

*This brochure supplement provides information about Ann Felkner Cheu that supplements the Precept Advisory Group LLC brochure. You should have received a copy of that brochure. Please contact Ann Felkner Cheu if you did not receive Precept Advisory Group LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Ann Felkner Cheu is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Precept Advisory Group LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Ann Felkner Cheu**

Personal CRD Number: 4006015

Investment Adviser Representative

Precept Advisory Group LLC  
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UPDATED: 2/10/2014

## **Item 2: Educational Background and Business Experience**

**Name:** Ann Felkner Cheu **Born:** 1971

### **Educational Background and Professional Designations:**

#### **Education:**

BS in BA Finance, CSU - Northridge - 1995

#### **Business Background:**

05/2014 - Present	Managing Consultnat Precept Advisory Group
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11/2011 - 08/2013	VP Consultant Relations Forward Management
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## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Ann Felkner Cheu is not engaged in any investment-related business or occupation (other than this advisory firm).

## **Item 5: Additional Compensation**

Ann Felkner Cheu does not receive any economic benefit from any person, company, or organization, other than Precept Advisory Group LLC in exchange for providing clients advisory services through Precept Advisory Group LLC.

## **Item 6: Supervision**

As a representative of Precept Advisory Group LLC, Ann Felkner Cheu works closely with supervisor Linda Bright, and all advice provided to clients is reviewed by this supervisor prior to implementation. Linda Bright can be reached at (949) 679-2147. Ann Felkner Cheu adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

