

*This brochure supplement provides information about Brenda Geurin that supplements the Wealth Financial Advisory Services, LLC brochure (Form ADV 2A). You should have received a copy of that brochure. Please contact Ms. Geurin if you did not receive Wealth Financial Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Brenda Geurin is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



*A Registered Investment Adviser*

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Brenda Gay Geurin**

Personal CRD Number: 5484928

Investment Adviser Representative

Wealth Financial Advisory Services, LLC

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Maumelle, AR 72113

(501) 626-1040

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UPDATED: 06/16/2015

## Item 2: Educational Background and Business Experience

**Name:** Brenda Gay Geurin  
**Born:** 1956

### Education Background and Professional Designations:

#### Education:

MBA Business, University of Arkansas, Fayetteville - 1981  
BS Animal Science, University of Arkansas, Fayetteville - 1978

#### Business Background:

01/2014 – Present	Investment Adviser Representative Wealth Financial Advisory Services, LLC
07/2007 – Present	Business Owner Gay Geurin & Associates
11/1995 – Present	Business Owner / Agent Geurin Wealth Management
11/1995 – Present	Business Owner Gay Gillian & Associates

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Brenda Gay Geurin is currently the owner of several small businesses, is a licensed insurance agent, and a certified public accountant. From time to time when appropriate, Ms. Geurin will offer clients advice, products, or services from these other business activities. Clients should be aware that some of these services may pay a commission or charge other service fees and involve a possible conflict of interest, as commissionable products or service fee products can conflict with the fiduciary duties of a registered investment adviser. Wealth Financial Advisory Services, LLC always acts in the best interest of the client; including the sale of commissionable or service fee

products to advisory clients. Clients are in no way required to purchase any insurance or other service based products through any representative of Wealth Financial Advisory Services, LLC in their capacity as an insurance agent or salesperson of service based products.

### Item 5: Additional Compensation

Other than investment advisory fees, Brenda Geurin does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Wealth Financial Advisory Services, LLC.

### Item 6: Supervision

As a representative of Wealth Financial Advisory Services, LLC, Brenda Geurin works closely with the supervisor, Gabriel Lewit and COO/CCO, Steven Thomas who review all documents provided to clients prior to implementation. Gabriel Lewit can be contacted at (847) 499-3331 and Steven Thomas can be reached at (847) 499-3777. Gabriel Lewit, Steven Thomas, and Ms. Geurin adhere to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.