

*This brochure supplement provides information about David Scott Tucker that supplements the Wealth Financial Advisory Services, LLC brochure (Form ADV 2A). You should have received a copy of that brochure. Please contact Mr. Tucker if you did not receive Wealth Financial Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about David (Scott) Tucker is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



*A Registered Investment Adviser*

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Scott Tucker**

Personal CRD Number: 6557925

Investment Adviser Representative

Wealth Financial Advisory Services, LLC  
dba Scott Tucker Solutions  
3734 N. Nora Avenue  
Chicago, IL 60634  
(773) 230-2682  
[scott@scottuckersolutions.com](mailto:scott@scottuckersolutions.com)

## Item 2: Educational Background and Business Experience

**Name:** David Scott Tucker

**Born:** 1973

### Education Background and Professional Designations:

#### Education:

Cleary University – Bachelors of Business Administration - 1998

#### Business Background:

09/2015 – Present	Investment Adviser Representative Wealth Financial Advisory Services, LLC
01/2015 – Present	President / Agent Scott Tucker Solutions, Inc.
07/2010 – 01/2015	Independent Insurance Agent
04/2004 – 07/2010	President Tucker Marketing Systems, Inc.
11/2003 – 04/2007	President Tucker Family Financial Services, Inc.

## Item 3: Disciplinary Information

Due to economic conditions surrounding the housing market and home lending crash of 2007/2008, Mr. Tucker filed for Chapter 7 bankruptcy in September of 2010. This bankruptcy was discharged in September of 2011. Mr. Tucker was in the mortgage business at this time and many of the firms he dealt with closed or declared bankruptcy. There are no other disciplinary items of concern for Mr. Tucker.

## Item 4: Other Business Activities

Scott Tucker is a licensed life, health, and property & casualty insurance agent. From time to time when appropriate, Mr. Tucker will offer clients advice, products, or services from this other business activity. Clients should be aware that some of these products or services may pay a

commission or charge other service fees and involve a possible conflict of interest, as commissionable products or service fee products can conflict with the fiduciary duties of a registered investment adviser. Wealth Financial Advisory Services, LLC always acts in the best interest of the client; including the sale of commissionable or service fee products to advisory clients. Clients are in no way required to purchase any insurance or other service based products through any representative of Wealth Financial Advisory Services, LLC in their capacity as an insurance agent.

### Item 5: Additional Compensation

Other than investment advisory fees, Scott Tucker does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Wealth Financial Advisory Services, LLC.

### Item 6: Supervision

As a representative of Wealth Financial Advisory Services, LLC, Scott Tucker works closely with the supervisor, Gabriel Lewit and COO/CCO, Steven Thomas who review all documents provided to clients prior to implementation. Gabriel Lewit can be contacted at (847) 499-3331 and Steven Thomas can be reached at (847) 499-3777. Gabriel Lewit, Steven Thomas, and Mr. Tucker adhere to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.