

**Part 2B of Form ADV: Brochure Supplement
Dated March 26, 2015**

Kenneth A. Graham

Inverness Graham Investments, Inc.

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www.invernessgraham.com

This brochure supplement provides information about Kenneth A. Graham that supplements the Inverness Graham Investments, Inc. brochure. You should have received a copy of that brochure. Please contact John Reilly if you did not receive Inverness Graham Investments, Inc.'s brochure or if you have any questions about the contents of this supplement.

Item 2 Educational Background and Business Experience

Kenneth A. Graham (52) is a co-founder of Inverness Graham and serves as a member of its Investment Committee. Prior to founding Inverness Graham, Mr. Graham served as a Senior Vice President of Graham Packaging, heading Global Business Development, Latin American Operations and the Tetra Pak/Graham Global Alliance. Mr. Graham also served as a member of Graham Packaging's Management Committee where he played a key role in acquisitions, divestitures and financings totaling over \$2 billion and as Executive Chairman of Graham Engineering Corporation. Earlier in his career, Mr. Graham co-founded media technology and services firm Media Stream, Inc. and served as a Manager for turnaround consultants Mackenzie, Hovey and Associates, and as Director of Business Development for venture backed start-up Superconducting Core Technologies. He is a current or former director of various Inverness Graham portfolio companies. Mr. Graham earned his B.A. from Dartmouth College and his M.B.A. from Dartmouth College's Amos Tuck School of Business.

Item 3 Disciplinary Information

There are no legal or disciplinary events relating to a client's or a prospective client's evaluation of Mr. Graham.

Item 4 Other Business Activities

Mr. Graham is not actively engaged in any investment-related business or occupation, and is not registered and does not have an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant, commodity pool operator, commodity trading advisor or an associated person of one of these.

Mr. Graham is not actively engaged in any other business or occupation for compensation that provides a substantial source of his income or involves a substantial amount of his time.

Item 5 Additional Compensation

Mr. Graham does not receive any economic benefit from any person who is not a client in consideration for providing advisory services.

Item 6 Supervision

Mr. Graham is subject to the provisions of the policies and procedures which are covered in Inverness Graham's Compliance Program.

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Scott A. Kehoe

Inverness Graham Investments, Inc.

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This brochure supplement provides information about Scott A. Kehoe that supplements the Inverness Graham Investments, Inc. brochure. You should have received a copy of that brochure. Please contact John Reilly if you did not receive Inverness Graham Investments, Inc.'s brochure or if you have any questions about the contents of this supplement.

Item 2 Educational Background and Business Experience

Scott A. Kehoe (51) is a co-founder of Inverness Graham and serves on its Investment Committee. Prior to joining Inverness Graham, Mr. Kehoe served as President and CEO of Media Stream, Inc. and as an advisor to other Graham family businesses. Mr. Kehoe was a Senior Manager with Ernst & Young where he was a key player in the launch of two strategic business units within Ernst & Young's Management Consulting practice. He is a current or former director of various Inverness Graham portfolio companies. Mr. Kehoe earned his B.A. from Dartmouth College and his M.B.A., Beta Gamma Sigma, from the Kellogg Graduate School of Management at Northwestern University.

Item 3 Disciplinary Information

There are no legal or disciplinary events relating to a client's or a prospective client's evaluation of Mr. Kehoe.

Item 4 Other Business Activities

Mr. Kehoe is not actively engaged in any investment-related business or occupation, and is not registered and does not have an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant, commodity pool operator, commodity trading advisor or an associated person of one of these.

Mr. Kehoe is not actively engaged in any other business or occupation for compensation that provides a substantial source of his income or involves a substantial amount of his time.

Item 5 Additional Compensation

Mr. Kehoe does not receive any economic benefit from any person who is not a client in consideration for providing advisory services.

Item 6 Supervision

Mr. Kehoe is subject to the policies and procedures contained in Inverness Graham's Compliance Program. Kenneth A. Graham, as Senior Managing Principal, supervises each of the other members of the Investment Committee.

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Michael B. Morrissey

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This brochure supplement provides information about Michael B. Morrissey that supplements the Inverness Graham Investments, Inc. brochure. You should have received a copy of that brochure. Please contact John Reilly if you did not receive Inverness Graham Investments, Inc.'s brochure or if you have any questions about the contents of this supplement.

Item 2 Educational Background and Business Experience

Michael B. Morrissey (47) is a Managing Principal of Inverness Graham and serves on its Investment Committee. Prior to joining Inverness Graham, Mr. Morrissey was the Vice President of Business Development with Boston-based Audax Group, a \$1 billion private equity firm that manages both a leveraged buyout and a mezzanine debt fund. He also served as a strategy consultant in Bain & Company's private equity practice. Before joining Bain, Mr. Morrissey was an entrepreneur who raised start-up capital and co-founded a multi-location consumer products manufacturer. Mr. Morrissey is a current or former director of various Inverness Graham portfolio companies. Mr. Morrissey earned his B.A. from the University of Pennsylvania and his M.B.A from the Wharton School of the University of Pennsylvania.

Item 3 Disciplinary Information

There are no legal or disciplinary events relating to a client's or a prospective client's evaluation of Mr. Morrissey.

Item 4 Other Business Activities

Mr. Morrissey is not actively engaged in any investment-related business or occupation, and is not registered and does not have an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant, commodity pool operator, commodity trading advisor or an associated person of one of these.

Mr. Morrissey is not actively engaged in any other business or occupation for compensation that provides a substantial source of his income or involves a substantial amount of his time.

Item 5 Additional Compensation

Mr. Morrissey does not receive any economic benefit from any person who is not a client in consideration for providing advisory services.

Item 6 Supervision

Mr. Morrissey is subject to the policies and procedures contained in Inverness Graham's Compliance Program. Kenneth A. Graham, as Senior Managing Principal, supervises each of the other members of the Investment Committee.

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Steven F. Wood

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This brochure supplement provides information about Steven F. Wood that supplements the Inverness Graham Investments, Inc. brochure. You should have received a copy of that brochure. Please contact John Reilly if you did not receive Inverness Graham Investments, Inc.'s brochure or if you have any questions about the contents of this supplement.

Item 2 Educational Background and Business Experience

Steven F. Wood (59) is a co-founder of Inverness Graham and serves on its Investment Committee. Mr. Wood is currently the Chief Executive Officer of Inverness Graham Operating Group (Inverness Graham's dedicated operating partner entity). Previously, Mr. Wood served as Chairman and CEO of Graham Engineering Corporation and Senior Group Vice President and CFO of the Graham Companies and Graham Packaging. Prior to joining the Graham Group, Mr. Wood was a Senior Manager with Ernst & Young where he served in the firm's Audit, Tax and Entrepreneurial Services Groups. Mr. Wood is a current or former director of various Inverness Graham portfolio companies. Mr. Wood earned his B.S. in Accounting from Connecticut State University and is a CPA.

Item 3 Disciplinary Information

There are no legal or disciplinary events relating to a client's or a prospective client's evaluation of Mr. Wood.

Item 4 Other Business Activities

Mr. Wood is not actively engaged in any investment-related business or occupation, and is not registered and does not have an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant, commodity pool operator, commodity trading advisor or an associated person of one of these.

Mr. Wood is not actively engaged in any business or occupation for compensation that provides a substantial source of his income or involves a substantial amount of his time.

Item 5 Additional Compensation

Mr. Wood does not receive any economic benefit from any person who is not a client in consideration for providing advisory services.

Item 6 Supervision

Mr. Wood is subject to the policies and procedures contained in Inverness Graham's Compliance Program. Kenneth A. Graham, as Senior Managing Principal, supervises each of the other members of the Investment Committee.

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Trey Sykes

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This brochure supplement provides information about Trey Sykes that supplements the Inverness Graham Investments, Inc. brochure. You should have received a copy of that brochure. Please contact John Reilly if you did not receive Inverness Graham Investments, Inc.'s brochure or if you have any questions about the contents of this supplement.

Item 2 Educational Background and Business Experience

Trey Sykes (43) is a Managing Principal of Inverness Graham. Prior to joining Inverness Graham, Mr. Sykes worked at GE Equity specializing in private equity and direct investments. His prior experience includes positions at Lehman Brothers Venture Partners and in investment banking for Houlihan Lokey Howard & Zukin where he advised various technology clients. Mr. Sykes is a current or former director of various Inverness Graham portfolio companies. Mr. Sykes earned his B.S. from the University of California at Berkeley and his M.B.A from the Wharton School of the University of Pennsylvania.

Item 3 Disciplinary Information

There are no legal or disciplinary events relating to a client's or a prospective client's evaluation of Mr. Sykes.

Item 4 Other Business Activities

Mr. Sykes is not actively engaged in any investment-related business or occupation, and is not registered and does not have an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant, commodity pool operator, commodity trading advisor or an associated person of one of these.

Mr. Sykes is not actively engaged in any business or occupation for compensation that provides a substantial source of his income or involves a substantial amount of his time.

Item 5 Additional Compensation

Mr. Sykes does not receive any economic benefit from any person who is not a client in consideration for providing advisory services.

Item 6 Supervision

Mr. Sykes is subject to the policies and procedures contained in Inverness Graham's Compliance Program. Kenneth A. Graham, as Senior Managing Principal, supervises Mr. Sykes.