

This brochure supplement provides information about David Schmitz that supplements the Wealth Financial Advisory Services, LLC brochure (Form ADV 2A). You should have received a copy of that brochure. Please contact Mr. Schmitz if you did not receive Wealth Financial Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David Schmitz is also available on the SEC's website at www.adviserinfo.sec.gov.



A Registered Investment Adviser

Form ADV Part 2B – Individual Disclosure Brochure

for

David Schmitz

Personal CRD Number: 6481533

Investment Adviser Representative

Wealth Financial Advisory Services, LLC
131 Randall Avenue
Rhineland, WI 54501
(715) 365- 1746
dschmitz@newnorth.net

UPDATED: 06/16/2015

Item 2: Educational Background and Business Experience

Name: David Schmitz

Born: 1962

Education Background and Professional Designations:

Education:

General Studies Degree in Business & Economics - 1996
University of Wisconsin – Green Bay, Green Bay, WI

Business Background:

06/2015 – Present	Investment Adviser Representative Wealth Financial Advisory Services, LLC
09/1987 – Present	Agent Dave Schmitz Insurance
1982 - 1987	Insurance Agent

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

David Schmitz is currently a licensed insurance agent. From time to time when appropriate, Mr. Schmitz will offer clients advice, products, or services from this other business activity. Clients should be aware that some of these products or services may pay a commission or charge other service fees and involve a possible conflict of interest, as commissionable products or service fee products can conflict with the fiduciary duties of a registered investment adviser. Wealth Financial Advisory Services, LLC always acts in the best interest of the client; including the sale of commissionable or service fee products to advisory clients. Clients are in no way required to purchase any insurance or other service based products through any representative of Wealth Financial Advisory Services, LLC in their capacity as an insurance agent or salesperson of service based products.

Item 5: Additional Compensation

Other than investment advisory fees, David Schmitz does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Wealth Financial Advisory Services, LLC.

Item 6: Supervision

As a representative of Wealth Financial Advisory Services, LLC, David Schmitz works closely with the supervisor, Gabriel Lewit and COO/CCO, Steven Thomas who review all documents provided to clients prior to implementation. Gabriel Lewit can be contacted at (847) 499-3331 and Steven Thomas can be reached at (847) 499-3777. Gabriel Lewit, Steven Thomas, and Mr. Schmitz adhere to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.