

This brochure provides information about Ravi Davis that supplements the brochure. You should have received a copy of that brochure. Please contact Ravi Davis if you did not receive Advanced Practice Advisors, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Ravi Davis is also available on the SEC's website at www.adviserinfo.sec.gov.

Form ADV Part 2B – Individual Disclosure Brochure

for

Ravi Davis

Investment Adviser Representative

CRD169481

Hippocratic Financial Advisors

26060 Acero

Suite 303

Mission Viejo, CA 92691

www.hipadvisors.com

ravi@hipadvisors.com

UPDATED: 3/10/2015

Registration as Investment Adviser Representative or Registered Investment Adviser does not imply a certain level of skill or training. Advanced Practice Advisors, LLC 1201 Camino Del Mar Suite 203 Del Mar, CA 92104 (858)436-3862

Item 2: Educational Background and Business Experience

Name: Ravi Davis
Born: March 19, 1973

Education Background and Professional Designations:

Vassar College – BS in Psychobiology Graduate 1996

CERTIFIED FINANCIAL PLANNER™

Designation: CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and

- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Business Background:

- IAR Advanced Practice Advisors / Hippocratic Financial Advisors, LLC / 03/2015 – Present
- Partner / Hippocratic Financial Advisors, LLC / 11/2013 – Present
- Partner / Hippocratic Tax & Accounting Services, LLC / 01/2014 – Present
- Partner / Chris A Clark Insurance Services / 02/2013 - Present
- Registered Representative/ Larson Financial Securities 01/2013-02/2013
- Branch Operations Manager / Kaplan Financial / 04/09-04/12
- President / Westgate Capital / 01/06 – 04/09
- Partner / Cloud Break Ventures, LLC / 04/02 – 12/05
- Vice President / The Tax Credit Company / 01/00 – 02/02
- Vice President / Lorber Industries of California / 09/96-10/99

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Ravi Davis is a Principal of Hippocratic Financial Advisors, LLC
Ravi Davis is a Partner at Hippocratic Tax & Accounting Services, LLC

Item 5: Additional Compensation

Ravi Davis through Hippocratic Financial Advisors, LLC is eligible to receive fees from financial plans and/or consultations with clients.

Ravi Davis is a Partner at Hippocratic Tax & Accounting Services, LLC and is eligible to receive partnership distributions from the firm.

Ravi Davis is also eligible to receive insurance commissions surrounding the sales of insurance products sold through the affiliated insurance agency, Hippocratic Insurance Services, LLC as long as properly licensed with regulatory agencies.

These services are considered outside business activities as related to Advanced Practice Advisors, LLC.

Item 6: Supervision

As an Investment Advisor Representative of Advanced Practice Advisors, LLC, Ravi Davis works closely with the supervisor, Paul C. Spitzer, and investment advice provided to clients is reviewed by the supervisor. Mr. Spitzer's contact information is on the cover page of this disclosure document.