

This brochure supplement provides information about Gerald Rogers that supplements the Wealth Financial Advisory Services, LLC brochure (Form ADV 2A). You should have received a copy of that brochure. Please contact Mr. Rogers if you did not receive Wealth Financial Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Gerald (Jerry) Rogers is also available on the SEC's website at www.adviserinfo.sec.gov.



A Registered Investment Adviser

Form ADV Part 2B – Individual Disclosure Brochure

for

Jerry Rogers

Personal CRD Number: 1349175

Investment Adviser Representative

Wealth Financial Advisory Services, LLC
dba Rogers Tax Advisory
6650 Rivers Avenue
N. Charleston, SC 29406
(773) 230-2682
great@advisingseniors.com

Item 2: Educational Background and Business Experience

Name: Gerald J. Rogers

Born: 1955

Education Background and Professional Designations:

Education:

Charleston Southern University – Bachelors of Business Administration - 1984

Business Background:

09/2015 – Present	Investment Adviser Representative Wealth Financial Advisory Services, LLC
01/2009 – Present	Owner Rogers Tax Advisory
01/1989 – 01/2009	Owner / Investment Adviser Representative Retirement Solutions

Item 3: Disciplinary Information

Mr. Rogers is currently in negotiations with the IRS for a compromise, settlement, disposition of a tax lien from May 2015.

Item 4: Other Business Activities

Mr. Rogers is a licensed insurance agent. From time to time when appropriate, Mr. Rogers will offer clients advice, products, or services from this other business activity. Clients should be aware that some of these products or services may pay a commission or charge other service fees and involve a possible conflict of interest, as commissionable products or service fee products can conflict with the fiduciary duties of a registered investment adviser. Wealth Financial Advisory Services, LLC always acts in the best interest of the client; including the sale of commissionable or service fee products to advisory clients. Clients are in no way required to purchase any insurance or other service based products through any representative of Wealth Financial Advisory Services, LLC in their capacity as an insurance agent.

Mr. Rogers also operates a tax consulting and preparation business. From time to time he may offer WFAS clients advice or services from this firm and receive usual and customary fees for these services. However, no WFAS clients are required to purchase any product or service from Mr. Rogers in his role as a tax adviser or preparer.

Item 5: Additional Compensation

Other than investment advisory fees, Jerry Rogers does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Wealth Financial Advisory Services, LLC.

Item 6: Supervision

As a representative of Wealth Financial Advisory Services, LLC, Jerry Rogers works closely with the supervisor, Gabriel Lewit and COO/CCO, Steven Thomas who review all documents provided to clients prior to implementation. Gabriel Lewit can be contacted at (847) 499-3331 and Steven Thomas can be reached at (847) 499-3777. Gabriel Lewit, Steven Thomas, and Mr. Rogers adhere to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.