor located in the state of North Carolina, which was organized as a Limited Liability Company (LLC) under the laws of the state of North Carolina in 2004. Our advisory practice was initially formed in 1984 as an independent advisory practice and became a registered investment advisor in 2014. CWMG is owned and operated by Jon K. Cook, CPA, CFP® (Founding Partner and Wealth Advisor) and Brian J. Cook, CFP® (Managing Partner and Wealth Advisor). This Disclosure Brochure provides information regarding the qualifications, business practices, and the advisory services provided by CWMG.

B. Advisory Services Offered

CWMG offers investment advisory services to individuals and high net worth individuals (each referred to as a “Client”).

Investment Management Services

CWMG provides customized investment advisory solutions for its Clients. This is achieved through continuous personal Client contact and interaction while providing discretionary investment management and planning services. CWMG works with each Client to identify their investment goals and objectives as well as risk tolerance and financial situation in order to develop a tailored portfolio allocation. CWMG will then construct the portfolio, consisting of diversified mutual funds and/or exchange-traded funds (“ETFs”) to achieve the Client’s investment goals. The Advisor may also utilize individual stocks and bonds to meet the needs of its Clients.

CWMG’s investment strategy is primarily long-term focused, but the Advisor may buy, sell or re-allocate positions that have been held less than one year to meet the objectives of the Client, or due to market conditions. CWMG integrates tax management into its investment process, which also drives holding periods. CWMG will construct, implement and monitor the portfolio to ensure it meets the goals, objectives, circumstances, tax situation and risk tolerance agreed to by the Client. Each Client will have the opportunity to place reasonable restrictions on the types of investments to be held in their respective portfolio, subject to acceptance by the Advisor.

CWMG evaluates and selects investments for inclusion in Client portfolios only after applying its internal due diligence process. CWMG may recommend, on occasion, redistributing investment allocations to diversify the portfolio. CWMG may recommend specific positions to increase sector or asset class weightings. The Advisor may recommend employing cash positions as a possible hedge against market movement. CWMG may recommend selling positions for reasons that include, but are not limited to, harvesting capital gains or losses, business or sector risk exposure to a specific security or class of securities, overvaluation or overweighting of the position[s] in the portfolio, change in risk tolerance of Client, generating cash to meet Client needs, or any risk deemed unacceptable for the Client’s risk tolerance. **Prior to rendering investment advisory services, CWMG will ascertain, in conjunction with the Client, the Client’s financial situation, risk tolerance, and investment objective[s].**

CWMG will provide investment advisory services and portfolio management services and will not provide securities custodial or other administrative services. At no time will CWMG accept or maintain custody of a Client’s funds or securities, except for authorized deduction of the Advisor’s fees. All Client assets will be managed within their designated brokerage account or pension account, pursuant to the Client investment advisory agreement.

The Advisor primarily recommends that Clients establish accounts at LPL Financial, LLC (“LPL”), where the Advisor has an institutional relationship. In addition, advisory persons of CWMG also serve as registered representatives of LPL. Please see Item 10 – Other Financial Industry Activities and Affiliations and Item 12 – Brokerage Practices for additional information.

Financial Planning Services

CWMG will typically provide a variety of financial planning services to individuals and families. Services are offered in several areas of a Client's financial situation, depending on their goals, objectives and financial situation.

Generally, such financial planning services will involve preparing a financial plan or rendering a financial consultation based on the Client's financial goals and objectives. This planning or consulting may encompass one or more areas of need, including, but not limited to investment planning, retirement planning, personal savings, education savings and other areas of a Client's financial situation.

A financial plan developed for or financial consultation rendered to the Client will usually include general recommendations for a course of activity or specific actions to be taken by the Client. For example, recommendations may be made that the Client start or revise their investment programs, commence or alter retirement savings, establish education savings and/or charitable giving programs. CWMG may also refer Clients to an accountant, attorney or other specialist, as appropriate for their unique situation. For certain financial planning engagements, the Advisor will provide a written summary of Client's financial situation, observations, and recommendations. For consulting or ad-hoc engagements, the Advisor may not provide a written summary. Plans or consultations are typically completed within six months of contract date, assuming all information and documents requested are provided promptly.

Financial planning recommendations may pose a potential conflict between the interests of the Advisor and the interests of the Client. For example, a recommendation to engage the Advisor for investment management services or to increase the level of investment assets with the Advisor would pose a conflict, as it would increase the advisory fees paid to the Advisor. Clients are not obligated to implement any recommendations made by the Advisor or maintain an ongoing relationship with the Advisor. If the Client elects to act on any of the recommendations made by the Advisor, the Client is under no obligation to effect the transaction through the Advisor.

Tax Planning and Preparation Services

CWMG's investment philosophy includes a focus on tax management. In addition to CWMG's investment advisory services, it may offer Clients additional tax planning and preparation services. Clients must enter into a separate agreement with The Cook Group, a division of Cook Wealth Management Group, LLC, to obtain these services. Please see Item 10 below.

C. Client Account Management

Prior to engaging CWMG to provide investment advisory services, each Client is required to enter into an investment advisory agreement with the Advisor that defines the terms, conditions, authority and responsibilities of the Advisor and the Client. These services may include:

- Establishing an Investment Policy Statement – CWMG, in connection with the Client, may develop a statement that summarizes the Client's investment goals and objectives along with the broad strategy[ies] to be employed to meet the objectives.
- Asset Allocation – CWMG will develop a strategic asset allocation that is targeted to meet the investment objectives, time horizon, financial/tax situation and tolerance for risk for each Client.
- Portfolio Construction – CWMG will develop a portfolio for the Client that is intended to meet the stated goals and objectives of the Client.
- Investment Management and Supervision – CWMG will provide investment management and ongoing oversight of the Client's portfolio and overall account.

D. Wrap Fee Programs

CWMG does not manage or place Client assets into a wrap fee program. Investment management services are provided directly by CWMG. Client transaction costs and other fees are described in Item 5 below.

E. Assets Under Management

As of December 31, 2014, CWMG manages the following assets:

Assets Under Management	Assets
Discretionary Assets	\$237,735,770
Non-Discretionary Assets	\$0
Total	\$237,735,770

Item 5 – Fees and Compensation

The following paragraphs detail the fee structure and compensation methodology for services provided by the Advisor. Each Client shall sign an investment advisory agreement that details the responsibilities of CWMG and the Client.

A. Fees for Advisory Services

Investment Management Services

Investment advisory fees are paid quarterly in advance pursuant to the terms of the investment advisory agreement. Investment advisory fees are based on the market value of assets under management at the end of each calendar quarter. Investment advisory fees range from 3.00% to 0.75% annually, depending on the size and complexity of the Client relationship. Investment advisory fees may also be offered as a fixed annual fee at the sole discretion of the Advisor. Investment advisory fees are negotiable depending on the nature and complexity of the Client engagement.

Financial Planning Services

The initial planning fee for financial planning services is 0.25% of a Client's net worth with a minimum fee of \$10,000. For Clients that retain CWMG for ongoing financial planning support, CWMG provides its services at a fixed annual rate of \$5,000 per year. The Advisor may also provide financial planning services at an hourly rate of up to \$500 per hour. Financial Planning Fees are negotiable depending on the nature and complexity of the Client engagement. Complex projects for investment advisory Clients may also be subject to an hourly fee. An estimate for total hours will be determined prior to establishing the advisory relationship. CWMG also offers financial planning services on a fixed fee basis, which is negotiated based on the expected effort to complete the engagement. An estimate for total hours will be determined prior to establishing the advisory relationship. The Advisor's fee is exclusive of, and in addition to, brokerage fees, transaction fees, and other related costs and expenses, which may be incurred by the Client. However, the Advisor shall not receive any portion of these commissions, fees, and costs. The hourly fees are determined after considering many factors, such as the level and scope of the services.

B. Fee Billing

Investment Management Services

Investment advisory fees will be calculated by LPL and automatically deducted from the Client Account by LPL and remitted to the Advisor. The Client authorizes LPL to deduct fees through an agreement between LPL and the Client. The Advisor does not have custody or access to a Client's account to deduct fees. The amount due is calculated by applying the quarterly rate (annual rate divided by 4) to the total assets under management with CWMG at the end of each quarter. In addition, LPL will adjust for any contributions or withdrawals during the billing period and reflect such adjustments in the next billing cycle. Clients will be provided with a statement, at least quarterly, from the Custodian reflecting deduction of the Investment Advisory Fee. It is the responsibility of the Client to verify the accuracy of these fees as listed on the custodian's brokerage statement as the Custodian does not assume this responsibility. Clients provide written authorization permitting CWMG to be paid directly from their

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accounts held by the Custodian as part of the investment advisory agreement and separate account forms provided by the Custodian.

Financial Planning Services

Financial planning fees are invoiced by the Advisor and due upon receipt.

C. Other Fees and Expenses

Clients may incur certain fees or charges imposed by third parties, other than CWMG, in connection with investments made on behalf of the Client's account[s]. The Client is responsible for all custodial and securities execution fees charged by the custodian and executing broker-dealer. The Investment Advisory Fee charged by CWMG is separate and distinct from these custodian and execution fees.

In addition, all fees paid to CWMG for investment advisory services are separate and distinct from the expenses charged by mutual funds and exchange-traded funds to their shareholders, if applicable. These fees and expenses are described in each fund's prospectus. These fees and expenses will generally be used to pay management fees for the funds, other fund expenses, account administration (e.g., custody, brokerage and account reporting), and a possible distribution fee. A Client could invest in these products directly, without the services of CWMG, but would not receive the services provided by CWMG which are designed, among other things, to assist the Client in determining which products or services are most appropriate for each Client's financial situation and objectives. Accordingly, the Client should review both the fees charged by the fund[s] and the fees charged by CWMG to fully understand the total fees to be paid.

D. Advance Payment of Fees and Termination

Investment Management Services

CWMG is compensated for its investment management services in advance of the quarter before investment advisory services are rendered. Clients may request to terminate their investment advisory agreement with CWMG, in whole or in part, by providing advance written notice. The Client shall be responsible for investment advisory fees up to and including the effective date of termination. Upon termination, any unearned, prepaid fees will be refunded to the Client. The Client's investment advisory agreement with the Advisor is non-transferable without the Client's written approval.

Financial Planning Services

Initial financial planning services are payable at the time of the Client enters into the Agreement with the Advisor. Ongoing financial planning services are billed annually in arrears. In the event that a Client should wish to cancel the financial planning agreement under which any plan is being created, the Client shall be billed for actual hours logged on the planning project times the agreed upon hourly rate. Any surplus in the Advisor's possession as the result of collecting a deposit at the time of signing the financial planning agreement will be returned to the Client within 5 business days of cancellation.

Either party may terminate a planning agreement at any time by providing written notice to the other party. In addition, the Client may terminate the agreement within five (5) days of signing the Advisor's financial planning agreement at no cost to the Client. After the five-day period, the Client will incur charges for bona fide services rendered to the point of termination and such fees will be due and payable by the Client. Refunds will be given on a pro rata basis.

E. Compensation for Sales of Securities

CWMG does not buy or sell securities and does not receive any compensation for securities transactions in any Client account, other than the investment advisory fees noted above. Advisory Persons, in their separate capacity as registered representatives, may earn commissions for securities implemented outside of a fee-based account.

Item 6 – Performance-Based Fees and Side-By-Side Management

CWMG does not charge performance-based fees for its investment advisory services. The fees charged by CWMG are as described in “Item 5 – Fees and Compensation” above and are not based upon the capital appreciation of the funds or securities held by any Client.

Item 7 – Types of Clients

CWMG primarily offers investment advisory services to individuals and high net worth individuals. The relative percentage of each type of Client is available on CWMG’s Form ADV Part 1. These percentages will change over time. CWMG generally does not impose a minimum account size for establishing a relationship.

Item 8 – Methods of Analysis, Investment Strategies and Risk of Loss

A. Methods of Analysis

CWMG primarily employs fundamental analysis methods in developing investment strategies for its Clients. Research and analysis from CWMG is conducted internally to develop the CWMG investment process. Information is obtained from numerous sources, including financial media companies, third-party research materials, Internet sources, and research prepared by other firms.

As noted above, CWMG generally employs a long-term investment strategy for its Clients, as consistent with their financial goals. CWMG will typically hold all or a portion of a security for more than a year, but may hold for shorter periods for the purpose of rebalancing a portfolio or meeting the cash needs of Clients. At times, CWMG may also buy and sell positions that are more short-term in nature, depending on the goals of the Client and/or the fundamentals of the security, sector or asset class.

B. Risk of Loss

Investing in securities involves certain investment risks. Securities may fluctuate in value or lose value. Clients should be prepared to bear the potential risk of loss. CWMG will assist Clients in determining an appropriate strategy based on their tolerance for risk and other factors noted above. However, there is no guarantee that a Client will meet their investment goals.

Fundamental analysis utilizes economic and business indicators as investment selection criteria. These criteria are generally ratios and trends that may indicate the overall strength and financial viability of the entity being analyzed. Assets are deemed suitable if they meet certain criteria to indicate that they are a strong investment with a value discounted by the market. While this type of analysis helps the Advisor in evaluating a potential investment, it does not guarantee that the investment will increase in value. Assets meeting the investment criteria utilized in the fundamental analysis may lose value and may have negative investment performance. The Advisor monitors these economic indicators to determine if adjustments to strategic allocations are appropriate. More details on the Advisor’s review process are included below in “Item 13 – Review of Accounts”.

Each Client engagement will entail a review of the Client’s investment goals, financial situation, time horizon, tolerance for risk and other factors to develop an appropriate strategy for managing a Client’s account. Client participation in this process, including full and accurate disclosure of requested information, is essential for the analysis of a Client’s account. The Advisor shall rely on the financial and other information provided by the Client or their designees without the duty or obligation to validate the accuracy and completeness of the provided information. It is the responsibility of the Client to inform the Advisor of any changes in financial condition, goals or other factors that may affect this analysis.

The risks associated with a particular strategy are provided to each Client in advance of investing Client accounts. The Advisor will work with each Client to determine their tolerance for risk as part of the portfolio construction process. **Past performance is not a guarantee of future returns. Investing in securities and**

other investments involve a risk of loss that each Client should understand and be willing to bear. Clients are reminded to discuss these risks with the Advisor.

Item 9 – Disciplinary Information

There are no legal, regulatory or disciplinary events involving CWMG or any of its employees. CWMG and its advisory personnel value the trust you place in us. As we advise all Clients, we encourage you to perform the requisite due diligence on any advisor or service provider with which you partner. Our backgrounds are on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 10 – Other Financial Industry Activities and Affiliations

Broker-Dealer Affiliation

Certain advisory persons of CWMG are also registered representatives of LPL Financial, a registered broker-dealer (CRD No. 6413), member FINRA, SIPC (herein “LPL”). In their separate capacity as registered representatives, advisory persons will typically receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by advisory persons of CWMG. Neither CWMG nor its advisory persons will earn investment advisory fees in connection with any services implemented in an advisory person's separate capacity as a registered representative where commissions are also earned.

Generally, recommendations made by CWMG to its Clients are implemented by advisory persons in their role as investment advisor representatives of CWMG, not in their role as registered representatives. As such, Clients of CWMG only pay advisory fees as described above. In no circumstances will CWMG earn an advisory fee and a commission on the same investment.

Insurance Agency Affiliations

Certain advisory persons of CWMG are also licensed insurance professionals. Implementations of insurance recommendations are separate and apart from the advisory person's role with CWMG. As insurance professionals, these advisory persons may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by advisory persons or the Advisor.

Tax Planning and Preparation Services

Cook Wealth Management Group LLC may also offer tax planning and preparation services to its Clients under the business name The Cook Group. Tax planning and preparation services are separate and distinct from the advisory services offered to Clients. CWMG does include investment tax management as part of its overall investment process. However, annual tax planning and preparation services are provided as a separate service and fee, which is based on the unique needs of each Client. The time devoted to tax preparation increases during tax season. Clients are not obligated to engage The Cook Group for these services in order to have an advisory relationship with CWMG.

Item 11 – Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

A. Code of Ethics

CWMG has implemented a Code of Ethics that defines our fiduciary commitment to each Client. This Code of Ethics applies to all persons associated with CWMG. The Code of Ethics was developed to provide general ethical guidelines and specific instructions regarding our duties to you, our Client. CWMG and its personnel owe

a duty of loyalty, fairness and good faith towards each Client. It is the obligation of CWMG associates to adhere not only to the specific provisions of the Code, but also to the general principles that guide the Code. The Code of Ethics covers a range of topics that address employee ethics and conflicts of interest. To request a copy of our Code of Ethics, please contact us at (919) 784-9100.

B. Personal Trading with Material Interest

CWMG allows our employees to purchase or sell the same securities that may be recommended to and purchased on behalf of Clients. CWMG does not act as principal in any transactions. In addition, the Advisor does not act as the general partner of a fund, or advise an investment company. CWMG does not have a material interest in any securities traded in Client accounts.

C. Personal Trading in Same Securities as Clients

CWMG allows our employees to purchase or sell the same securities that may be recommended to and purchased on behalf of Clients. Owning the same securities we recommend (purchase or sell) to you presents a potential conflict of interest that, as fiduciaries, we must disclose to you and mitigate through policies and procedures. As noted above, we have adopted, consistent with Section 204A of the Investment Advisers Act of 1940, a Code of Ethics, which addresses insider trading (material non-public information controls) and personal securities reporting procedures. When trading for personal accounts, employees of CWMG may have a conflict of interest if trading in the same securities. The fiduciary duty to act in the best interest of its Clients can potentially be violated if personal trades are made with more advantageous terms than Client trades, or by trading based on material non-public information. This risk is mitigated by CWMG requiring reporting of personal securities trades by its employees for review by the employee's supervisor or the Chief Compliance Officer ("CCO"). We have also adopted written policies and procedures to detect the misuse of material, non-public information.

In addition the Code of Ethics governs Gifts and Entertainment given by and provided to the Advisor, outside employment activities of employees, Employee reporting, sanctions for violations of the Code of Ethics, and records retention requirements for various aspects of the Code of Ethics.

D. Personal Trading at Same Time as Client

While CWMG allows our employees to purchase or sell the same securities that may be recommended to and purchased on behalf of Clients, such trades are typically aggregated with Client orders or traded afterwards. At no time will CWMG, or any associated person of CWMG, transact in any security to the detriment of any Client.

Item 12 – Brokerage Practices

A. Recommendation of Custodian[s]

CWMG does not have discretionary authority to select the broker-dealer/custodian for custodial and execution services or the administrator for defined contribution accounts. The Client will select the broker-dealer or custodian (herein the "custodian") to safeguard Client assets and authorize CWMG to direct trades to this custodian as agreed in the investment advisory agreement. Further, CWMG does not have the discretionary authority to negotiate commissions on behalf of our Clients on a trade-by-trade basis.

Where CWMG does not exercise discretion over the selection of the custodian, it may recommend the custodian[s] to Clients for execution and/or custodial services. CWMG will generally recommend LPL as a custodian based on the affiliation its Advisory Persons have with LPL. Clients are not obligated to use the recommended custodian and will not incur any extra fee or cost associated with using a broker not recommended by CWMG. CWMG may recommend a custodian based on criteria such as, but not limited to, reasonableness of commissions charged to the Client, services made available to the Client, and location of the custodian's offices. CWMG does not receive research services, other products, or compensation as a result of recommending a particular broker that may result in the Client paying higher commissions than those obtainable through other brokers.

Following are additional details regarding the brokerage practices of the Advisor:

1. Soft Dollars - Soft dollars are revenue programs offered by broker-dealers whereby an advisor enters into an agreement to place security trades with the broker in exchange for research and other services. **CWMG does not participate in soft dollar programs sponsored or offered by any broker-dealer.**

2. Brokerage Referrals - CWMG does not receive any compensation from any third party in connection with the recommendation for establishing a brokerage account.

3. Directed Brokerage - All Clients are serviced on a “directed brokerage basis”, where CWMG will place trades within the established account[s] at the custodian designated by the Client. As advisory persons of CWMG are also registered representatives of LPL, CWMG must obtain approval from LPL to use custodians other than LPL, which limits the custodian options available. Further, all Client accounts are traded within their respective brokerage account[s]. The Advisor will not engage in any principal transactions (i.e., trade of any security from or to the Advisor’s own account) or cross transactions with other Client accounts (i.e., purchase of a security into one Client account from another Client’s account[s]). In selecting the custodian, CWMG will not be obligated to select competitive bids on securities transactions and does not have an obligation to seek the lowest available transaction costs. These costs are determined by the designated custodian.

B. Aggregating and Allocating Trades

The primary objective in placing orders for the purchase and sale of securities for Client accounts is to obtain the most favorable net results taking into account such factors as 1) price, 2) size of order, 3) difficulty of execution, 4) confidentiality and 5) skill required of the broker. CWMG will execute its transactions through an unaffiliated broker-dealer selected by the Client. CWMG may aggregate orders in a block trade or trades when securities are purchased or sold through the same broker-dealer for multiple (discretionary) accounts. If a block trade cannot be executed in full at the same price or time, the securities actually purchased or sold by the close of each business day must be allocated in a manner that is consistent with the initial pre-allocation or other written statement. This must be done in a way that does not consistently advantage or disadvantage particular Client accounts.

Item 13 – Review of Accounts

A. Frequency of Reviews

Accounts are monitored on a regular and continuous basis by Principals of CWMG. Formal reviews are generally conducted at least annually or more or less frequently depending on the needs of the Client.

B. Causes for Reviews

In addition to the investment monitoring noted in Item 13.A., each Client account shall be reviewed at least annually. Reviews may be conducted more or less frequently at the Client’s request. Accounts may be reviewed as a result of major changes in economic conditions, known changes in the Client’s financial situation, and/or large deposits or withdrawals in the Client’s account. The Client is encouraged to notify CWMG if changes occur in the Client’s personal financial situation that might adversely affect the Client’s investment plan. Additional reviews may be triggered by material market, economic or political events.

C. Review Reports

The Client will receive brokerage statements no less than quarterly from the trustee or custodian. These brokerage statements are sent directly from the custodian to the Client. The Client may also establish electronic access to the custodian’s website so that the Client may view these reports and their account activity. Client brokerage statements will include all positions, transactions and fees relating to the Client’s account[s]. The Advisor may also provide Clients with periodic reports regarding their holdings, allocations, and performance.

Item 14 - Client Referrals and Other Compensation

A. Compensation Received by CWMG

Broker-Dealer Affiliation

Certain Advisory Persons of CWMG are also registered representatives of LPL. In their separate capacity as registered representatives, Advisory Persons will receive commissions for the implementation of recommendations for commissionable transactions.

Insurance Agency Affiliations

Certain Advisory Persons of CWMG are also licensed insurance professionals. As insurance professionals, Advisory Persons may receive customary commissions and other related revenues from the various insurance companies whose products are sold.

Tax Preparation and Planning Services

CWMG offers tax preparation and planning services to Clients under the business name The Cook Group. This service is offered for a separate fee. Details of these services are included in Item 10 above.

B. Client Referrals from Solicitors

CWMG does not engage paid solicitors for Client referrals.

Item 15 – Custody

CWMG does not accept or maintain custody of any Client accounts. All Clients must place their assets with a qualified custodian. Clients are required to select their own custodian to retain their funds and securities and direct CWMG to utilize that custodian for the Client's security transactions. CWMG encourages Clients to review statements provided by the account custodian. For more information about custodians and brokerage practices, see "Item 12 - Brokerage Practices".

Item 16 – Investment Discretion

CWMG generally has discretion over the selection and amount of securities to be bought or sold in Client accounts without obtaining prior consent or approval from the Client. However, these purchases or sales may be subject to specified investment objectives, guidelines, or limitations previously set forth by the Client and agreed to by CWMG. Discretionary authority will only be authorized upon full disclosure to the Client. The granting of such authority will be evidenced by the Client's execution of an investment advisory agreement containing all applicable limitations to such authority. All discretionary trades made by CWMG will be in accordance with each Client's investment objectives and goals.

Item 17 – Voting Client Securities

CWMG does not accept proxy-voting responsibility for any Client. Clients will receive proxy statements directly from the Custodian. The Advisor will assist in answering questions relating to proxies, however, the Client retains the sole responsibility for proxy decisions and voting.

Item 18 – Financial Information

Neither CWMG, nor its management, have any adverse financial situations that would reasonably impair the ability of CWMG to meet all obligations to its Clients. Neither CWMG, nor any of its advisory persons, has been subject to a bankruptcy or financial compromise. CWMG is not required to deliver a balance sheet along with this Disclosure Brochure as the Advisor does not collect fees of \$1,200 for services to be performed six months or more in advance.

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Form ADV Part 2B – Brochure Supplement
for

Jon K. Cook, CPA, CFP®
Founding Partner and Wealth Advisor

Effective: April 30, 2015

This Brochure Supplement provides information about the background and qualifications of Jon K. Cook, CPA, CFP® (CRD# **1304538**) in addition to the information contained in the Cook Wealth Management Group LLC ("CWMG" or the "Advisor") (CRD # 170372) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the CWMG Disclosure Brochure or this Brochure Supplement, please contact us at (919) 784-9100.

Additional information about Mr. Cook is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Cook Wealth Management Group LLC
4101 Lake Boone Trail, Suite 210 * Raleigh, NC 27607
Phone: (919) 784-9100 * Fax: (919) 784-9101
www.cookwealth.com

Item 2 – Educational Background and Business Experience

Jon K. Cook (born in 1944) is the Founding Partner and a Wealth Advisor of CWMG. Mr. Cook earned a Bachelor of Science in Accounting from LeMoyne College in 1966. Additional information regarding Mr. Cook's employment history is included below.

Employment History:

Founding Partner and Wealth Advisor, Cook Wealth Management Group LLC	02/2014 to Present
Registered Representative, LPL Financial LLC	04/2005 to Present
Investment Advisor Representative, LPL Financial LLC	04/2005 to 02/2014
Financial Advisor, Mony Securities Corporation	09/1988 to 04/2005

Professional Designation: Certified Public Accountant ("CPA")

CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include:

- minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting),
- minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and
- successful passage of the Uniform CPA Examination.

In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period).

Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's Code of Professional Conduct within their state accountancy laws or have created their own.

Professional Designation: Certified Financial Planner™ (CFP®)

The Certified Financial Planner™, CFP® and federally registered CFP (with flame design) marks (collectively, the "CFP marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with Clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education –Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination –Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and Client scenarios designed to test one's

ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;

- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals. Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks.
- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their Clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Cook. Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. However, we do encourage you to independently view the background of Mr. Cook on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. Select "Investment Adviser Search" from the left navigation menu. Then select the option for "Individual" and enter **1304538** in the field labeled "Individual Name or CRD#".

Item 4 – Other Business Activities

Mr. Cook has additional business activities that are detailed above in Form ADV Part 2A "Item 10 - Other Financial Activities and Affiliations".

Item 5 – Additional Compensation

Mr. Cook has additional business activities where compensation is received. These business activities are detailed above in Form ADV Part 2A "Item 10 - Other Financial Activities and Affiliations".

Item 6 – Supervision

Mr. Cook serves as the Founding Partner and Wealth Advisor of CWMG and is supervised by Brian J. Cook, the Chief Compliance Officer. Brian J. Cook can be reached at (919) 784-9100.

CWMG has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of CWMG. Further, CWMG is subject to regulatory oversight by various agencies. These agencies require registration by CWMG and its employees. As a registered entity, CWMG is subject to examinations by regulators, which may be announced or unannounced. CWMG is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

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Form ADV Part 2B – Brochure Supplement

for

Brian J. Cook, CFP®
Managing Partner, Wealth Advisor and Chief Compliance Officer

Effective: April 30, 2015

This Brochure Supplement provides information about the background and qualifications of Brian J. Cook, CFP® (CRD# **4509923**) in addition to the information contained in the Cook Wealth Management Group LLC ("CWMG" or the "Advisor") (CRD # 170372) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the CWMG Disclosure Brochure or this Brochure Supplement, please contact us at (919) 784-9100.

Additional information about Mr. Cook is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Brian J. Cook (born in 1969) is a Managing Partner and Wealth Advisor of CWMG. Mr. Cook also serves as the Chief Compliance Officer of CWMG. Mr. Cook earned a Bachelor of Science in Finance and Economics from Syracuse University in 1991.

Additional information regarding Mr. Cook's employment history is included below.

Employment History:

Managing Partner, Wealth Advisor, and Chief Compliance Officer, Cook Wealth Management Group LLC	03/2014 to Present
Registered Representative, LPL Financial LLC	04/2005 to Present
Investment Advisor Representative, LPL Financial LLC	04/2005 to 03/2014
Financial Advisor, Mony Securities Corporation	12/2003 to 04/2005

About the CFP® Designation

The Certified Financial Planner™, CFP® and federally registered CFP (with flame design) marks (collectively, the "CFP marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with Clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and Client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals. Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks.
- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their Clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

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Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Cook. Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Cook.***

However, we do encourage you to independently view the background of Mr. Cook on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. Select “Investment Adviser Search” from the left navigation menu. Then select the option for “Individual” and enter **4509923** in the field labeled “Individual Name or CRD#”.

Item 4 – Other Business Activities

Mr. Cook has additional business activities that are detailed in “Item 10 - Other Financial Activities and Affiliations” in Part 2A above.

Item 5 – Additional Compensation

Mr. Cook has additional business activities where compensation is received. These business activities are detailed in “Item 10 - Other Financial Activities and Affiliations” in Part 2A above.

Item 6 – Supervision

Mr. Cook serves as a Managing Partner, Wealth Advisor and the Chief Compliance Officer of CWMG. Mr. Cook can be reached at (919) 784-9100.

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Form ADV Part 2B – Brochure Supplement

for

James A. Richmond
Wealth Advisor

Effective: April 30, 2015

This Brochure Supplement provides information about the background and qualifications of James A. Richmond (CRD# **4563957**) in addition to the information contained in the Cook Wealth Management Group LLC ("CWMG" or the "Advisor") (CRD # 170372) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the CWMG Disclosure Brochure or this Brochure Supplement, please contact us at (919) 784-9100.

Additional information about Mr. Richmond is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

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Item 2 – Educational Background and Business Experience

James A. Richmond (born in 1947) is a Wealth Advisor of CWMG. Mr. Richmond earned a Degree in Accounting from Ryerson Polytechnical University in 1970.

Additional information regarding Mr. Richmond's employment history is included below.

Employment History:

Wealth Advisor, Cook Wealth Management Group LLC	02/2014 to Present
Registered Representative, LPL Financial	01/2009 to Present
Investment Advisor Representative, LPL Financial	01/2009 to 02/2014
Registered Representative, AXA Advisors	07/2002 to 01/2009

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Richmond. Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Richmond.***

However, we do encourage you to independently view the background of Mr. Richmond on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. Select "Investment Adviser Search" from the left navigation menu. Then select the option for "Individual" and enter **4563957** in the field labeled "Individual Name or CRD#".

Item 4 – Other Business Activities

Mr. Richmond is dedicated to the investment advisory activities of CWMG's Clients. Mr. Richmond does not have any other business activities.

Item 5 – Additional Compensation

Mr. Richmond is dedicated to the investment advisory activities of CWMG's Clients. Mr. Richmond does not receive any additional forms of compensation.

Item 6 – Supervision

Mr. Richmond serves as a Wealth Advisor of CWMG and is supervised by Brian J. Cook, the Chief Compliance Officer. Brian J. Cook can be reached at (919) 784-9100.

CWMG has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of CWMG. Further, CWMG is subject to regulatory oversight by various agencies. These agencies require registration by CWMG and its employees. As a registered entity, CWMG is subject to examinations by regulators, which may be announced or unannounced. CWMG is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.



Cook Wealth Management Group LLC

Privacy Policy

Effective: April 30, 2015

Privacy Policy

Our Commitment to You

Cook Wealth Management Group LLC ("CWMG" or the "Advisor") is committed to safeguarding the use of personal information of our Clients (also referred to as "you" and "your") that we obtain as your Investment Advisor, as described here in our Privacy Policy ("Policy").

Our relationship with you is our most important asset. We understand that you have entrusted us with your private information, and we do everything that we can to maintain that trust. CWMG (also referred to as "we", "our" and "us") protects the security and confidentiality of the personal information we have and implements controls to ensure that such information is used for proper business purposes in connection with the management or servicing of our relationship with you.

CWMG does not sell your non-public personal information to anyone. Nor do we provide such information to others except for discrete and reasonable business purposes in connection with the servicing and management of our relationship with you, as discussed below.

Details of our approach to privacy and how your personal non-public information is collected and used are set forth in this Policy.

Why you need to know?

Registered Investment Advisors ("RIAs") must share some of your personal information in the course of servicing your account. Federal and State laws give you the right to limit some of this sharing and require RIAs to disclose how we collect, share, and protect your personal information.

What information do we collect from you?

Social security or taxpayer identification number	Assets and liabilities
Name, address and phone number(s)	Income and expenses
E-mail address(es)	Investment activity
Account information (including other institutions)	Investment experience and goals

What Information do we collect from other sources?

Custody, brokerage and advisory agreements	Account applications and forms
Other advisory agreements and legal documents	Investment questionnaires and suitability documents
Transactional information with us or others	Other information needed to service account

How do we protect your information?

To safeguard your personal information from unauthorized access and use we maintain physical, procedural and electronic security measures. These include such safeguards as secure passwords, encrypted file storage and a secure office environment. Our technology vendors provide security and access control over personal information and have policies over the transmission of data. Our associates are trained on their responsibilities to protect Client's personal information.

We require third parties that assist in providing our services to you to protect the personal information they receive from us.

How do we share your information?

An RIA shares Client personal information to effectively implement its services. In the section below, we list some reasons we may share your personal information.

Basis For Sharing	Do we share?	Can you limit?
Servicing our Clients We may share non-public personal information with non-affiliated third parties (such as administrators, brokers, custodians, regulators, credit agencies, other financial institutions) as necessary for us to provide agreed upon services to you, consistent with applicable law, including but not limited to: processing transactions; general account maintenance; responding to regulators or legal investigations; and credit reporting.	Yes	No
Marketing Purposes CWMG does not disclose, and does not intend to disclose, personal information with non-affiliated third parties to offer you services. Certain laws may give us the right to share your personal information with financial institutions where you are a customer and where CWMG or the client has a formal agreement with the financial institution. We will only share information for purposes of servicing your accounts, not for marketing purposes.	No	Not Shared
Authorized Users Your non-public personal information may be disclosed to you and persons that we believe to be your authorized agent(s) or representative(s).	Yes	Yes
Information About Former Clients CWMG does not disclose and does not intend to disclose, non-public personal information to non-affiliated third parties with respect to persons who are no longer our Clients.	No	Not Shared

State-specific Regulations

Massachusetts	In response to a Massachusetts law, clients must "opt-in" to share non-public personal information with non-affiliated third parties before any personal information is disclosed. We may disclose non-public personal information to other financial institutions with whom we have joint business arrangements for proper business purposes in connection with the management or servicing of your account.
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Changes to our Privacy Policy

We will send you a copy of this Policy annually for as long as you maintain an ongoing relationship with us.

Periodically we may revise this Policy, and will provide you with a revised policy if the changes materially alter the previous Privacy Policy. We will not, however, revise our Privacy Policy to permit the sharing of non-public personal information other than as described in this notice unless we first notify you and provide you with an opportunity to prevent the information sharing.

Any Questions?

You may ask questions or voice any concerns, as well as obtain a copy of our current Privacy Policy by contacting us at (919) 784-9100.